

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated June 28, 2016 (the “**Prospectus**”) issued by Greentown Service Group Co. Ltd. (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, Merrill Lynch Far East Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Wednesday, August 3, 2016, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



Greentown Service Group Co. Ltd.
綠城服務集團有限公司

(a company incorporated under the laws of the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	777,776,000 Shares (subject to reallocation and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	77,780,000 Shares (subject to reallocation)
Number of International Offer Shares	:	699,996,000 Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	:	HK\$2.20 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)
Nominal Value	:	HK\$0.00001
Stock Code	:	2869

Joint Sponsors

BofA Merrill Lynch

 **BOC INTERNATIONAL**

Joint Global Coordinators

BofA Merrill Lynch

 **BOC INTERNATIONAL**

 **海通國際
HAITONG**

 **CREDIT SUISSE**

Joint Bookrunners and Joint Lead Managers

BofA Merrill Lynch

 **BOC INTERNATIONAL**

 **海通國際
HAITONG**

 **CREDIT SUISSE**

 **Morgan Stanley**

 **建銀國際
CIB International**

 **Convoy Investment Services Limited**
康宏證券投資服務有限公司

Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any additional Shares which may be sold by Lilac International Investment pursuant to the exercise of the Over-allotment Option). Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. on Tuesday, July 12, 2016, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, July 12, 2016. Dealings in the Shares on the Main Board are expected to commence at 9:00 a.m. on Tuesday, July 12, 2016. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at www.lvchengfuwu.com and the website of the Stock Exchange at www.hkexnews.hk. The Shares will be traded in board lots of 2,000 shares each.

The Global Offering comprises the Hong Kong Public Offering of initially 77,780,000 Offer Shares (subject to reallocation), and the International Offering of initially 699,996,000 Offer Shares (subject to reallocation and the Over-allotment Option) representing 10% and 90% of the total number of Offer Shares initially being offered under the Global Offering, respectively. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section "Structure of the Global Offering" in the Prospectus. In connection with the Global Offering, Lilac International Investment is expected to grant the Over-allotment Option to the International Underwriters, which is exercisable by Joint Global Coordinators (on behalf of the International Underwriters), to require Lilac International Investment to sold up to 116,666,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transaction between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$2.20 per Offer Share and is currently expected to be not less than HK\$1.74 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.20 per Offer Share together with brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$2.20 per Offer Share.

If the Offer Price as finally determined is less than HK\$2.20 per Offer Share, appropriate refund payments (including the brokerage, SFC transaction levy and Stock Exchange trading fee attributable to the surplus application monies) will be made to successful applicants without interest. Further details are set out in the paragraph headed "13. Refund of Application Monies" in the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms. Applicants who would like to have the allocated Hong Kong Offer Shares issued in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at **www.eipo.com.hk** under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours between 9:00 a.m. and 5:00 p.m. from Tuesday, June 28, 2016 to Thursday, June 30, 2016, between 9:00 a.m. and 1:00 p.m. on Saturday, July 2, 2016 and between 9:00 a.m. and 12:00 noon on Monday, July 4, 2016 from:

1. **Merrill Lynch Far East Limited**, 55th Floor, Cheung Kong Center, 2 Queen's Road Central, Central, Hong Kong
2. **BOCI Asia Limited**, 26/F, Bank of China Tower, 1 Garden Road, Hong Kong
3. **Haitong International Securities Company Limited**, 22/F, Li Po Chun Chambers, 189 Des Voeux Road, Central, Hong Kong
4. **Credit Suisse (Hong Kong) Limited**, Level 88, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong
5. **Morgan Stanley Asia Limited**, Level 46, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong
6. **CCB International Capital Limited**, 12/F, CCB Tower, 3 Connaught Road Central, Central, Hong Kong
7. **Convoy Investment Services Limited**, Unit C, 24/F, @CONVOY, 169 Electric Road, North Point, Hong Kong

8. any of the following branches of **Bank of China (Hong Kong) Limited**:

	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Johnston Road Branch	152–158 Johnston Road, Wan Chai
	Chai Wan Branch	Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan
Kowloon	Shanghai Street (Mong Kok) Branch	611–617 Shanghai Street, Mong Kok
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	194 Cheung Sha Wan Road Branch	194–196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
New Territories	Shatin Branch	Shop 20, Level 1, Lucky Plaza, 1–15 Wang Pok Street, Sha Tin
	Yuen Long Branch	102–108 Castle Peak Road, Yuen Long

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, June 28, 2016 until 12:00 noon on Monday, July 4, 2016 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

Your **WHITE** or **YELLOW** Application Forms can be lodged at the following times on the following dates:

Tuesday, June 28, 2016 — 9:00 a.m. to 5:00 p.m.
Wednesday, June 29, 2016 — 9:00 a.m. to 5:00 p.m.
Thursday, June 30, 2016 — 9:00 a.m. to 5:00 p.m.
Saturday, July 2, 2016 — 9:00 a.m. to 1:00 p.m.
Monday, July 4, 2016 — 9:00 a.m. to 12:00 noon

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Bank of China (Hong Kong) Nominees Limited – Greentown Service Group Public Offer" attached should be deposited in the special collection boxes provided at any of the branches of Bank of China (Hong Kong) Limited referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by **White Form eIPO** may submit applications through the **White Form eIPO** Service Provider at www.eipo.com.hk from 9:00 a.m. on Tuesday, June 28, 2016 until 11:30 a.m. on Monday, July 4, 2016 or such later time as described in the section "How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, June 28, 2016 until 12:00 noon on Monday, July 4, 2016 or such later time as described in the section "How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus (24 hours daily, except on the last application day).

Electronic application instructions can be inputted by CCASS Clearing/Custodian Participants at the following times on the following dates:

Tuesday, June 28, 2016	—	9:00 a.m. to 8:30 p.m. ⁽¹⁾
Wednesday, June 29, 2016	—	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Thursday, June 30, 2016	—	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Saturday, July 2, 2016	—	8:00 a.m. ⁽¹⁾ to 1:00 p.m.
Monday, July 4, 2016	—	8:00 a.m. ⁽¹⁾ to 12:00 noon

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/ Custodian Participants

Please refer to the sections "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering (i) on the website of the Stock Exchange (www.hkexnews.hk) and (ii) on the Company's website (www.lvchengfuwu.com) on Monday, July 11, 2016. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Monday, July 11, 2016 as described in the section "How to Apply for Hong Kong Offer Shares – 11. Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, July 12, 2016 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. No receipt will be issued for application monies received.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, July 12, 2016. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2869.

By Order of the Board of Directors
Greentown Service Group Co. Ltd.
Li Hairong
Chairlady

Hong Kong, June 28, 2016

As at the date of this announcement, the executive Directors are Ms. LI Hairong, Mr. YANG Zhangfa, Mr. WU Zhihua and Mr. CHEN Hao; the non-executive Directors are Mr. SHOU Bainian and Ms. XIA Yibo; and the proposed independent non-executive Directors with effect from the Listing Date are Mr. TIAN Zaiwei, Mr. POON Chiu Kwok and Mr. WONG Ka Yi.