

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 29 June 2016 (the “**Prospectus**”) issued by China Leon Inspection Holding Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities.

Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Placing described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, CMB International Securities Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilising action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Thursday, 4 August 2016, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



CHINA LEON INSPECTION HOLDING LIMITED

中国力鸿检验控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Total Number of Offer Shares under the Global Offering	: 100,000,000 Shares (subject to the Over-allotment Option)
Number of the Hong Kong Offer Shares	: 10,000,000 Shares (subject to adjustment)
Number of International Placing Shares	: 90,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price	: Not more than HK\$1.24 per Share and expected to be not less than HK\$0.73 per Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund on final pricing)
Nominal Value	: US\$0.00005 per Share
Stock Code	: 1586

Sole Sponsor, Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including the additional Shares which may be issued upon the exercise of the Over-allotment Option). In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at www.huaxialihong.com and the website of the Stock Exchange at www.hkexnews.hk.

The Global Offering comprises the Hong Kong Public Offering of initially 10,000,000 Shares (subject to adjustment), representing 10% of the total number of Offer Shares initially being offered under the Global Offering and the International Placing of initially 90,000,000 Shares (subject to adjustment and the Over-allotment Option), representing 90% of the total number of Offer Shares initially being offered under the Global Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing is subject to adjustment as stated in the section headed "Structure of the Global Offering – Hong Kong Public Offering – Reallocation" in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option, if the total value of the Offer Shares at the Offer Price is not less than HK\$100 million, to the International Underwriter, which is exercisable by the Sole Global Coordinator on behalf of the International Underwriter at any time from the date of the International Placing Agreement until the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 15,000,000 additional Shares at the Offer Price, representing 15% of the total number of Offer Shares initially being offered under the Global Offering. For details, please refer to the section headed "Structure of the Global Offering – Over-allotment Option and Stock Borrowing Arrangement" in the Prospectus. In the event the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.huaxialihong.com and the website of the Stock Exchange at www.hkexnews.hk.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transaction between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.24 per Hong Kong Offer Share and is expected to be not less than HK\$0.73 per Hong Kong Offer Share. Applicants for the Hong Kong Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$1.24 for each Hong Kong Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.24 per Hong Kong Offer Share.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 29 June 2016 until 12:00 noon on Tuesday, 5 July 2016, from the following locations:

1. **CMB International Capital Limited**, Units 1803-4, 18/F, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong; or
2. Any of the following branches of the following receiving banks:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch Name	Address
Hong Kong Island	Central Branch	1/F., 9 Queen's Road Central, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Mongkok Branch	G/F, Belgian Bank Building, 721-725 Nathan Road, Mongkok, Kowloon
	Kwun Tong Branch	Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong, Kowloon
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street, Hung Hom, Kowloon
New Territories	Shatin Branch	Shop 22J, Level 3, Shatin Centre, New Territories

Wing Lung Bank Limited

District	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
Kowloon	Tsim Sha Tsui Branch	4 Carnarvon Road
	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	San Po Kong Branch	8 Shung Ling Street
New Territories	Tsuen Wan Branch	251 Sha Tsui Road
	Sheung Shui Branch	128 San Fung Avenue

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 29 June 2016 until 12:00 noon on Tuesday, 5 July 2016, at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and the copies of the Prospectus available.

Applicants applying by **White Form eIPO** may submit application to the **White Form eIPO** Service Provider through the designated website www.eipo.com.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Wednesday, 29 June 2016 until 11:30 a.m. on Tuesday, 5 July 2016 or such later date as described under the section headed "How to Apply for the Hong Kong Offer Shares – 10. Effect of bad weather on the opening of the application lists" in the Prospectus.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Wing Lung Bank (Nominees) Limited – China Leon Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed above, at the following times:

Wednesday, 29 June 2016 – 9:00 a.m. – 5:00 p.m.

Thursday, 30 June 2016 – 9:00 a.m. – 5:00 p.m.

Saturday, 2 July 2016 – 9:00 a.m. – 1:00 p.m.

Monday, 4 July 2016 – 9:00 a.m. – 5:00 p.m.

Tuesday, 5 July 2016 – 9:00 a.m. – 12:00 noon

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 29 June 2016 until 12:00 noon on Tuesday, 5 July 2016 or such later time as described in the section “How to Apply for the Hong Kong Offer Shares – 10. Effect of bad weather on the opening of the application lists” in the Prospectus.

Please refer to the sections headed “Structure of the Global Offering” and “How to apply for the Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering on Monday, 11 July 2016 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.huaxialihong.com.

The results of allocations of the Hong Kong Offer Shares, with the successful applicant’s identification document numbers if applicable, under the Hong Kong Public Offering will be made available through a variety of channels from Monday, 11 July 2016 in the manner described in the paragraph headed “How to Apply for the Hong Kong Offer Shares – 11. Publication of results” in the Prospectus.

The Company will not issue temporary documents of title of the Shares. No receipt will be issued for the sum paid on application.

Share certificates will only become valid documents of title provided that the Global Offering becomes unconditional and the right of termination described in the section “Underwriting – Underwriting Arrangements and Expenses – (a) Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus has not been exercised at or before 8:00 a.m. in Hong Kong on Tuesday, 12 July 2016. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 12 July 2016. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Share is 1586.

By order of the board of directors of
China Leon Inspection Holding Limited
Li Xiangli
Chairman

Hong Kong, 29 June 2016

As at the date of this announcement, the executive Directors are Mr. LI Xiangli, Ms. ZHANG Aiying and Mr. LIU Yi; the non-executive Director is Mr. WANG Gang; and the independent non-executive Directors are Mr. WANG Zichen, Mr. YANG Rongbing and Mr. ZHAO Hong.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).