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BAIC MOTOR CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability) (Stock Code: 1958)

ANNOUNCEMENT IN RELATION TO FINANCIAL INFORMATION OF BAIC MOTOR AND BEIJING BENZ

This announcement is made by BAIC Motor Corporation Limited (the "**Company**" or "**BAIC Motor**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company wishes to inform its shareholders and potential investors that Daimler AG ("**Daimler**") has published the interim financial statements for the six months ended June 30, 2016 of its group and company on its website (www.daimler.com/investor-relations/en) ("**Daimler 2016 Interim Financial Statements**") on July 21, 2016 (Hong Kong time). The main financial information in relation to BAIC Motor and Beijing Benz Automotive Co., Ltd. ("**Beijing Benz**") in the Daimler 2016 Interim Financial Statements is set out below. For details, please refer to the Daimler 2016 Interim Financial Statements.

Key figures on interests in associated companies accounted for using the equity method		
At June 30, 2016		
(in millions of euros)	Beijing Benz	BAIC Motor (Note 2)
Equity interest (in %)	49.0	10.1
Equity investment (Note 1)	1,677	512
Equity result (Note 3) (Q2 2016)	133	11
Equity result (Note 3) (Q1 2016 to Q2 2016)	247	-218
At 31 December, 2015		
(in millions of euros)	Beijing Benz	BAIC Motor (Note 2)
Equity interest (in %)	49.0	10.1
Equity investment (Note 1)	1,418	772
Equity result (Note 4) (Q2 2015)	68	24
Equity result (Note 4) (Q1 to Q2 2015)	185	65

Notes:

- 1. Including investor-level adjustments.
- 2. The proportionate share of unaudited profits of BAIC Motor is included in Daimler's consolidated financial statements with a three-month time lag. BAIC Motor's figures are unaudited and based on local GAAP.
- 3. Daimler's proportionate share of the profits of BAIC Motor for the first six months of 2016 relates to the profits of BAIC Motor from October 2015 to March 2016.
- 4. Daimler's proportionate share of the profits of BAIC Motor for the first six months of 2015 relates to the profits of BAIC Motor from October 2014 to March 2015.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board BAIC Motor Corporation Limited Chairman Xu Heyi

Beijing, the PRC July 21, 2016

As at the date of this announcement, the Board comprises Mr. Xu Heyi, as Chairman of the Board and non-executive Director; Mr. Zhang Xiyong and Mr. Li Zhili, as non-executive Directors; Mr. Li Feng, as executive Director; Mr. Ma Chuanqi, Mr. Qiu Yinfu, Mr. Hubertus Troska, Mr. Bodo Uebber, Ms. Wang Jing and Mr. Yang Shi, as non-executive Directors; and Mr. Fu Yuwu, Mr. Wong Lung Tak Patrick, Mr. Bao Robert Xiaochen, Mr. Zhao Fuquan and Mr. Liu Kaixiang, as independent non-executive Directors.

* For identification purpose only