

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited                     |                        |                                  |   |
|--|------------------------|----------------------------------|---|
| Name of Issuer Major Holdings Limited  Date Submitted 02/06/2016 |                        |                                  |   |
| I. Movements in Authorised Share Capital                         |                        |                                  |   |
| 1. Ordinary Shares   |                        |                                  |   |
| (1) Stock code : <u>1389</u> Descr                               | ription: MAJOR         | HLDGS                            |   |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                              | 8,000,000,000          | HK\$0.00125                      | HK\$10,000,000.00                         |
| Increase/(decrease)  | NIL                    |                                  | NIL                                       |
| Balance at close of the month                                    | 8,000,000,000          | HK\$0.00125                      | HK\$10,000,000.00                         |
| (2) Stock code : N/A Descri                                      | ription:               | N/A                              | Δ   |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                              |                        |                                  |   |
| Increase/(decrease)  |                        |                                  |   |
| Balance at close of the month                                    |                        |                                  |   |

31/05/2016

| N/A         | Description :                 | N/A  | <u> </u>   |
|-------------|-------------------------------|--|--|
|             | No. of preference shares      | Par value<br>e (State<br>currency)                           | Authorised share capital (State currency)  |
| preceding m | onth                          |  |  |
|             |                               |  |  |
| the month   |                               |  |  |
| Shares      |                               |  |  |
| N/A         | Description :                 | N/A  | <u> </u>   |
|             |                               | Par value  |  |
|             | No. of other classes of share | (State   | Authorised share capital (State currency)  |
| preceding m | classes of share              | (State   | capital  |
| preceding m | classes of share              | (State   | capital  |
|             | preceding mether the month    | No. of preference shares  preceding month  the month  Shares | No. of preference shares  Par value (State currency)  preceding month  the month  Shares |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 960,000,000            | N/A | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | NIL                    | N/A | N/A              | N/A                  |
| Balance at close of the month            | 960,000,000            | N/A | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL NIL 1.Share Options NIL NIL NIL NIL Scheme (30/12/2013) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

| Warrants to Issue Shares of the Is                    | suer which are t                | o be Listed                               |                                  |   |  |  |
|---|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  | -                               |   |                                  |   |  |  |
|   | -                               |   |                                  |   |  |  |
| ( / / )   |                                 | <del></del>                               |                                  | · -                                       |  |  |
| Stock code (if listed)                                |                                 |   |                                  |   |  |  |
| Class of shares issuable (Note 1)                     |                                 |   |                                  |   |  |  |
| Subscription price                                    |                                 |   |                                  |   |  |  |
| EGM approval date                                     |                                 |   | •                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /                           | )   |                                  |   |  |  |
| 2. N/A  |                                 | ,   | •                                |   |  |  |
|   | -                               |   |                                  |   |  |  |
|   |                                 |   |                                  | · -                                       |  | -  |
| Stock code (if listed)                                |                                 |   |                                  |   |  |  |
| Class of shares                                       |                                 |   | •                                |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |                                 |   |                                  |   |  |  |
| EGM approval date                                     |                                 |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /                           |   |                                  |   |  |  |
| 3. N/A  | ( / /                           | )   |                                  |   |  |  |
|   | -                               |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
| ( / / ) Stock code (if listed)                        |                                 |   |                                  |   |  |  |
| Class of shares                                       |                                 |   |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |   |                                  |   |  |  |
| Subscription price EGM approval date                  |                                 |   |                                  |   |  |  |
| (if applicable)                                       |                                 |   |                                  |   |  |  |
|   | ( / /                           | )   |                                  |   |  |  |
| 4. N/A  | -                               |   |                                  |   |  |  |
|   | <u> </u>                        |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) Class of shares                |                                 |   |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |   |                                  |   |  |  |
| Subscription price                                    |                                 |   |                                  |   |  |  |
| EGM approval date (if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )   |                                  |   |  |  |
|   |                                 | Tota                                      | 1B. (Ordi                        | nary shares) N/A                          |  |  |
|   |                                 | 2314                                      |                                  | ence shares) $\frac{N/A}{N/A}$            |  | -  |
|   |                                 |   |                                  | Other class) N/A                          |  |  |

| Convertibles (i.e. Convertible i           | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the               | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------|------------------------------|----------------------|--------------------------------------|--|--|
| Class and description  1. N/A              | outstanding        | month                        | month                | month                                |  |  |
| 1. N/A                                     |                    |                              |                      |                                      |  |  |
|  | <u></u>            |                              |                      |                                      |  |  |
|  |                    |                              |                      |                                      |  |  |
| Continue to CCC and                        |                    |                              |                      |                                      |  |  |
| Stock code (if listed)<br>Class of shares  |                    | <u></u>                      |                      |                                      |  |  |
| issuable (Note 1)                          |                    |                              |                      |                                      |  |  |
| Subscription price                         |                    |                              |                      |                                      |  |  |
| EGM approval date                          |                    |                              |                      |                                      |  |  |
| (if applicable)                            |                    |                              |                      |                                      |  |  |
| (dd/mm/yyyy))                              | ( / / )            |                              |                      |                                      |  |  |
| 2. N/A                                     |                    |                              |                      |                                      |  |  |
| _  | <del></del>        |                              |                      |                                      |  |  |
|  |                    |                              |                      |                                      |  |  |
|  |                    |                              |                      |                                      |  |  |
| Stock code (if listed)                     | <del>_</del>       |                              |                      |                                      |  |  |
| Class of shares                            |                    |                              |                      |                                      |  |  |
| issuable (Note 1)                          |                    |                              |                      |                                      |  |  |
| Subscription price                         |                    |                              |                      |                                      |  |  |
| EGM approval date                          |                    |                              |                      |                                      |  |  |
| (if applicable)                            |                    |                              |                      |                                      |  |  |
| (dd/mm/yyyy)                               | ( / / )            |                              |                      |                                      |  |  |
| 3. N/A                                     | <u>—</u>           |                              |                      |                                      |  |  |
|  |                    |                              |                      |                                      |  |  |
|  |                    |                              |                      |                                      |  |  |
|  |                    |                              |                      |                                      |  |  |
| Stock code (if listed)                     |                    |                              |                      |                                      |  |  |
| Class of shares issuable ( <i>Note 1</i> ) |                    |                              |                      |                                      |  |  |
| Subscription price                         |                    |                              |                      |                                      |  |  |
| EGM approval date                          |                    |                              |                      |                                      |  |  |
| (if applicable)                            |                    |                              |                      |                                      |  |  |
| (dd/mm/yyyy)                               | ( / / )            |                              |                      |                                      |  |  |
| 4. N/A                                     | ,                  |                              |                      |                                      |  |  |
|  | <del></del>        |                              |                      |                                      |  |  |
|  |                    |                              |                      |                                      |  |  |
|  |                    |                              |                      |                                      |  |  |
| Stock code (if listed)                     |                    |                              |                      |                                      |  |  |
| Class of shares                            |                    |                              |                      |                                      |  |  |
| issuable (Note 1)                          |                    |                              |                      |                                      |  |  |
| Subscription price                         |                    |                              |                      |                                      |  |  |
| EGM approval date                          |                    |                              |                      |                                      |  |  |
| (if applicable)                            | , , .              |                              |                      |                                      |  |  |
| (dd/mm/yyyy)                               | ( / / )            |                              | T . 1 C . (2 "       | 1 \ 3.7/4                            |  |  |
|  |                    |                              |                      | nary shares) N/A                     |  | <del>-</del>   |
|  |                    |                              |                      | ence shares) N/A<br>Other class) N/A |  | -  |
|  |                    |                              | ((                   | Outer Class) IN/A                    | <u> </u>   | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. Proposed Bonus Issue of a total of 1,440,000,000 Bonus Shares on the basis of three Bonus Shares for every two existing | -  |   |
| Shares held by the Qualifying Shareholders on the Record   | _  |   |
| Date. For details, please refer to the Company's announcement dated  |  |   |
| 25 May 2016.   | -  |   |
|  |  |   |
| (Subject to approval at EGM to be held on 23/06/2016)  |  |   |
| Ordinary shares (Note 1)   | NIL  | NIL   |
| 2. <u>N/A</u>  |  |   |
|  | -  |   |
| shares (Note 1)  | 1  |   |
|  |  |   |
| 3. N/A   |  |   |
|  |  |   |
|  |  |   |
|  |  |   |
| shares (Note 1)  |  |   |
| Total D (Outline much and)   | NII  |   |
| Total D. (Ordinary shares) (Preference shares)   | NIL<br>N/A   |   |
| (Other class)  | N/A<br>N/A   |   |
| (Other class)  | 11//1  |   |

| Ot | her Movements in Issu | ed Share Capital          |   |       |   |  |   |
|----|-----------------------|---------------------------|---|-------|---|--|---|
|    | Type of Issue         |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                       |                           |   |       |   |  |   |
|    |                       |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 1. | Rights issue          | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                       |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                       |                           | , |       |   | <u>N/A</u>   | N/A   |
|    |                       |                           | Class of shares issuable                |       |   |  |   |
|    |                       |                           | (Note 1)                                |       |   |  |   |
| 2. | Open offer            | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                       |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                       |                           |   |       |   | N/A  | N/A   |
|    |                       |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing               | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                       |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                       |                           | (dd/IIIII/yyyy)                         |       |   | N/A  | N/A   |
|    |                       |                           |   |       |   |  |   |
|    |                       |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue           |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                       |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                       |                           |   |       |   | N/A  | N/A   |
|    |                       |                           |   |       |   |  |   |

|    | Type of Issue                     |                             |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|-----------------------------------|-----------------------------|-------|---|--|---|
|    | Class                             | of shares issuable          |       | _ |  |   |
| 5. |                                   | nd allotment                | ( / / | ) |  |   |
| ٥. | une.(                             | dd/mm/yyyy)                 | ( / / | ) |  |   |
|    | (dd/mn                            | pproval date:<br>n/yyyy)    |       | , | N/A  | N/A   |
|    |                                   |                             |       |   |  |   |
|    | Class<br>repurch                  | of shares nased (Note 1)    |       |   |  |   |
| 6. |                                   | lation date :<br>n/yyyy)    | ( / / | ) |  |   |
|    |                                   | approval date:<br>n/yyyy)   | ( / / | ) |  |   |
|    |                                   |                             |       |   | N/A  | N/A   |
|    | Class                             | of shares                   |       |   |  |   |
|    | redeem                            | ned (Note 1)                |       |   |  |   |
| 7. | Redemption of shares Redem (dd/mm | ption date :<br>n/yyyy)     | ( / / | ) |  |   |
|    |                                   | approval date:<br>n/yyyy)   | ( / / | ) |  |   |
|    | (dd/llill                         | , , , , ,                   |       |   | N/A  | N/A   |
|    | CI.                               |                             |       |   |  |   |
|    | (Note I                           | of shares issuable          |       | _ |  |   |
| 8. |                                   | nd allotment<br>dd/mm/yyyy) | ( / / | ) |  |   |
|    | EGM a                             | approval date:<br>n/yyyy)   | ( / / | ) |  |   |
|    | (00/1111                          |                             |       |   | N/A  | N/A   |
|    |                                   |                             |       |   |  |   |

| Type of Issue             |                           |  |   |   | shares of  | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month   |
|---------------------------|---------------------------|--|---|---|--|---|
|                           |                           | Class of shares issuable (Note 1)              | ;   |   |  |   |
| Capital reorganisation    |                           | Issue and allotment date : (dd/mm/yyyy)        | ( / /   | )   |  |   |
|                           |                           | EGM approval date: (dd/mm/yyyy)                | ( / /   | )   | N/A  | N/A   |
|                           |                           | Class of shares issuable (Note 1)              | ;   |   |  |   |
| Other<br>(Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy)        | ( / /   | )   |  |   |
|                           |                           | EGM approval date: (dd/mm/yyyy)                | ( / /   | )   | N/A  | N/A   |
|                           |                           |  | reference s   | hare  | s) N/A   |   |
|                           |                           |  |   |   |  |   |
|                           | reorganisation            | Capital reorganisation  Other At price : State | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Other (Please specify)  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. ( | Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / / / / / / / / / / / / / / / / / | Capital reorganisation  Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (dd/mm/yyyy)  Class of shares issuable (///)  (stee 1)  Class of shares issuable (///)  (stee 1)  Class of shares issuable (///)  Essue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)  Total E. (Ordinary shares (Preference shares) | Type of Issue  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (/// )  Issue and allotment (/// )  Rotation  N/A  State (Note 1)  Issue and allotment (/// )  Issue and allotment (/// )  EGM approval date: (/// )  Issue and allotment (/// )  EGM approval date: (/// ) |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | NIL             |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issu    | ied Sh | are Capital").) |

| Remarks (i | f any):   |
|------------|---|
|            |   |
|            |   |
|            |   |
|            |   |
|            |   |
|            |   |
|            |   |
|            |   |
|            | -   |
| Submitted  | by:Tricor Investor Services Limited   |
| Title: (Di | Hong Kong Branch Share Registrar irector, Secretary or other duly authorised officer) |
|            |   |
| Notes:     |   |
| 1. Sta     | tte the class of shares (e.g. ordinary, preference or other).                         |

If there is insufficient space, please append the prescribed continuation sheet.

2.