



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer UPBEST GROUP LIMITED

Date Submitted 03<sup>rd</sup> June 2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 0335 Description : Ordinary Shares

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	<u>3,000,000,000</u>	<u>0.01</u>	<u>30,000,000.00</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>3,000,000,000</u>	<u>0.01</u>	<u>30,000,000.00</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HKD*) : 30,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>1,341,158,379</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>1,341,158,379</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Nil						
( / / )						
shares					<u>Nil</u>	<u>Nil</u>
(Note 1)						
2.Nil						
( / / )						
shares					<u>Nil</u>	<u>Nil</u>
(Note 1)						
3.Nil						
( / / )						
shares					<u>Nil</u>	<u>Nil</u>
(Note 1)						
			Total A. (Ordinary shares)		<u>Nil</u>	
			(Preference shares)		<u>Nil</u>	
			(Other class)		<u>Nil</u>	
Total funds raised during the month from exercise of options (State currency)				<u>Nil</u>		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil					Nil	Nil
( / / )						
Stock code (if listed)		Nil				
Class of shares issuable ( <i>Note 1</i> )		Nil				
Subscription price		Nil				
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2. Nil					Nil	Nil
( / / )						
Stock code (if listed)		Nil				
Class of shares issuable ( <i>Note 1</i> )		Nil				
Subscription price		Nil				
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3. Nil					Nil	Nil
( / / )						
Stock code (if listed)		Nil				
Class of shares issuable ( <i>Note 1</i> )		Nil				
Subscription price		Nil				
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. Nil					Nil	Nil
( / / )						
Stock code (if listed)		Nil				
Class of shares issuable ( <i>Note 1</i> )		Nil				
Subscription price		Nil				
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total B. (Ordinary shares)					Nil	
(Preference shares)					Nil	
(Other class)					Nil	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil					Nil	Nil
Stock code (if listed)	Nil					
Class of shares issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. Nil					Nil	Nil
Stock code (if listed)	Nil					
Class of shares issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. Nil					Nil	Nil
Stock code (if listed)	Nil					
Class of shares issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. Nil					Nil	Nil
Stock code (if listed)	Nil					
Class of shares issuable ( <i>Note 1</i> )	Nil					
Subscription price	Nil					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares)					Nil	
(Preference shares)					Nil	
(Other class)					Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )	Nil	Nil
2. Nil <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )	Nil	Nil
3. Nil <hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )	Nil	Nil
<div style="text-align: right;">Total D. (Ordinary shares)</div>	Nil	
<div style="text-align: right;">(Preference shares)</div>	Nil	
<div style="text-align: right;">(Other class)</div>	Nil	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ Nil	_____ Nil
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ Nil	_____ Nil
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ Nil	_____ Nil
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____ Nil	_____ Nil

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	Nil	Nil
6.	Repurchase of shares		<p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	Nil	Nil
7.	Redemption of shares		<p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	Nil	Nil
8.	Consideration issue	At price : State currency _____	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	Nil	Nil



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
		_____ Nil	_____ Nil
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
		_____ Nil	_____ Nil
Total E.		(Ordinary shares) _____ Nil	(Preference shares) _____ Nil
		(Other class) _____ Nil	_____ Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____ Nil
	(2)	_____ Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____ Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____ Nil
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

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Submitted by: NG Kam Por, Garry

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*