

Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated August 30, 2016 (the “Prospectus”) issued by CROSSTEC Group Holdings Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

## **CROSSTEC Group Holdings Limited**

**易緯集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

### **LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PUBLIC OFFER AND PLACING**

**Number of Offer Shares : 600,000,000 Shares (subject to the Offer Size Adjustment Option)**

**Number of Public Offer Shares : 60,000,000 Shares (subject to re-allocation)**

**Number of Placing Shares : 540,000,000 Shares (subject to re-allocation and the Offer Size Adjustment Option)**

**Offer Price : Not more than HK\$0.15 per Offer Share and not less than HK\$0.10 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund), plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%**

**Nominal value : HK\$0.01 per Share**

**Stock code : 3893**

*Sole Sponsor*

**SUNWAH KINGSWAY**

**新華滙富**

**Kingsway Capital Limited**

*Sole Bookrunner*

**SUNWAH KINGSWAY**

**新華滙富**

**Kingsway Financial Services Group Limited**

*Co-Lead Managers*

**SUNWAH KINGSWAY**

**新華滙富**

**Kingsway Financial Services Group Limited**



**KOALA Securities Limited**  
**樹熊證券有限公司**

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and the Offer Shares to be issued pursuant to the Share Offer and as mentioned in the Prospectus (including the additional Shares which may be issued pursuant to the exercise of the Offer Size Adjustment Option, any Shares to be issued under the Capitalization Issue and any Shares which may be issued under the Share Option Scheme).

The Share Offer comprises the Placing and the Public Offer. A total of 600,000,000 Shares will be made available under the Share Offer, of which 540,000,000 Shares (subject to re-allocation and the Offer Size Adjustment Option), representing 90% of the Offer Shares will be initially and conditionally placed under the Placing. The remaining 60,000,000 Shares (subject to re-allocation), representing 10% of the Offer Shares will be offered under the Public Offer.

In addition, the Company has also granted the Offer Size Adjustment Option to the Placing Underwriters under the Placing Underwriting Agreement pursuant to which the Sole Bookrunner on behalf of the Placing Underwriters may either exercise the Offer Size Adjustment Option prior to the Listing, to require the Company to allot and issue up to 90,000,000 additional Shares at the Offer Price, representing 15% of the Offer Shares initially available under the Share Offer, on the same terms as those applicable to the Share Offer. The Company will disclose in its allotment results announcement whether and to what extent the Offer Size Adjustment Option has been exercised, and will confirm in the announcement that, if the Offer Size Adjustment Option is not exercised by then, the Offer Size Adjustment Option will lapse and cannot be exercised on any future date. The allotment results announcement will be published on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.crosstec.com.hk](http://www.crosstec.com.hk).

The Offer Price will not be more than HK\$0.15 per Offer Share and is expected to be not less than HK\$0.10 per Offer Share. Applicants must pay the maximum indicative Offer Price of HK\$0.15 per Offer Share plus 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee in full upon application for the Offer Shares under the terms set out in the Application Forms, subject to refund if the Offer Price as finally determined is lower than HK\$0.15 per Offer Share.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.**

Applicants who wish to be allotted the Public Offer Shares to be issued in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) apply online through **HK eIPO White Form** Service at [www.hkeipo.hk](http://www.hkeipo.hk). Applicants who wish to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participants stock accounts or their designated CCASS Participant's stock accounts should (i) complete and sign the **YELLOW** Application Form; or (ii) apply by giving **Electronic Application Instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, August 30, 2016, until 12:00 noon on Monday, September 5, 2016, from:

1. the office of the Public Offer Underwriters:

**Kingsway Financial Services Group Limited** 7/F, Tower One, Lippo Centre  
89 Queensway  
Hong Kong

**Koala Securities Limited** Room 803, 8th Floor  
Hong Kong Chinese Bank Building  
61 Des Voeux Road Central  
Hong Kong

2. any of the following branches of Bank of China (Hong Kong) Limited:

<b>District</b>	<b>Branch name</b>	<b>Branch address</b>
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Causeway Bay Branch	505 Hennessy Road, Causeway Bay, Hong Kong
	Johnston Road Branch	152–158 Johnston Road, Wan Chai
	King's Road Branch	131–133 King's Road, North Point
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon	Shanghai Street (Mong Kok) Branch	611–617 Shanghai Street, Mong Kok
	Mei Foo Mount Sterling Mall Branch	Shop N47–49 Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Tai Po Plaza Branch	Unit 4, Level 1 Tai Po Plaza, 1 On Tai Road, Tai Po

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, August 30, until 12:00 noon on Monday, September 5, 2016 at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have such Application Form and the Prospectus available.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — CROSSTEC GROUP PUBLIC OFFER", should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, on the following dates and at the following times:

**Tuesday, August 30, 2016 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, August 31, 2016 — 9:00 a.m. to 5:00 p.m.**  
**Thursday, September 1, 2016 — 9:00 a.m. to 5:00 p.m.**  
**Friday, September 2, 2016 — 9:00 a.m. to 5:00 p.m.**  
**Saturday, September 3, 2016 — 9:00 a.m. to 1:00 p.m.**  
**Monday, September 5, 2016 — 9:00 a.m. to 12:00 noon**

The application lists of the Public Offer will be open from 11:45 a.m. to 12:00 noon on Monday, September 5, 2016, the last application day or such later time as described in the section headed "How to Apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening and Closing of the Application Lists of the Share Offer" in the Prospectus.

Applicants may apply online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) (24 hours daily, except the last application day) from 9:00 a.m. on Tuesday, August 30, 2016 until 11:30 a.m. on Monday, September 5, 2016 or such later date as may apply as described in the section headed "How to Apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening and Closing of the Application Lists of the Share Offer" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, August 30, 2016 until 12:00 noon on Monday, September 5, 2016 or such later date as may apply as described in the section headed "How to Apply for Public Offer Shares — 10. Effect of Bad Weather on the Opening and Closing of the Application Lists of the Share Offer" in the Prospectus.

Please refer to the sections headed "Structure and Conditions of the Share Offer" and "How to Apply for Public Offer Shares" in the Prospectus for further details of the conditions and procedures of the Share Offer.

The Company expects to announce the final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer, the basis of allocation of the Public Offer Shares and the number of Offer Shares re-allocated between the Public Offer and the Placing, if any, on Friday, September 9, 2016, (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Journal (in Chinese); (iii) on the Company's website at [www.crosstec.com.hk](http://www.crosstec.com.hk); and (iv) on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Results of allocations in the Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) and the number of Public Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form** services ([www.hkeipo.hk](http://www.hkeipo.hk)), will be made available through a variety of channels as described in the section headed "How to Apply for Public Offer Shares — 12. Publication of Results" in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid certificate of title at 8:00 a.m. on the Listing Date provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Monday, September 12, 2016, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, September 12, 2016. The Shares will be traded in board lots of 20,000 Shares each under the stock code 3893.

By order of the Board  
**CROSSTEC Group Holdings Limited**  
**Lee Wai Sang**  
*Chairman and Executive Director*

Hong Kong, August 30, 2016

*As at the date of this announcement, the Board comprises Mr. Lee Wai Sang, Mr. Lau King Lok, Mr. Leung Pak Yin and Mr. Lai Hon Lam Carman as executive Directors; and Mr. So Chi Hang, Mr. Lau Lap Yan John and Mr. Heng Ching Kuen Franklin as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and Hong Kong Economic Journal (in Chinese).*