

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | BBI Life Sciences Corporation |  |
|----------------|-------------------------------|--|
| Date Submitted | 05/07/2016                    |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares            |           |   |                                      |   |
|-------------------------------|-----------|---|--------------------------------------|---|
| (1) Stock code : <u>1035</u>  | Descripti | ion : Ordinar                                     | y Shares                             |   |
| Balance at close of preceding | month _   | No. of ordinary<br>shares<br><b>2,000,000,000</b> | Par value<br>( <i>HK\$</i> )<br>0.01 | Authorised share<br>capital<br>(HK\$)<br>20,000,000 |
| Increase/(decrease)           | -         | Nil   |                                      | Nil   |
| Balance at close of the month | -         | 2,000,000,000                                     | 0.01                                 | 20,000,000  |
| (2) Stock code : <u>N/A</u>   | Descripti | on: <u>N/A</u>                                    |                                      |   |
|                               |           | No. of ordinary shares                            | Par value<br>(State<br>currency)     | Authorised share<br>capital<br>(State currency)     |
| Balance at close of preceding | month _   |   |                                      |   |
| Increase/(decrease)           | _         |   |                                      |   |
| Balance at close of the month | -         |   |                                      |   |

#### 2. Preference Shares

| Stock code :      | <u>N/A</u> I     | Description | : <u>N/A</u>         |                                  |   |
|-------------------|------------------|-------------|----------------------|----------------------------------|---|
|                   |                  | No          | of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding mor | nth         |                      |                                  |   |
| Increase/(decreas | se)              |             |                      |                                  |   |
| Balance at close  | of the month     |             |                      |                                  |   |

# 3. Other Classes of Shares

| Stock code :     | N/A         | Descript | tion : <u>N/A</u>              |                                  |   |
|------------------|-------------|----------|--------------------------------|----------------------------------|---|
|                  |             |          | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | of precedin | g month  |                                |                                  |   |
| Increase/(decrea | ise)        |          |                                |                                  |   |
| Balance at close | of the mon  | th       |                                |                                  |   |

Total authorised share capital at the end of the month (*HK\$*) :

20,000,000

### II. Movements in Issued Share Capital

|                                     | No. of ordination of the second secon | ary shares | No of preference | No. of other classes |
|-------------------------------------|--|------------|------------------|----------------------|
|                                     | (1)  | (2)        | shares           | of shares            |
| Balance at close of preceding month |  |            |                  |                      |
|                                     | 543,787,335  | N/A        | N/A              | N/A                  |
| Increase/ (decrease)                |  |            |                  |                      |
| during the month                    | Nil  | N/A        | N/A              | N/A                  |
| Balance at close of the             |  |            |                  |                      |
| month                               | 543,787,335  | N/A        | N/A              | N/A                  |
|                                     |  |            |                  |                      |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under   | Share Option  | Schemes of the  | issuer)        |              |                      |                          |
|------------------------|---------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share   |               |                 |                |              | No. of new shares of | No. of new shares of     |
| option scheme          |               |                 |                |              | issuer issued during | issuer which may be      |
| including EGM          |               |                 |                |              | the month pursuant   | issued pursuant thereto  |
| approval date          |               | Movement duri   | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |               |                 | 0              |              | _                    |                          |
| class of shares        |               |                 |                |              |                      |                          |
| issuable               | Granted       | Exercised       | Cancelled      | Lapsed       |                      |                          |
| 1. Pre-IPO Share       |               |                 |                |              |                      |                          |
| Option Schemes         |               |                 |                |              |                      |                          |
| adopted on             |               |                 |                |              |                      |                          |
| 2014/1/16 and          |               |                 |                |              |                      |                          |
| modified on            |               |                 |                |              |                      |                          |
| 04/09/2014             |               |                 |                |              |                      |                          |
| Granted on             |               |                 |                |              |                      |                          |
| 17/01/2014             |               |                 |                |              |                      |                          |
| Exercise Price:        |               |                 |                |              |                      |                          |
| HK\$1.1                |               |                 |                |              |                      |                          |
| Ordinary shares        | Nil           | Nil             | Nil            | Nil          | Nil                  | 9,831,172                |
| (Note 1)               |               |                 |                |              |                      |                          |
|                        |               |                 |                |              |                      |                          |
| 2. N/A                 |               |                 |                |              |                      |                          |
|                        |               |                 |                |              |                      |                          |
|                        |               |                 |                |              |                      |                          |
|                        |               |                 |                |              |                      |                          |
|                        |               |                 |                |              |                      |                          |
| ( / / )                |               |                 |                |              |                      |                          |
| shares                 |               |                 |                |              |                      |                          |
| (Note 1)               |               |                 |                |              |                      |                          |
|                        |               |                 |                |              |                      |                          |
|                        |               |                 |                |              |                      |                          |
|                        |               | To              | otal A. (Ordin | ary shares)  | Nil                  |                          |
|                        |               |                 | (Prefere       | nce shares)  | N/A                  |                          |
|                        |               |                 | · ·            | Other class) |                      |                          |
| Total funds raised dur | ing the month | from exercise o |                | ,            |                      |                          |
| options (State currenc |               |                 | Nil            |              |                      |                          |
|                        | <b>.</b> /    |                 |                |              |                      |                          |
|                        |               |                 |                |              |                      |                          |

| Warrants to Issue Shares of the Iss  | suer which are t                      | to be Listed                                   |            |   |  |  |
|--|---------------------------------------|--|------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                           | Currency of<br>nominal<br>value       | Nominal value a<br>close of<br>preceding month | during the | Nominal value<br>at close of the<br>month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  |                                       |  |            |   |  |  |
|  |                                       |  |            |   |  |  |
| ( / / )  |                                       |  |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |                                       |  | _          |   |  |  |
| Subscription price   |                                       |  | _          |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / /                                 | )  |            |   |  |  |
| 2. N/A   |                                       |  | _          |   |  |  |
|  |                                       |  |            |   |  |  |
|  | ·                                     | ·  |            |   |  |  |
| ( / / )<br>Stock code (if listed)  |                                       |  |            |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                |                                       |  | _          |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( / /                                 | )  | _          |   |  |  |
| <u>3. N/A</u>  |                                       |  |            |   |  |  |
|  |                                       |  |            |   |  |  |
| ( / / )  |                                       |  |            |   |  |  |
| Stock code (if listed)   |                                       |  | _          |   |  |  |
| Class of shares  |                                       |  |            |   |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price                                   |                                       |  | _          |   |  |  |
| EGM approval date  |                                       |  | —          |   |  |  |
| (if applicable)  |                                       |  |            |   |  |  |
|  | ( / /                                 | )  | _          |   |  |  |
| <u>4. N/A</u>  |                                       |  |            |   |  |  |
|  |                                       |  |            |   |  |  |
| ( / / )  | · · · · · · · · · · · · · · · · · · · | ·  |            |   |  |  |
| ~  |                                       |  |            |   |  |  |
| Class of shares  |                                       |  | _          |   |  |  |
| issuable (Note 1)  |                                       |  | _          |   |  |  |
| Subscription price <u> </u>  |                                       |  | _          |   |  |  |
| (if applicable)  |                                       |  |            |   |  |  |
| (dd/mm/yyyy)   | ( / /                                 | )  | _          |   |  |  |
|  |                                       | -  | 1. (0. "   | 1   |  |  |
|  |                                       | Tot  |            | nary shares) <u>Nil</u><br>ence shares) N/A |  | -  |
|  |                                       |  |            | Other class) N/A                            |  | -  |
|  |                                       |  | (          | $\frac{1}{1}$                               | <b>L</b>   | -  |

| Convertibles (i.e. Convertible in | to Shares of the I                   | ssuer which are to                       | be Listed)                       |                                    |  |  |
|-----------------------------------|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description             | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                            | outstanding                          | montin                                   | month                            | monu                               |  |  |
|                                   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)            |                                      |  |                                  |                                    |  |  |
| Class of shares                   |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                 |                                      |  |                                  |                                    |  |  |
| Subscription price                |                                      |  |                                  |                                    |  |  |
| EGM approval date                 |                                      |  |                                  |                                    |  |  |
| (if applicable)                   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy))                     | ( / / )                              |  |                                  |                                    |  |  |
| <u>2. N/A</u>                     | _                                    |  |                                  |                                    |  |  |
|                                   |                                      |  |                                  |                                    |  |  |
|                                   |                                      |  |                                  |                                    |  |  |
|                                   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)            |                                      |  |                                  |                                    |  |  |
| Class of shares                   |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                 |                                      |  |                                  |                                    |  |  |
| Subscription price                |                                      |  |                                  |                                    |  |  |
| EGM approval date                 |                                      |  |                                  |                                    |  |  |
| (if applicable)                   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                      | ( / / )                              |  |                                  |                                    |  |  |
| <u>3. N/A</u>                     |                                      |  |                                  |                                    |  |  |
|                                   |                                      |  |                                  |                                    |  |  |
|                                   |                                      |  |                                  |                                    |  |  |
|                                   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)            |                                      |  |                                  |                                    |  |  |
| Class of shares                   |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                 |                                      |  |                                  |                                    |  |  |
| Subscription price                |                                      |  |                                  |                                    |  |  |
| EGM approval date                 |                                      |  |                                  |                                    |  |  |
| (if applicable)                   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                      | ( / / )                              |  |                                  |                                    |  |  |
| <u>4. N/A</u>                     |                                      |  |                                  |                                    |  |  |
|                                   |                                      |  |                                  |                                    |  |  |
|                                   |                                      |  |                                  |                                    |  |  |
|                                   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)            |                                      |  |                                  |                                    |  |  |
| Class of shares                   |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                 |                                      |  |                                  |                                    |  |  |
| Subscription price                |                                      |  |                                  |                                    |  |  |
| EGM approval date                 |                                      |  |                                  |                                    |  |  |
| (if applicable)                   |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)                      | ( / / )                              |  |                                  |                                    |  |  |
|                                   |                                      | r  |                                  | hary shares) Nil                   |  | <u>.                                    </u>   |
|                                   |                                      |  |                                  | ence shares) $N/A$                 |  |  |
|                                   |                                      |  | (0                               | Other class) N/A                   |  | .  |
|                                   |                                      |  |                                  |                                    |  |  |

|  | No. of new shares of | No. of new shares of     |
|--|----------------------|--------------------------|
|  | issuer issued during |                          |
|  | the month pursuant   | issuer which may be      |
|  | thereto              | issued pursuant thereto  |
| Full particulars including EGM approval date (dd/mm/yyyy), | litereto             | as at close of the month |
| if applicable, and class of shares issuable:               |                      |                          |
| 1. <u>N/A</u>  |                      |                          |
|  |                      |                          |
|  |                      |                          |
|  |                      |                          |
| shares (Note 1)  |                      |                          |
|  |                      |                          |
| 2. N/A   |                      |                          |
|  |                      |                          |
|  |                      |                          |
|  |                      |                          |
| shares (Note 1)  |                      |                          |
|  |                      |                          |
| 3. N/A   |                      |                          |
|  |                      |                          |
|  |                      |                          |
|  |                      |                          |
| shares (Note 1)  |                      |                          |
|  |                      |                          |
| Total D. (Ordinary shares)                                 | Nil                  |                          |
| (Preference shares)  | N/A                  |                          |
| (Other class)  | N/A                  |                          |
| (Other class)  | 14/11                |                          |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Oth | <u>ter Movements in</u><br>Type of Issue | Issued Share Capital |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|----------------------|---|-------|---|--|---|
|     |  |                      | Class of shares issuable  |       |   |  |   |
| 1.  | Rights issue                             | At price : State     | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |  |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|     |  |                      |   |       |   | <u>N/A</u>   | N/A   |
|     |  |                      | Class of shares issuable ( <i>Note 1</i> )                      |       |   |  |   |
| 2.  | Open offer                               | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|     |  |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|     |  |                      |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|     |  |                      | Class of shares issuable ( <i>Note 1</i> )                      |       |   |  |   |
| 3.  | Placing                                  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|     |  |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|     |  |                      |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|     |  |                      | Class of shares issuable (Note 1)                               |       |   |  |   |
| 4.  | Bonus issue                              |                      | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|     |  |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | N/A  | N/A   |
|     |  |                      |   |       |   |  |   |

|    | Type of Issue            |                              |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--------------------------|------------------------------|--|-------|---|--|---|
|    |                          |                              |  |       |   |  |   |
|    |                          |                              | Class of shares issuable (Note 1)                    |       |   |  |   |
| 5. | Scrip dividend At p      | rice : State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)           | ( / / |   |  |   |
|    |                          |                              | EGM approval date:<br>(dd/mm/yyyy)                   | ( / / | ) |  |   |
|    |                          |                              | · · · · · · · · · · · · · · · · · · ·                |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                          |                              | Class of shares                                      |       |   |  |   |
| 6. | Repurchase of            |                              | repurchased ( <i>Note 1</i> )<br>Cancellation date : | ( / / | ) |  |   |
| 0. | shares                   |                              | (dd/mm/yyyy)   |       |   |  |   |
|    |                          |                              | EGM approval date: (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |                          |                              |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                          |                              | Class of shares redeemed ( <i>Note 1</i> )           |       |   |  |   |
| 7. | Redemption of shares     |                              | Redemption date :<br>(dd/mm/yyyy)                    | ( / / | ) |  |   |
|    |                          |                              | EGM approval date:<br>(dd/mm/yyyy)                   | ( / / | ) |  |   |
|    |                          |                              |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                          |                              | Class of shares issuable ( <i>Note 1</i> )           |       |   |  |   |
| 8. | Consideration issue At p | rice : State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                          |                              | EGM approval date:<br>(dd/mm/yyyy)                   | ( / / | ) |  |   |
|    |                          |                              |  |       |   | <u>N/A</u>   | <u>N/A</u>  |

|     | Type of Issue             |                  |  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|------------------|--|---|--|---|
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> ) |   |  |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | (//)  |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   | N/A  | N/A   |
|     |                           |                  |  |   |  |   |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> ) |   |  |   |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   | N/A  | N/A   |
|     |                           |                  |  | Ordinary share<br>reference share<br>(Other class | es) N/A  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks (if any): |  |  |
|-------------------|--|--|
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
| Submitted by:     | Wang Qisong  |  |
|                   | Executive Director<br>retary or other duly authorised officer) |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.