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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 865)

**FURTHER DELAY IN EXPECTED TIMETABLE
FOR PROPOSED RESTRUCTURING**

Reference is made to the circular of First Mobile Group Holdings Limited (“**Company**”) dated 29 February 2016 (“**Circular**”), and the announcement of the Company dated 7 June 2016, 1 August 2016 and 10 August 2016 (“**Announcements**”) in relation to, among others, the Proposed Restructuring. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

As stated in the Announcements, the petition for the sanction of the Capital Reduction is scheduled to be heard by the Grand Court on 18 August 2016 (Cayman time). And the Capital Reorganisation is conditional, among other things, on the registration by the Registrar of Companies in the Cayman Islands of a copy of the Grand Court order sanctioning the Capital Reduction and the corresponding minutes (“**Registration**”). As at the date of this announcement, the date of the Registration is yet to be determined.

As a result, the expected timetable in relation to, among others, the Proposed Restructuring, will be delayed. The Company will publish further announcement(s) on the expected timetable as and when appropriate.

Trading in the shares of the Company has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 16 August 2016

As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.

* *For identification purpose only*