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**China Jicheng Holdings Limited**  
**中國集成控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1027)**

**POSITIVE PROFIT ALERT**

This announcement is made by China Jicheng Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review and assessment of the unaudited consolidated management accounts of the Group and information currently available, the Group is expected to record a profit for the six months ended 30 June 2016 as compared to a loss for the six months ended 30 June 2015, primarily attributable to the significant decrease in administrative expenses as no listing expenses was incurred during the six months ended 30 June 2016, and the one-off accounting expense relating to the grant of share options in June 2015.

As the Company is still in the process of finalizing its results for the six months ended 30 June 2016, the information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group and information currently available. The actual results of the Group for the six months ended 30 June 2016 may be different from what is disclosed in this announcement. The interim results of the Company for the six months ended 30 June 2016 is expected to be released within the timeframe as stipulated under the Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution when investing in or dealing in the securities of the Company.**

By order of the Board of  
**China Jicheng Holdings Limited**  
**Huang Wenji**  
*Chairman*

Hong Kong, 1 August 2016

*As at the date of this announcement, the executive Directors are Huang Wenji, Chen Jieyou, Yang Guang, Lin Zhenshuang and Chung Kin Hung, Kenneth; and the independent non-executive Directors are Chan Shiu Kwong, Stephen, Yang Xuetai and Lee Kit Ying, Winnie.*