

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2016

To : Hong Kong Exchanges and C	learing Limi	ited					
Name of Issuer	Miko Inter	national Holdings Lin	nited				
Date Submitted	6/6/2016						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : Description : Ordinary Shares							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth _	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)	-	Nil		Nil			
Balance at close of the month	-	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : N/A	Descripti	on : <u>N/A</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month	-						

Stock code :	N/A	Descripti	on :	N/A		
			•	oreference nares	Par value (State currency)	Authorised share capita (State currency)
Balance at close c	of preceding m	onth				
Increase/(decreas	e)				-	
Balance at close c	of the month					
3. Other Classes of	of Shares					
3. Other Classes of Stock code:	of Shares N/A	Descripti	on :	N/A		
		Descripti	No. of ot		Par value (State currency)	Authorised share capita
	N/A		No. of ot	her classes	Par value	Authorised share capita
Stock code :	N/A of preceding m		No. of ot	her classes	Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	824,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	824,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	are Option Scheme	s of the Issuer)			No. of new shares of	No. of new shares
option scheme					issuer issued during the	of issuer which may
including EGM					month pursuant thereto	be issued pursuant
approval date	_				month pursuant thereto	thereto as at close
(dd/mm/yyyy) and	N	Movement during	the month		-	of the month
class of shares						or the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Granteu	Exercised	Caricelleu	Lapseu		
· 						
Option Scheme						
(07/40/0040)						
(27/12/2013)						
Ordinary shares		-				4,920,000
(Note 1)						
2. Share Option						
Scheme						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
,						
3. N/A						
0.1177						
-						
- (/ /)						
shares			-			
(Note 1)			Total A (Ordin	aaru aharaa)	AI:I	
			Total A. (Ordin		Nil	
			,	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised during t	he month from exe	rcise of options		Alti		
(State currency)				Nil		

Warrants to Issue Shares of the Issu Description of warrants	Currency of	Nominal value at	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	nominal value		month	month		
1. N/A	_ _					
(/ /) Stock code (if listed)	_		_			-
Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 2. N/A)	_			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 3. N/A	()	-			
						_
(/ /) Stock code (if listed) Class of shares issuable			_			
(Note 1) Subscription price EGM approval date			- -			
(if applicable) (dd/mm/yyyy) 4. N/A	()	_			
	_					
(/ /) Stock code (if listed) Class of shares issuable			_			
(Note 1) Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	<u>'</u>)	_			
				dinary shares) rence shares)	Nil N/A	_

N/A

(Other class)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	, ,				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			dinary shares) rence shares) (Other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Ontion Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	1	
	1	
shares (Note 1)	1	
		-
2. N/A		
L. 1V/A	-	
	-	
	1	
shares (Note 1)	-	
Sildles (Note 1)		
3. N/A		
0. <u>IV/A</u>	-	
	-	
	-	
shares (Note 1)	1	
Sildles (Note 1)		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
		-
(Other class)	N/A	-

Ot	her Movements in	Issued Share Cap	ital				No of now	No of nour
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/fiifi/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/A	IN/A
1								

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) State Issue and allotment date: Scrip dividend At price: currency (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) (/ /) Cancellation date: Repurchase of shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) Redemption date: Redemption of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment date: Consideration issue At price: currency (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /Issue and allotment date:

(dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

(///)

N/A

N/A

Capital reorganisation

		For Main	Board and GEM list	ted issuers
T (1			No. of new shares of issuer issued during the month pursuant thereto	e issuer which
Type of Issue				
40.00	5	Class of shares issuable(Note 1)	_	
10. Other	At price : State curren	lssue and allotment date : (/ / (dd/mm/yyyy))	
		EGM approval date: (/ / / (dd/mm/yyyy)) N/A	N/A
		Total E. (Ordinary		
		(Preference) (Othe	shares) N/A Pr class) N/A	_
		(00		_
Total increase / (d	lecrease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	N/A
			(2)	N/A
Total increase / (d	lecrease) in preference sha	es during the month (i.e. Total of A to E):	!	N/A
Total increase / (d	1	N/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Demonto (if any)	For Main Board and GEM listed issuers			
Remarks (if any):				
Submitted by: Pang Wing Hong / Lu Yanping				
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)				
(2.1.35.5.), Sociotally of Gallot daily additioned compony				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.