

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This joint announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company nor shall there be any sale, purchase or subscription for securities of the Company in any jurisdiction in which such offer, solicitation or sale would be unlawful absent the filing of a registration statement or the availability of an applicable exemption from registration or other waiver. This joint announcement is not for release, publication or distribution in or into any jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.



**WD Knight I, WD Knight II, WD Knight III,
WD Knight IV, WD Knight V, WD Knight VIII,
WD Knight IX, WD Knight X and
Red Fortune Global Limited**

**大連萬達商業地產股份有限公司
Dalian Wanda Commercial Properties Co., Ltd.**
*(A joint stock limited liability company incorporated
in the People's Republic of China)*
(Stock code: 3699)

**JOINT ANNOUNCEMENT
PROPOSED WITHDRAWAL OF LISTING OF THE H SHARES OF
DALIAN WANDA COMMERCIAL PROPERTIES CO., LTD.**

**VOLUNTARY CONDITIONAL GENERAL OFFER BY
CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG
SECURITIES LIMITED
ON BEHALF OF
THE JOINT OFFERORS
TO ACQUIRE ALL OF THE ISSUED H SHARES IN
DALIAN WANDA COMMERCIAL PROPERTIES CO., LTD.**

**POLL RESULTS OF THE EGM AND THE H SHARE CLASS MEETING
LEVEL OF ACCEPTANCES OF THE H SHARE OFFER
RESUMPTION OF TRADING**

Financial Adviser to the Joint Offerors



CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED

POLL RESULTS OF THE EGM AND THE H SHARE CLASS MEETING

The Joint Offerors and the Company are pleased to announce that all the resolutions as set out in the notice and supplemental notice of the EGM, the notice and supplemental notice of the H Share Class Meeting were passed at the EGM and the H Share Class Meeting held on 15 August 2016.

STATUS OF FULFILMENT OF CONDITIONS AND THE FIRST CLOSING DATE

The H Shareholders are reminded that the H Share Offer is conditional on, amongst other things, the Joint Offerors having received (and where permitted, such acceptances not having been withdrawn), at or before 4:00 p.m. on the First Closing Date, i.e. Tuesday 16 August 2016 (or such later time or date as the Joint Offerors may, subject to the Takeovers Code, decide), valid acceptances in respect of the H Share Offer which, will result in the Joint Offerors and any person acting in concert with them holding more than 75% of the H Shares as at the First Closing Date. However, the Joint Offerors reserve the right to waive this condition in whole or in part. As at the date of this announcement, this condition has not been fulfilled or waived.

The conditions on Shareholders' approval at the EGM and the H Share Class Meeting have been fulfilled.

Unless the H Share Offer has become unconditional as to acceptances or in all respects on or before the First Closing Date or the First Closing Date has been revised or extended in accordance with the Takeovers Code, the latest time and date for acceptance of the H Share Offer will be 4:00 p.m. on Tuesday, 16 August 2016.

The Joint Offerors and the Company will issue an announcement, stating whether the H Share Offer has been revised or extended, has expired or has become or been declared unconditional (as to acceptances) by 7:00 p.m. on Tuesday, 16 August 2016.

At the request of the Company, trading in the H Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 15 August 2016 pending the release of this announcement. An application has been made to the Stock Exchange for resumption of trading in the H Shares with effect from 9:00 a.m. on Tuesday, 16 August 2016.

Reference is made to the notice of the EGM, the notice of the H Share Meeting and the composite offer and response document (the "**Composite Document**") jointly issued by the Joint Offerors and Dalian Wanda Commercial Properties Co., Ltd. (the "**Company**") all dated 30 June 2016, the circular of the Company dated 1 August 2016 (the "**Circular**") in relation to, among other things, the proposal on A Share Offering, the supplemental notice of the EGM and the supplemental notice of the H Share Class Meeting dated 1 August 2016. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document and the Circular.

The boards of the Joint Offerors and the Board are pleased to announce that all the resolutions as set out in the notice and supplemental notice of the EGM, the notice and supplemental notice of the H Share Class Meeting were passed by way of poll at the EGM and the H Share Class Meeting held on 15 August 2016.

The H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed as scrutineer at the EGM and the H Share Class Meeting for the purpose of vote-taking.

POLL RESULTS OF THE EGM HELD ON 15 AUGUST 2016

The poll results of the resolution proposed at the EGM are as follows:

ORDINARY RESOLUTION		NUMBER OF VOTES		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the special report in relation to the use of proceeds raised by previous H Share offering as of 30 June 2016.	3,950,440,986 (99.445514%)	9,333,250 (0.234949%)	12,693,519 (0.319537%)
SPECIAL RESOLUTIONS		NUMBER OF VOTES		
		FOR	AGAINST	ABSTAIN
2.	<p>THAT</p> <p>(a) the voluntary withdrawal of the listing of the H Shares of the Company from the Stock Exchange, be and is hereby approved; and</p> <p>(b) any director of the Company be and is hereby authorised to take such other action and execute such documents or deeds as he may consider necessary or desirable for the purpose of implementing the voluntary withdrawal as referred to in paragraph (a) above.</p>	367,199,960 (88.488794%) <i>Note (i)</i>	46,351,995 (7.326933%) <i>Note (ii)</i>	1,415,800 (0.341183%) <i>Note (i)</i>

SPECIAL RESOLUTIONS		NUMBER OF VOTES		
		FOR	AGAINST	ABSTAIN
3.	To consider and approve the extension of the validity period of the shareholders' approval granted on 18 August 2015 in relation to the proposal on the plan for the A Share Offering, including the following information: (1) Type of the securities to be issued; (2) Par value; (3) Issuance size; (4) Target subscribers; (5) Method of issuance; (6) Method of price determination; (7) Method of underwriting; (8) Place of listing; (9) Conversion of the form of the Company; (10) Distribution of the accumulated undistributed profits before the A Share Offering; (11) Proposal on the use of proceeds to be raised through the A Share Offering and the feasibility analysis; and (12) Validity period of the resolution.	3,950,422,486 (99.445049%)	9,333,250 (0.234948%)	12,712,019 (0.320003%)
4.	To consider and approve the extension of the validity period of the shareholders' approval granted on 18 August 2015 in relation to the proposal on the authorisation to the Board to deal with all matters in relation to the A Share Offering.	3,950,440,486 (99.445502%)	9,333,250 (0.234948%)	12,694,019 (0.319550%)

Notes:

- (i) the denominator equals to the total number of issued H Shares held by Independent H Shareholders who were present and had voted at the meeting
- (ii) the denominator equals to the total issued H Shares held by Independent H Shareholders

As at the date of the EGM, there were a total of 4,527,347,600 issued Shares, which comprises 3,874,800,000 Domestic Shares and 652,547,600 H Shares. The total number of Shares entitling the Shareholders to attend and vote on the resolutions proposed at the EGM are as follows:

- (i) in relation to resolutions 1, 3 and 4 above, 4,527,347,600 Shares;
- (ii) in relation to resolution 2 above, 632,624,839 issued H Shares.

As disclosed in the Composite Document, the Joint Offerors and the parties acting in concert with any of them (other than those Shares held by relevant members of CICC group, Ping An Insurance (Group) Company of China, Ltd., Guotai Junan Securities (Hong Kong) Limited which Shares are non-discretionary and not their proprietary interests) will abstain from voting on the resolution in relation to Delisting at the EGM. As such 3,874,800,000 Domestic Shares (representing 100% of the issued Domestic Shares and approximately 85.59% of the total issued share capital of the Company) and 19,922,761 H Shares (representing approximately 3.05% of the issued H Shares and approximately 0.44% of the total issued share capital of the Company) held by Shareholders who are not Independent H Shareholders have abstained from voting on the resolution in relation to the Delisting at the EGM. Save as disclosed above, there were no Shares entitling the holders to attend but abstain from voting in favour at the EGM as set out in Rule 13.40 of the Listing Rules, and no shareholder was required under the Listing Rules to abstain from voting on the resolution at the EGM.

As more than half of the votes attaching to the Shares held by the Shareholders present in person or by proxy were cast in favour of the resolution numbered 1 at the EGM, this resolution was passed as ordinary resolution by way of poll at the EGM.

As more than 75% of the votes attaching to the Shares held by the Independent H Shareholders present in person or by proxy were cast in favour of the resolution numbered 2 at the EGM, and the number of votes cast against the resolution numbered 2 at the EGM were not more than 10% of the votes attaching to all the Shares held by the Independent H Shareholders, this resolution was passed as special resolution by way of poll at the EGM in accordance with the requirements of Rule 6.12 of the Listing Rules and Rule 2.2 of the Takeovers Code for the Delisting.

As more than two-thirds of the votes attaching to the Shares held by the Shareholders attending the EGM were cast in favour of the resolutions numbered 3 and 4 at the EGM, these resolutions were passed as special resolutions by way of poll at the EGM.

HKSCC Nominees Limited voted on the resolutions approving the Delisting in accordance with instructions received by it from relevant CCASS Participants. At the EGM, a total number of 343,682,859 H Shares voted by relevant CCASS Participants in favour of the resolution to approve the Delisting and 46,351,795 H Shares voted by relevant CCASS Participants against the same resolution. At the H Share Class Meeting, a total number of 337,224,744 H Shares voted by relevant CCASS Participants in favour of the resolution to approve the Delisting and 46,351,795 H Shares voted by relevant CCASS Participants against the resolution.

POLL RESULTS OF THE H SHARE CLASS MEETING HELD ON 15 AUGUST 2016

The poll results of the resolution proposed at the H Share Class Meeting are as follows:

SPECIAL RESOLUTIONS		NUMBER OF VOTES		
		FOR	AGAINST	ABSTAIN
1.	<p>THAT</p> <p>(a) the voluntary withdrawal of the listing of the H Shares of the Company from the Stock Exchange, be and is hereby approved; and</p> <p>(b) any director of the Company be and is hereby authorised to take such other action and execute such documents or deeds as he may consider necessary or desirable for the purpose of implementing the voluntary withdrawal as referred to in paragraph (a) above.</p>	<p>365,823,344 (88.450436%) <i>Note (i)</i></p>	<p>46,352,195 (7.326964%) <i>Note (ii)</i></p>	<p>1,415,800 (0.342319%) <i>Note (i)</i></p>
2.	<p>To consider and approve the extension of the validity period of the shareholders' approval granted on 18 August 2015 in relation to the proposal on the plan for the A Share Offering, including the following information:</p> <p>(1) Type of the securities to be issued;</p> <p>(2) Par value</p> <p>(3) Issuance size;</p> <p>(4) Target subscribers;</p> <p>(5) Method of issuance;</p> <p>(6) Method of price determination;</p> <p>(7) Method of underwriting;</p> <p>(8) Place of listing;</p> <p>(9) Conversion of the form of the Company;</p> <p>(10) Distribution of the accumulated undistributed profits before the A Share Offering;</p> <p>(11) Proposal on the use of proceeds to be raised through the A Share Offering and the feasibility analysis; and</p> <p>(12) Validity period of the resolution.</p>	<p>392,542,670 (94.910757%)</p>	<p>9,333,450 (2.256684%)</p>	<p>11,715,219 (2.832559%)</p>

SPECIAL RESOLUTIONS		NUMBER OF VOTES		
		FOR	AGAINST	ABSTAIN
3.	To consider and approve the extension of the validity period of the shareholders' approval granted on 18 August 2015 in relation to the proposal on the authorisation to the Board to deal with all matters in relation to the A Share Offering.	392,542,170 (94.910636%)	9,333,450 (2.256684%)	11,715,719 (2.832680%)

Notes:

- (i) the denominator equals to the total number of issued H Shares held by Independent H Shareholders who were present and had voted at the meeting
- (ii) the denominator equals to the total issued H Shares held by Independent H Shareholders

As at the date of the H Share Class Meeting, there were a total of 652,547,600 issued H Shares. The total number of Shares entitling the Shareholders to attend and vote on the above resolutions proposed at the H Share Class Meeting are as follows:

- (i) in relation to resolutions 2 and 3 above, 652,547,600 H Shares;
- (ii) in relation to resolution 1 above, 632,624,839 issued H Shares.

As disclosed in the Composite Document, the Joint Offerors and the parties acting in concert with any of them (other than those Shares held by relevant members of CICC group, Ping An Insurance (Group) Company of China, Ltd., Guotai Junan Securities (Hong Kong) Limited which Shares are non-discretionary and not their proprietary interests) abstained from voting on the resolution in relation to Delisting at the H Share Class Meeting. As such, 19,922,761 H Shares (representing approximately 3.05% of the issued H Shares and approximately 0.44% of the total issued share capital of the Company) held by Shareholders who are not Independent H Shareholders have abstained from voting on the resolution in relation to the Delisting at the H Share Class Meeting. Save as disclosed above, there were no Shares entitling the holders to attend but abstain from voting in favour at the H Share Class Meeting as set out in Rule 13.40 of the Listing Rules, and no H Shareholder was required under the Listing Rules to abstain from voting on the resolution at the H Share Class Meeting.

As more than 75% of the votes attaching to the H Shares held by the Independent H Shareholders present in person or by proxy were cast in favour of the resolution numbered 1 at the H Share Class Meeting, and the number of votes cast against the resolution numbered 1 at the H Share Class Meeting were not more than 10% of the votes attaching to all the H Shares held by the Independent H Shareholders, this resolution was passed as special resolution by way of poll at the H Share Class Meeting in accordance with the requirements of Rule 6.12 of the Listing Rules and Rule 2.2 of the Takeovers Code for the Delisting.

As more than two-thirds of the votes attaching to the Shares held by the H Shareholders present in person or by proxy were cast in favour of the resolutions numbered 2 and 3 at the H Share Class Meeting, these resolutions were passed as special resolutions by way of poll at the H Share Class Meeting.

SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company as at the date of this announcement:

Name of Shareholders	Number of Shares held	Approximate % of total Shares in issue
Domestic Shares		
<i>The Joint Offerors and their Concert Parties</i>		
– WANG Jianlin (Notes (i), (iii))	333,600,000	7.37%
– Dalian Wanda Group Co., Ltd. (Note (iii))	1,979,000,000	43.71%
– LIN Ning (Note (i))	144,000,000	3.18%
– DING Benxi (Note (ii))	50,000,000	1.10%
– QI Jie (Note (ii))	10,000,000	0.22%
– ZHANG Lin (Note (ii))	10,000,000	0.22%
– YIN Hai (Note (ii))	12,000,000	0.27%
– LIU Zhaohui (Note (ii))	6,000,000	0.13%
– QU Dejun (Note (ii))	6,000,000	0.13%
– Other Domestic Shareholders (Note (iv))	1,324,200,000	29.25%
H Shares		
<i>The Joint Offerors and their Concert Parties</i>		
– Relevant members of CICC group (Note (v))	32,736,800	0.72%
– Ping An Insurance (Group) Company of China, Ltd (Note (vi))	505,561	0.01%
– Guotai Junan Securities (Hong Kong) Limited (Note (vii))	6,988,500	0.15%
– Domestic Shareholders holding H Shares (Note (viii))	19,911,700	0.44%
<i>Other H Shareholders (Note (iv))</i>	592,405,039	13.09%
Total Shares in issue (Note (ix))	4,527,347,600	100.00%
<i>H Shares held by Independent H Shareholders (Note (x))</i>	632,624,839	13.97%
<i>H Shares held by H Shareholders who are not Independent H Shareholders</i>	19,922,761	0.44%
Total issued H Shares	652,547,600	14.41%

Notes:

- (i) Ms. LIN Ning is the spouse of Mr. WANG Jianlin.
- (ii) Mr. DING Benxi, Mr. QI Jie, Mr. ZHANG Lin and Mr. YIN Hai are directors of Dalian Wanda Group. Mr. LIU Zhaohui is a director of the Company and the vice president of Dalian Wanda Group. Mr. QU Dejun is a director of the Company and the president of a wholly-owned subsidiary of Dalian Wanda Group.
- (iii) Dalian Wanda Group is controlled by Mr. WANG Jianlin through Dalian Hexing. As at the date of this announcement, Mr. WANG Jianlin controls approximately 98% of the voting rights in Dalian Hexing, which in turn controls approximately 99.76% of the voting rights in Dalian Wanda Group. The remaining 0.24% voting rights in Dalian Wanda Group is controlled by Mr. WANG Jianlin directly.

- (iv) This includes the shareholding of one Director. In respect of the Domestic Shares, Mr. WANG Zhibin, an executive Director, held 1,600,000 Domestic Shares as at the Latest Practicable Date. In respect of the H Shares, Mr. QI Daqing, an independent non-executive Director, held 20,000 H Shares as at the date of this announcement.
- (v) CICC is the financial advisor to the Joint Offerors and relevant members of the CICC group (except those which are exempt principal traders recognised by the Executive as such for the purpose of the Takeovers Code) are presumed to be acting in concert with the Joint Offerors under class (5) of the definition of “acting in concert” in the Takeovers Code. This interest is not a proprietary interest.
- (vi) The limited partners of WD Knight VIII are PA Investment Funds SPC II and PA Investment Funds SPC III, and all the management shares in both companies are owned by Ping An of China Securities (Hong Kong) Company Limited, a subsidiary of Ping An Insurance (Group) Company of China, Ltd. Certain group members of Ping An Insurance (Group) Company of China, Ltd, hold in aggregate 505,561 H Shares in the Company as at the date of this announcement. All such H Shares are not proprietary interests of PA Investment Funds SPC II and PA Investment Funds SPC III, or parties acting in concert with each of them, and, to the extent acquired during the last six months prior to 30 March 2016 and up to the date of this announcement, were acquired at the sole instruction of third party clients with such clients’ own funds or formed part of the underlying assets of insurance products purchased by such third party clients. Such clients are either retail investors or professional investors. None of such client’s ultimate beneficial owners are part of the Ping An Insurance (Group) Company of China, Ltd group.
- (vii) One of the limited partners of WD Knight IX is Guotai Junan Finance (Hong Kong) Limited. Guotai Junan Securities (Hong Kong) Limited is a fellow subsidiary of Guotai Junan Finance (Hong Kong) Limited. All such H Shares held by Guotai Junan Securities (Hong Kong) Limited are not proprietary interests of itself or parties acting in concert with it, and, to the extent acquired during the last six months prior to 30 March 2016 and up to the date of this announcement, were acquired at the sole instruction of third party clients with such clients’ own funds. None of such clients’ ultimate beneficial owners are parties acting in concert with Guotai Junan Finance (Hong Kong) Limited.
- (viii) All these Domestic Shareholders who hold H Shares have abstained from voting on the resolution in relation to Delisting in the EGM and in the H Share Class Meeting.
- (ix) The percentage numbers of total Shares in issue in the above table add up to only 99.99% due to rounding off of numbers.
- (x) This means H Shares held by the Independent H Shareholders, being H Shareholders other than the Joint Offerors and persons acting in concert with any of them. Such Joint Offerors and persons acting in concert with any of them do not include relevant members of CICC group, Ping An Insurance (Group) Company of China, Ltd., Guotai Junan Securities (Hong Kong) Limited which holding of H Shares are non-discretionary and not their proprietary interests.

STATUS OF FULFILMENT OF CONDITIONS AND THE FIRST CLOSING DATE

The H Shareholders are reminded that the H Share Offer is conditional on, amongst others, the Joint Offerors having received (and where permitted, such acceptances not having been withdrawn), at or before 4:00 p.m. on the First Closing Date, i.e. Tuesday 16 August 2016 (or such later time or date as the Joint Offerors may, subject to the Takeovers Code, decide), valid acceptances in respect of the H Share Offer which, will result in the Joint Offerors and any person acting in concert with them holding more than 75% of the H Shares as at the First Closing Date. However, the Joint Offerors reserve the right to waive this condition in whole or in part. As at the date of this announcement, this condition has not been fulfilled or waived.

The conditions on Shareholders’ approval at the EGM and the H Share Class Meeting have been fulfilled.

Unless the H Share Offer has become unconditional as to acceptances or in all respects on or before the First Closing Date or the First Closing Date has been revised or extended in accordance with the Takeovers Code, the latest time and date for acceptance of the H Share Offer will be 4:00 p.m. on Tuesday, 16 August 2016.

The Joint Offerors and the Company will issue an announcement, stating whether the H Share Offer has been revised or extended, has expired or has become or been declared unconditional (as to acceptances) by 7:00 p.m. on Tuesday, 16 August 2016.

WITHDRAWAL OF LISTING

Upon the H Share Offer becoming unconditional, the Company will make an application for the listing of the H Shares to be withdrawn from the Stock Exchange in accordance with Rule 6.12 of the Listing Rules. H Shareholders will be notified by way of an announcement of the date of the last day of dealings in the H Shares and on which the withdrawal of the listing of the H Shares on the Stock Exchange will become effective.

SUBSEQUENT OFFER PERIOD

The H Shareholders should note that if the H Share Offer becomes or is declared unconditional on the First Closing Date, the H Share Offer will remain open for acceptance until 4:00 p.m. on the Final Closing Date, i.e. Tuesday, 13 September 2016 (unless it is extended in accordance with the terms and conditions of the H Share Offer and the Takeovers Code).

NO RIGHT OF COMPULSORY ACQUISITION

The Joint Offerors have no rights under the laws of the PRC and the articles of association of the Company to compulsorily acquire the H Shares that are not tendered for acceptance pursuant to the H Share Offer. Accordingly, Independent H Shareholders are reminded that if they do not accept the H Share Offer and the H Share Offer subsequently becomes unconditional in all respects, and the H Shares are delisted from the Stock Exchange, this will result in the Independent H Shareholders holding unlisted H Shares and the liquidity of the H Shares may be severely reduced. In addition, the Company will not continue to be subject to the Listing Rules and, may or may not continue to be subject to the Takeovers Code after the completion of the H Share Offer depending on whether it remains as a public company in Hong Kong for the purposes of the Takeovers Code thereafter.

IMPORTANT

Shareholders and/or potential investors of the Company should note that the H Share Offer is subject to the satisfaction or (where applicable) waiver of the Conditions in all respects. Accordingly, the H Share Offer may or may not become unconditional. Accordingly, the issue of this announcement does not imply that the H Share Offer or the Delisting will be completed. Shareholders and/or potential investors of the Company should therefore exercise caution when dealing in the securities of the Company (including the H Shares and any options or rights in respect of them). Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.

RESUMPTION OF TRADING IN THE H SHARES

At the request of the Company, trading in the H Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 15 August 2016 pending the release of this announcement. An application has been made to the Stock Exchange for resumption of trading in the H Shares with effect from 9:00 a.m. on Tuesday, 16 August 2016.

By order of the board of
**WD Knight I, WD Knight II, WD Knight III,
WD Knight IV, WD Knight V and Red
Fortune Global Limited**

By order of the board of
**Dalian Wanda Commercial
Properties Co., Ltd.**

By the order of
**WD Knight VIII, WD Knight IX,
WD Knight X**
through its general partner WD Knight VII

Beijing, the PRC, 15 August 2016

* *For identification purpose*

Dalian Wanda Group, WD Knight I, WD Knight II, WD Knight III and WD Knight IV

As at the date of this announcement, the directors of Dalian Wanda Group are Mr. Wang Jianlin, Mr. Ding Benxi, Ms. Lin Ning, Mr. Qi Jie, Mr. Zhang Lin, Mr. Wang Sicong and Mr. Yin Hai.

The directors of Dalian Wanda Group jointly and severally accept full responsibility for the accuracy of the information contained in this announcement in connection with it and WD Knight I, WD Knight II, WD Knight III and WD Knight IV, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement in respect of WD Knight I, WD Knight II, WD Knight III and WD Knight IV and itself have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the sole director of WD Knight I, WD Knight II, WD Knight III and WD Knight IV is Mr. Lu Xiaoma.

The sole director of WD Knight I, WD Knight II, WD Knight III and WD Knight IV accepts full responsibility for the accuracy of the information contained in this announcement in connection with WD Knight I, WD Knight II, WD Knight III and WD Knight IV, and confirm, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this announcement in respect of WD Knight I, WD Knight II, WD Knight III and WD Knight IV have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Pohua JT Private Equity Fund L.P. and WD Knight V

As at the date of this announcement the general partner of Pohua JT Private Equity Fund L.P. is Pohua JT Capital Partners Limited. As at the date of this announcement, the directors of Pohua JT Capital Partners Limited are Mr. Li Haifeng, Ms. Pan Cheng and Mr. Jin Weiguo.

The directors of Pohua JT Capital Partners Limited jointly and severally accept full responsibility for the accuracy of the information contained in this announcement in connection with WD Knight V, Pohua JT Private Equity Fund L.P. and Pohua JT Capital Partners Limited, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement by WD Knight V, Pohua JT Private Equity Fund L.P. and Pohua JT Capital Partners Limited have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the directors of WD Knight V are Mr. Li Haifeng and Mr. Tang Chak Lam.

The directors of WD Knight V accept full responsibility for the accuracy of the information contained in this announcement in connection with WD Knight V, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement in respect of WD Knight V have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Ping An of China Securities (Hong Kong) Company Limited and WD Knight VIII

As at the date of this announcement, the directors of Ping An of China Securities (Hong Kong) Company Limited are Mr. Chen Chih Yung, Mr. Wu Peixin and Ms. Lin Le.

The directors of Ping An of China Securities (Hong Kong) Company Limited jointly and severally accept full responsibility for the accuracy of the information contained in this announcement in connection with it and WD Knight VIII, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement by it and WD Knight VIII have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the general partner of WD Knight VIII is WD Knight VII. As at the date of this announcement, the sole director of WD Knight VII is Mr. Lu Xiaoma.

The sole director of WD Knight VII accepts full responsibility for the accuracy of the information contained in this announcement in connection with WD Knight VIII, and confirm, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this announcement by WD Knight VIII have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

WD Knight IX and WD Knight X

As at the date of this announcement, the general partner of WD Knight IX and WD Knight X is WD Knight VII. As at the date of this announcement, the sole director of WD Knight VII is Mr. Lu Xiaoma.

The sole director of WD Knight VII accepts full responsibility for the accuracy of the information contained in this announcement in connection with WD Knight IX and WD Knight X, and confirm, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this announcement by WD Knight IX and WD Knight X have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Red Fortune Global Limited

As at the date of this announcement, the general partner of Shanghai Sailing Boda Kegang Business Consulting LLP is Qiyuan (Shanghai) Investment Management Centre (Limited Partnership) (旗源(上海)投資管理中心(有限合夥)), whose general partner in turn is Shanghai Qizheng Investment Consulting Co., Ltd.* (上海旗正投資諮詢有限公司).*

As at the date of this announcement, the sole director of Shanghai Qizheng Investment Consulting Co., Ltd. (上海旗正投資諮詢有限公司) is James Xiao Dong Liu and the sole director of Red Fortune Global Limited is Fu Tao.*

The sole director of Shanghai Qizheng Investment Consulting Co., Ltd. (上海旗正投資諮詢有限公司) accepts full responsibility for the accuracy of the information contained in this announcement in connection with it and Red Fortune Global Limited, and confirm, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this announcement in respect of itself and Red Fortune Global Limited have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

The sole director of Red Fortune Global Limited accepts full responsibility for the accuracy of the information contained in this announcement in connection with it, and confirm, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this announcement by it have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

The Company

As at the date of this announcement, the executive directors of the Company are Mr. DING Benxi, Mr. QI Jie, and Mr. WANG Zhibin; the non-executive directors of the Company are Mr. QU Dejun, Mr. YIN Hai and Mr. LIU Zhaohui; and the independent non-executive directors of the Company are Dr. HU, Fred Zulu, Mr. QI Daqing and Mr. LI Guinian.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to Dalian Wanda Group, the Joint Offerors and the Consortium Investors) and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by Dalian Wanda Group, the Joint Offerors and the Consortium Investors) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.