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MIKO INTERNATIONAL HOLDINGS LIMITED
米格國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1247)

ANNOUNCEMENT OF
(1) FULFILLMENT OF RESUMPTION CONDITIONS
AND
(2) RESUMPTION OF TRADING

Reference is made to the announcements of Miko International Holdings Limited (the “**Company**”) dated 31 March 2016, 18 April 2016, 22 April 2016, 29 April 2016, 10 June 2016 and 12 July 2016 (the “**Announcements**”) in relation to the delay in the publication of the 2015 Annual Results, the delay in the dispatch of 2015 Annual Report, delay of the 2016 AGM and the Conditions for resumption of trading. Unless otherwise defined, capitalised terms used in this announcement will have the same meanings ascribed to them in the Announcements.

FULFILLMENT OF RESUMPTION CONDITIONS

As disclosed in the announcement on 12 July 2016, the Stock Exchange issued a letter (the “**Decision Letter**”) imposing on the Company the following conditions for the resumption (“**Resumption Conditions**”) of trading in the shares of the Company:

- (a) the Company to publish all outstanding financial results under the Listing Rules and address any audit qualifications;
- (b) the Company to clarify, address and take appropriate actions on the outstanding matters as set out in the announcement from the resignation of auditors dated 22 April 2016; and
- (c) the Company to inform the market of all material information for the shareholders and the investors to appraise the Company’s position.

Based on the Decision Letter, all of the above conditions must be complied with to the satisfaction of the Listing Division.

The Board is pleased to announce that all the Resumption Conditions are expected to be fulfilled and details in relation to, among others, the completion of each of above Resumption Conditions are set out below:

(a) To publish all outstanding financial results under the Listing Rules and address any audit qualifications

On 29 July 2016, the Company released the 2015 Annual Results with an unqualified audit opinion by HLB Hodgson Impey Cheng Limited (“HLB”).

(b) To clarify, address and take appropriate actions on the outstanding matters as set out in the announcement from the resignation of auditors dated 22 April 2016

Regarding the outstanding matters as set out in the announcement from the resignation of auditors dated 22 April 2016 and the letter of resignation issued by KPMG to the Board and the Audit Committee dated 21 April 2016, HLB has performed audit procedures based on their assessments, which they consider appropriate to form their audit opinion.

During the process, HLB has performed, *inter alia*, including but not limited to the following audit procedures, such as obtaining the consolidated financial statements from the management of the Group, obtaining and reviewing various bank documents from banks, obtaining and reviewing valuation reports, conducting company searches, obtaining various sale and purchase agreements for the property acquisition concerned, and performing site visits and carrying out interviews with corresponding independent third parties.

(c) To inform the market of all material information for the shareholders and the investors to appraise the Company’s position.

Save as disclosed above, there is no other material information that needs to be disclosed pursuant to any of the requirements set out in the Listing Rules, nor are there any other matters that need to be brought to the attention of the Shareholders and potential investors of the Company.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2016 pending releasing of this announcement.

As the 2015 Annual Results Announcement was released on 29 July 2016, the Company made an application to the Stock Exchange for the resumption of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on Monday, 1 August 2016.

By Order of the Board
Miko International Holdings Limited
Ding Peiji
Chairman

Quanzhou, Fujian Province, China
29 July 2016

As at the date of this announcement, the executive directors of Company are Mr. Ding Peiji, Mr. Ding Peiyuan and Ms. Ding Lizhen; and the independent non-executive directors of the Company are Mr. Hung Cho Sing, Mr. Zhu Wenxin and Ms. Lo Wing Yan, Emmy.