

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Miko International Holdings Limited	
Date Submitted	4/7/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares								
1) Stock code : <u>1247</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000					
(2) Stock code : <u>N/A</u> Description	on : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

### 2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
				f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding	month				
Increase/(decrease	e)				_	
Balance at close o	f the month					
Dalarice at close o	i the month					

# 3. Other Classes of Shares

Stock code :	N/A	_Descriptic	on : <u>N/A</u>		
		I	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	:h _		·	
Increase/(decrease)	)	-			
Balance at close of	the month	_			
Total authorised sha	are capital at the	e end of the	month (State currei	псу): <u> </u> Н	K\$100,000,000

#### II. Movements in Issued Share Capital

No. of new shares of

month pursuant thereto

issuer issued during the of issuer which may

No. of new shares

be issued pursuant thereto as at close

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	824,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	824,000,000					

### III. Details of Movements in Issued Share Capital

Share Options (under Sl	hare Option Sche	mes of the Issuer)		
Particulars of share				
option scheme				
including EGM				
approval date		Movement during	g the month	
(dd/mm/yyyy) and				
class of shares	Granted	Evereicod	Cancelled	Lance

(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		of the month
1. Pre-IPO Share Option Scheme (27/12/2013) Ordinary shares	-	-	900,000	-	-	4,020,000
(Note 1) 2. Share Option Scheme						
Ordinary shares           (Note 1)           3. N/A	<u> </u>	<u> </u>	<u> </u>	<u> </u>	<u>.</u>	<u>.</u>
( / / ) shares (Note 1)			(	nary shares) nce shares) Other class)	Nil N/A N/A	 - -
Total funds raised during the month from exercise of options (State currency)				Nil		

No. of new No. of new shares of issuer shares of which may be issuer issued during the issued pursuant thereto as at month Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. N/A | | ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 11 ) 2. N/A 1 1 ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A ( | | ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A | | ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) Total B. Nil (Preference shares) N/A N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into S			u)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issue which may be issued pursuan thereto as at close of the month
1. N/A		· •				
Stock code (if listed) Class of shares issuable (Note 1)	_ _ 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price <u></u>						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				dinary shares)	Nil N/A	-
			(Prefe	rence shares) (Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
	_	
shares (Note 1)		
3. N/A		
( / / ) shares (Note 1)	_	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	_

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( | | |) State Issue and allotment date : Rights issue At price : 1. currency (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) State Issue and allotment date : 2. Open offer At price : currency (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) State Issue and allotment date : 3. Placing At price : currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) Issue and allotment date : 4. Bonus issue (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers					
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		<b>.</b>				
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date :	( / /	)		
		(dd/mm/yyyy) EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(00/1111/9999)			N/A	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A

			F	for Main	Board	and GEM liste	d issuers
Type of Issue					is	No. of new shares of issuer sued during the nonth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10 Other		01-1-	Class of shares issuable (Note 1)				
10. Other	At price :	State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				(Ordinary s			
			(Pr	reference :			
				Une	r class)	IN/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share	Capital")	.)

Remarks (if any):
Submitted by: Pang Wing Hong / Lu Yanping
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.