

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 May 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BAIC Motor Corporation Limited
Date Submitted	3 June 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
1958 (Hong Kong Stock (1) Stock code : <u>Exchange)</u> Descrip	tion : <u>H Shares</u>	3	
Balance at close of preceding month	No. of ordinary shares See remark (1)	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i> See remark (1)
Increase/(decrease)	See remark (1)		See remark (1)
Balance at close of the month	See remark (1)		See remark (1)
(2) Stock code : N/A Descrip	tion : Domestic	c Shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	See remark (1)		See remark (1)
Increase/(decrease)	See remark (1)		See remark (1)
Balance at close of the month	See remark (1)		See remark (1)

2. Preference Shares

Stock code :	N/A	_Descripti	ion :	N/A		
			prefe	. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month_				
Increase/(decre	ase)	_				
Balance at close	e of the mont	h _				

3. Other Classes of Shares

Stock code :	N/A	_Descripti	ion :	N/A		
			No. of class sha		Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month				
Increase/(decrea	ase)	_				
Balance at close	of the montl	ר				

Total authorised share capital at the end of the month See remark (1)

II. Movements in Issued Share Capital

No. of ordinary shares (2) Domestic No of preference No. of other (1) H shares shares shares classes of shares										
Balance at close of preceding month	2,100,690,682	5,494,647,500	N/A	N/A						
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A						
Balance at close of the month	2,100,690,682	5,494,647,500	N/A	N/A						

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	ſ	Movement durin	na the month		thereto	thereto as at close of
approval date -			<u>.</u>		-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Crantoa			Lapoos		
1.1						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
(1000 1)						
3. N/A						
shares						
(Note 1)						
		Total	IA. (Ordina	rv shares)	N/A	
		10101		ce shares)		
				ther class)		
Tatal funda raigad d	luring the me	the fram avarai	· ·			
Total funds raised d of options (State cu		nth from exercis	se N/A			
or options (State cu	nency)		IN/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				. <u></u> .		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		,				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(<i>', ',</i>					
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, , ,	/				
						<u> </u>
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/1111/9999)	(/ /	/				
		Total B		ary shares) <u>N/A</u>		-
			•	ce shares) <u>N/A</u>		-
			(O	other class) N/A		-

Convertibles (i.e. Convertible	e into Shares o	f the Issu	er which	are to be List	ed)		
Class and description	Currency o amount outstanding	of clo prec	ount at se of seding onth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_						
Stock code (if listed)							
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date							
(if applicable)		`					
(dd/mm/yyyy) 4. N/A	(/ / /)					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Тс	otal C. (Ordina	ary shares) N/A	N	
				(Preferen	ce shares) N/A ther class) N/A	١	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	her Movements i						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency ——	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()		<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)) /)		<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	,) ,)		<u>N/A</u>
8.	Consideration issue	At price :	State currency ——	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the monthNo. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
10. Other State (Please specify) At price: currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share Capital").)

Remarks (if any):

	mpany is incorporated in the People's Republic of China, the concept of d share capital" is not applicable.
Submitted by:	Yan Xiaolei
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.