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vanke 万科
CHINA VANKE CO., LTD.*
萬科企業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2202)

Holding Announcement Regarding Change in Shareholding

Highlights of Important Content

- The change in shareholding does not trigger a general offer.
- The change in shareholding does not lead to a change in the Company's largest shareholder.

I. Basic information on the change of shareholding

China Vanke Co., Ltd. (the “**Company**” or “**Vanke**”) received a simplified report on change of shareholding in China Vanke Co., Ltd. from Guangzhou Yubo Investment Co., Ltd. (廣州市昱博投資有限公司), Guangzhou Yibo Investment Co., Ltd. (廣州市奕博投資有限公司), Guangzhou Yuelang Investment Co., Ltd. (廣州市悅朗投資有限公司), Guangzhou Kaixuan Investment Co., Ltd. (廣州市凱軒投資有限公司), Guangzhou Guangyu Investment Co., Ltd. (廣州市廣域投資有限公司), Guangzhou Xinsheng Investment Co., Ltd. (廣州市欣盛投資有限公司) and Guangzhou Zhongqin Investment Co., Ltd. (廣州市仲勤投資有限公司) (collectively “**Various Parties Subject To Information Disclosure**”) on 8 August 2016. The Various Parties Subject To Information Disclosure acquired 551,959,870 A shares in the Company, accounting for 5.00% of the Company's total share capital, through the call auction mechanism of the Shenzhen Stock Exchange, from 25 July 2016 to 8 August 2016 respectively. Before this change in shareholding, the Various Parties Subject To Information Disclosure did not hold any A shares in the Company. Following the completion of the change in shareholding, the shareholdings of the Various Parties Subject To Information Disclosure are as follows:

Name of shareholder	Number of shares held (share)	As a percentage of total share capital
Guangzhou Yubo Investment Co., Ltd. (廣州市昱博投資有限公司)	156,673,491	1.42%
Guangzhou Yibo Investment Co., Ltd. (廣州市奕博投資有限公司)	164,729,392	1.49%
Guangzhou Yuelang Investment Co., Ltd. (廣州市悅朗投資有限公司)	173,278,170	1.57%
Guangzhou Kaixuan Investment Co., Ltd. (廣州市凱軒投資有限公司)	41,164,821	0.37%
Guangzhou Guangyu Investment Co., Ltd. (廣州市廣域投資有限公司)	5,219,000	0.05%
Guangzhou Xinsheng Investment Co., Ltd. (廣州市欣盛投資有限公司)	5,306,696	0.05%
Guangzhou Zhongqin Investment Co., Ltd. (廣州市仲勤投資有限公司)	5,588,300	0.05%
Total	551,959,870	5.00%

Since the Various Parties Subject To Information Disclosure are controlled by the same de facto controller – Evergrande Real Estate Group Limited (恆大地產集團有限公司) – they are, therefore, considered parties acting in concert.

II. Subsequent matters involved

The aforesaid change in shareholding has not led to a change in the Company's largest shareholder.

The Company wishes to remind all the shareholders and potential investors to refer to the announcements published on the website of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>) and the Company's website, should they wish to inquire about information on the Company. The Company's shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Vanke Co., Ltd. *
Zhu Xu
Company Secretary

Shenzhen, the PRC, 8 August 2016

As at the date of this announcement, the Board comprises Mr. WANG Shi, Mr. YU Liang and Mr. WANG Wenjin as executive Directors; Mr. QIAO Shibo, Mr. SUN Jianyi, Mr. WEI Bin and Mr. CHEN Ying as non-executive Directors; and Mr. ZHANG Liping, Mr. HUA Sheng, Ms. LAW Elizabeth and Mr. HAI Wen as independent non-executive Directors.

* For identification purpose only