

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

| To: Hong Kong Exchanges and Clo    | earing Limited                         |                                  |   |
|------------------------------------|--|----------------------------------|---|
|                                    | ina Innovation Investme<br>august 2016 |                                  |   |
| I. Movements in Authorised Share   | Capital                                |                                  |   |
| 1. Ordinary Shares                 |  |                                  |   |
| (1) Stock code : 1217 De           | escription: Ordinar                    | ry Shares                        |   |
|                                    | No. of ordinary shares                 | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of preceding mont | h 15,000,000,000                       | HK\$0.01                         | HK\$150,000,000                                 |
| Increase/(decrease)                | Nil                                    | _                                | Nil   |
| Balance at close of the month      | 15,000,000,000                         | HK\$0.01                         | HK\$150,000,000                                 |
| (2) Stock code : N/A Do            | escription :                           |                                  |   |
|                                    | No. of ordinary shares                 | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mont | h                                      |                                  |   |
| Increase/(decrease)                |  | _                                |   |
| Balance at close of the month      |  |                                  |   |

31/07/2016

| 2. Preference Sha                   | ares          |            |                                |                                  |   |
|-------------------------------------|---------------|------------|--------------------------------|----------------------------------|---|
| Stock code:                         | N/A           | Descrip    | otion:                         |                                  |   |
|                                     |               |            | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close                    | of preceding  | month      |                                |                                  |   |
| Increase/(decrease                  | se)           |            |                                |                                  |   |
| Balance at close                    | of the month  |            |                                |                                  |   |
| 3. Other Classes                    | of Shares     |            |                                |                                  |   |
| Stock code:                         | N/A           | Descrip    | otion:                         |                                  |   |
|                                     |               |            | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close                    | of preceding  | month      |                                |                                  |   |
| Increase/(decrease                  | se)           |            |                                |                                  |   |
| Balance at close                    | of the month  |            |                                |                                  |   |
| Total authorised <i>currency</i> ): | share capital | at the end | of the month (State            | Н                                | K\$150,000,000                            |

## II. Movements in Issued Share Capital

|  | No. of ordina  | ary shares | No of preference | No. of other classes |
|--|----------------|------------|------------------|----------------------|
|  | (1)            | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 12,801,578,629 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil            | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 12,801,578,629 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares Exercised issuable Granted Lapsed Cancelled 1. Share Option Scheme AGM approval date: 22/05/2014 Date of grant: 06/07/2014 Exercise Price: HK\$0.0497 Nil Nil Nil Nil Nil Ordinary shares 539,526,316 (Note 1) 2. N/A shares(Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the                                  | Issuer which                    | n are to | be Listed                          |               |          |                                      |  |  |
|--|---------------------------------|----------|------------------------------------|---------------|----------|--------------------------------------|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy)            | Currency<br>of nominal<br>value | cle      | al value at<br>ose of<br>ing month | during        | the cl   | inal value at<br>ose of the<br>month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   | varue                           | preceu   | ing monui                          | ПОП           | <u> </u> | ШОПШ                                 |  |  |
|  |                                 |          |                                    |               |          |                                      |  |  |
|  |                                 |          |                                    | _             |          |                                      |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) |                                 |          |                                    | -             |          |                                      |  |  |
| Subscription price   |                                 |          |                                    | -             |          |                                      |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                   | ( /                             | /        | )                                  | _             |          |                                      |  |  |
| 2. N/A   | ,                               |          | ,                                  | _             |          |                                      |  |  |
|  |                                 |          |                                    |               |          |                                      |  |  |
|  |                                 |          |                                    |               |          |                                      |  | <u> </u>   |
| Stock code (if listed)   |                                 |          |                                    |               |          |                                      |  |  |
| Class of shares  |                                 |          |                                    | <del></del>   |          |                                      |  |  |
| issuable ( <i>Note 1</i> )  Subscription price                   |                                 |          |                                    |               |          |                                      |  |  |
| EGM approval date  |                                 |          |                                    |               |          |                                      |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                  | (                               | / /      | )                                  |               |          |                                      |  |  |
| 3. N/A   |                                 | / /      |                                    |               |          |                                      |  |  |
|  | <u> </u>                        |          |                                    |               |          |                                      |  |  |
| ( / / )  |                                 |          |                                    |               |          |                                      |  |  |
| ( / / ) Stock code (if listed)                                   |                                 |          |                                    |               |          |                                      |  |  |
| Class of shares  |                                 |          |                                    |               |          |                                      |  |  |
| issuable ( <i>Note 1</i> )  Subscription price                   |                                 |          |                                    |               |          |                                      |  |  |
| EGM approval date  |                                 |          |                                    | <del></del> , |          |                                      |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                  | (                               | / /      | )                                  |               |          |                                      |  |  |
| 4. N/A   |                                 | , ,      |                                    | <del></del>   |          |                                      |  |  |
|  |                                 |          |                                    |               |          |                                      |  |  |
| ( / / )  |                                 |          |                                    |               |          |                                      | <u> </u>   |  |
| Stock code (if listed)   |                                 |          |                                    |               |          |                                      |  |  |
| Class of shares  |                                 |          |                                    |               |          |                                      |  |  |
| issuable ( <i>Note 1</i> )  Subscription price                   |                                 |          |                                    |               |          |                                      |  |  |
| EGM approval date  |                                 |          |                                    | <del></del>   |          |                                      |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                  | (                               | / /      | )                                  |               |          |                                      |  |  |
| ,  |                                 |          |                                    | Total B.      | (Ordina  | ry shares)                           | N/A  |  |
|  |                                 |          |                                    | Total D.      |          | ce shares)                           | N/A<br>N/A   | -  |
|  |                                 |          |                                    |               | •        | ther class)                          | N/A  | <u>.</u>   |

| Convertibles (i.e. Convertible in    | nto Shares of the I            | ssuer which are to                       | be Listed)                       |                                |   |  |
|--------------------------------------|--------------------------------|--|----------------------------------|--------------------------------|---|--|
| Class and description                | Currency of amount outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at close of the month   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                               | <u> </u>                       |  |                                  |                                |   |  |
|                                      | <u> </u>                       |  |                                  |                                |   |  |
|                                      |                                |  |                                  |                                |   |  |
| Stock code (if listed)               |                                |  |                                  |                                |   |  |
| Class of shares                      |                                |  |                                  |                                |   |  |
| issuable (Note 1)                    |                                |  |                                  |                                |   |  |
| Subscription price EGM approval date |                                |  |                                  |                                |   |  |
| (if applicable)                      |                                |  |                                  |                                |   |  |
| (dd/mm/yyyy)                         | ( / / )                        |  |                                  |                                |   |  |
| 2. N/A                               | <u> </u>                       |  |                                  |                                |   |  |
|                                      | <u> </u>                       |  |                                  |                                |   |  |
|                                      |                                |  |                                  |                                |   |  |
| Stock code (if listed)               |                                |  |                                  |                                |   | -  |
| Class of shares                      |                                |  |                                  |                                |   |  |
| issuable (Note 1)                    |                                |  |                                  |                                |   |  |
| Subscription price EGM approval date |                                |  |                                  |                                |   |  |
| (if applicable)                      |                                |  |                                  |                                |   |  |
| (dd/mm/yyyy)                         | ( / / )                        |  |                                  |                                |   |  |
| 3. N/A                               | <u> </u>                       |  |                                  |                                |   |  |
|                                      |                                |  |                                  |                                |   |  |
|                                      | <u> </u>                       |  |                                  |                                |   |  |
| Stock code (if listed)               |                                |  |                                  |                                |   |  |
| Class of shares                      |                                |  |                                  |                                |   |  |
| issuable (Note 1)                    |                                |  |                                  |                                |   |  |
| Subscription price                   |                                |  |                                  |                                |   |  |
| (if applicable)                      |                                |  |                                  |                                |   |  |
| (dd/mm/yyyy)                         | ( / / )                        |  |                                  |                                |   |  |
| 4. N/A                               | <u> </u>                       |  |                                  |                                |   |  |
|                                      | <u> </u>                       |  |                                  |                                |   |  |
|                                      | <u> </u>                       |  |                                  |                                |   |  |
| Stock code (if listed)               |                                |  |                                  |                                |   |  |
| Class of shares                      |                                |  |                                  |                                |   |  |
| issuable (Note 1)                    |                                |  |                                  |                                |   |  |
| Subscription price                   |                                | <u></u>                                  |                                  |                                |   |  |
| EGM approval date (if applicable)    |                                |  |                                  |                                |   |  |
| (dd/mm/yyyy)                         | ( / / )                        |  |                                  |                                |   |  |
|                                      |                                | <del></del>                              | Total C. (Ord                    |                                | N/A   | <del>-</del>   |
|                                      |                                |  |                                  | rence shares)<br>(Other class) | N/A<br>N/A  | _  |
|                                      |                                |  |                                  | (Onlei class)                  | 1 <b>N</b> / FA   | _  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than ander of | iare Option Schemes)   | NY C 1 C   |   |
|---------------|--|--|---|
| Full particul | ars including EGM approval date (dd/mm/yyyy), e, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A        |  | N/A  | N/A   |
|               | ( / / ) shares (Note 1)  |  |   |
| 2. N/A        |  |  |   |
| 2             |  | -  |   |
|               |  | -  |   |
|               | ( / / )  |  |   |
|               | shares (Note 1)  |  |   |
| 3. <u>N/A</u> |  |  |   |
|               |  |  |   |
|               | ( / / )  |  |   |
|               | shares (Note 1)  |  |   |
|               | Total D. (Ordinary shares)   | N/A  |   |
|               | (Preference shares)  | N/A  |   |
|               | (Other class)  | N/A  |   |
|               |  |  |   |

| Ot | her Movements in Issu | ued Share C | Capital          |        |   |       |              |  |   |
|----|-----------------------|-------------|------------------|--------|---|-------|--------------|--|---|
|    | Type of Issue         |             |                  |        |   |       |              | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | Type of Issue         |             |                  |        |   | NT/A  |              |  |   |
|    |                       |             |                  |        | Class of shares issuable <i>Note 1)</i>   | N/A   | _            |  |   |
| 1. | Rights issue          | At price :  | State currency — |        | ssue and allotment<br>late : (dd/mm/yyyy) | ( / / | )            |  |   |
|    |                       |             |                  | H<br>( | EGM approval date:<br>dd/mm/yyyy)         | ( / / | )            |  |   |
|    |                       |             |                  |        |   |       |              |  |   |
|    |                       |             |                  |        | Class of shares issuable .                | N/A   |              |  |   |
|    |                       |             |                  |        | ssue and allotment<br>late : (dd/mm/yyyy) | ( / / | )            |  |   |
| 2. | Open offer            | At price :  | State currency — | H      | EGM approval date:<br>dd/mm/yyyy)         | ( / / | )            |  |   |
|    |                       |             |                  |        |   |       |              |  |   |
|    |                       |             |                  |        |   |       |              |  |   |
|    |                       |             |                  |        |   |       |              |  |   |
|    |                       |             |                  |        | Class of shares issuable <i>Note 1</i> )  | N/A   | <del>_</del> |  |   |
| 3. | Placing               | At price :  | State currency — |        | ssue and allotment<br>late : (dd/mm/yyyy) | ( / / | )            |  |   |
|    |                       |             |                  |        | EGM approval date:<br>dd/mm/yyyy)         | ( / / | )            |  |   |
|    |                       |             |                  |        |   |       |              |  |   |
|    |                       |             |                  |        | Class of shares issuable <i>Note 1)</i>   | N/A   | _            |  |   |
| 4. | Bonus issue           |             |                  |        | ssue and allotment<br>late : (dd/mm/yyyy) | ( / / | )            |  |   |
|    |                       |             |                  |        | EGM approval date:<br>dd/mm/yyyy)         | ( / / | )            |  |   |
|    |                       |             |                  |        |   |       |              |  |   |

|    | Type of Issue        |                             |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
|    |                      |                             | Class of shares issuable                | N/A   |   |  |   |
|    |                      |                             | (Note 1)                                |       | _ |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares repurchased (Note 1)    | N/A   | _ |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares redeemed (Note 1)       | N/A   | _ |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares issuable (Note 1)       | N/A   | _ |  |   |
| 8. | Consideration issue  | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                             |   |       |   |  |   |
| Ì  |                      |                             |   |       |   |  |   |

|     | Type of Issue          |                           |   |  | sh<br>is | No. of new<br>hares of issuer<br>ssued during<br>the month<br>irsuant thereto | may be   |
|-----|------------------------|---------------------------|---|--|----------|---|----------|
|     |                        |                           | Class of shares issuable (Note 1)       | N/A                                      | -        |   |          |
| 9.  | Capital reorganisation |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / /                                    | )        |   |          |
|     |                        |                           | EGM approval date: (dd/mm/yyyy)         | ( / /                                    | )        |   |          |
|     |                        |                           |   |  |          |   |          |
|     |                        |                           | Class of shares issuable (Note 1)       | N/A                                      |          |   |          |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /                                    | )        |   |          |
|     |                        |                           | EGM approval date: (dd/mm/yyyy)         | ( / /                                    | )        |   |          |
|     |                        |                           | Total E. (C                             | Ordinary sha<br>eference sha<br>(Other c | ares)    | Nil<br>N/A<br>N/A   | <u> </u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | Nil             |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issu    | ued Sh | are Capital").) |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
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| _   |
|   |
| ·   |
| Submitted by: Xiang Xin   |
| Title: Chairman and Chief Executive Officer  (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.