

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/07/2016			
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Major Ho	oldings Limited			
Date Submitted	03/08/202	16			
I. Movements in Authorised Sh	nare Capita	ıl			
1. Ordinary Shares					
(1) Stock code : <u>1389</u>	Descript	tion: MAJOR I	HLDGS		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth _	8,000,000,000	HK\$0.00125	HK\$10,000,000.00	
Increase/(decrease)	NIL			NIL	
Balance at close of the month	-	8,000,000,000	HK\$0.00125	HK\$10,000,000.00	
(2) Stock code : N/A	Descript	tion:	N/A	<u> </u>	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth _				
Increase/(decrease)	-				
Balance at close of the month	-				

N/A	Description :	N/A	<u> </u>
	No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
preceding m	onth		
the month			
Shares			
N/A	Description :	N/A	<u> </u>
		Par value	
	No. of other classes of share	(State	Authorised share capital (State currency)
preceding m	classes of share	(State	capital
preceding m	classes of share	(State	capital
	preceding mether the month	No. of preference shares preceding month the month Shares	No. of preference shares Par value (State currency) preceding month the month Shares

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	960,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,440,000,000	N/A	N/A	N/A	
Balance at close of the month	2,400,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL NIL 1.Share Options NIL NIL NIL NIL Scheme (30/12/2013) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) <u>N/A</u>		-
				once shares) $\frac{N/A}{N/A}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in Issu	ed Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1960 01 18840					
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(08/07/2016)		
			EGM approval date: (dd/mm/yyyy)	(23/06/2016)		
					1,440,000,000	NIL

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	of issuer which may
		nares issuable				
5.	Scrip dividend At price: State currency — Issue and a date: (dd/1		(/ /)		
	EGM appr (dd/mm/yy	oval date:	(/ /)		
		<i>337</i>			N/A	N/A
	Class repurchase	of shares				
6.	Repurchase of shares Cancellatio (dd/mm/yy)	on date :	(/ /)		
	EGM appr (dd/mm/yy		(/ /)	NI/A	N/A
					N/A	IV/A
	Class redeemed (of shares				
7.	Redemption of shares Redemption (dd/mm/yy	n date :	(/ /)		
	EGM appr (dd/mm/yy		(/ /)	NY/A	27/4
					<u>N/A</u>	N/A
	Class of si (Note 1)	hares issuable				
8.	Consideration issue At price: State currency Issue and a date: (dd/n		(/ /)		
	EGM appr (dd/mm/yy	oval date:	(/ /)		
					N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	of issuer which may
9.	Capital reorganisation		Class of shares issual (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State currency	Class of shares issual (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E.	(Ordinary share (Preference share (Other class	s) N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,440,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):
Submitted by: <u>Tricor Investor Services Limited</u>
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.