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NATURAL DAIRY (NZ) HOLDINGS LIMITED

天然乳品(新西蘭)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00462)

ANNOUNCEMENT

This announcement is made by Natural Dairy (NZ) Holdings Limited (the “**Company**”) pursuant to Listing Rules 13.09(1) and 13.24 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors of the Company announces that the Stock Exchange issued a letter to the Company on 10 August 2016 informing the Company that it has transferred the resumption process of the Company into the first delisting stage under Practice Note 17 (the “**PN17**”) to the Listing Rules.

The Company must submit a viable resumption proposal and solution at least 10 business days before 9 February 2017.

An appeal has been filed by the Company and will be reviewed by the Listing Committee pursuant to Rule 2B.06(1) of the Listing Rules.

On 22 August 2016, the Company has received a letter from the Stock Exchange which stated that the Stock Exchange agreed to accept the appeal request of the Company.

Further announcements on Company developments in relation to the above matter will be made by the Company pursuant to the Listing Rules as and when appropriate.

SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended since 7 September 2010 and will remain suspended until further notice.

By order of the Board
Natural Dairy (NZ) Holdings Limited
Hua Shaowei
Joint Chairman

Hong Kong, 23 August 2016

As at the date of this announcement, the Board comprises seven executive directors, being Mr. Wu Nengkun (Joint Chairman & managing director), Mr. Hua Shaowei (Joint Chairman), Mr. Liu Nanguang, Mr. Zhang Han Wen, Ms. Houwen Tan, Mr. Chan Wai and Mr. Lin Bin and five independent non-executive directors, being Mr. Chen Wei, Mr. Zhang Jianhong, Mr. Wong Wang Tai, Mr. Mok Fat Hing and Ms. Fu ZhiFan.