

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	LISI GROUP (HOLDINGS) LIMITED
Date Submitted	01/09/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>526</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.01</u>	<u>HK\$100,000,000</u>
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month		
Increase/(decreas	se)			
Balance at close	of the mon	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

 Total authorised share capital at the end of the month (State currency) :
 HK\$100,000,000

	No. of ordinary shares		No of preference	ce No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,581,631,935	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0					
Balance at close of the month	4,581,631,935					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares	I		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.N/A</u>						
(/ /)						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
<u>J.</u>						
shares						
(Note 1)						
		Тс	otal A. (Ordin			
			· ·	nce shares)		
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	f			
options (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month		ominal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	- 				
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· ·				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1) Subscription price	· · · · ·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preference	shares) <u>N/A</u> shares) <u>N/A</u> er class) <u>N/A</u>		

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
<u> ∠. </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)3.	(/ /)					
<u> </u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(*************************************	(' ')			rdinary shares) <u>N/A</u>		_
			(Pref	ference shares) N/A		-
				(Other class) N/A	1	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
(/ /) shares (Note 1)	-	
2	-	
	-	
shares (Note 1)		
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	11/21	

Other Movements in Issued Share Capital (N/A)

Type of Issue mon I. Rights issue At price : State Issue and allotment (/////) I. Rights issue At price : State Issue and allotment (////) I. Rights issue At price : State Issue and allotment (////) I. Rights issue At price : State Issue and allotment (////) I. Open offer At price : State Issue and allotment (////) I. Open offer At price : State Issue and allotment (////) I. Barris At price : State Issue and allotment (////) I. Placing At price : State Issue and allotment (////) I. Placing At price : State Issue and allotment (////) I. Bonus issue Class of shares issuable			n Issued Share Capital (N/A)				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : $(d/mn'yyyy)$ $(///)$ BGM approval date: $(d/mn'yyyy)$ EGM approval date: $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment $(///)$ $(///)$ 3. Placing At price : State currency Issue and allotment date : $(d/mm'yyyy)$ $(///)$ 3. Placing At price : State currency Issue and allotment date : $(d//mm'yyyy)$ $(///)$ 4. Bonus issue Class of shares issuable currency Issue and allotment date : $(d//mm'yyyy)$ $(///)$ 4. Bonus issue Issue and allotment date : $(d//mm'yyyy)$ $(///)$ Issue and allotment $(///)$ 4. Bonus issue Issue and allotment date : $(///)$ Issue and allotment $(///)$ $(///)$		Type of Issue						month
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
(dd/mm/yyyy)	1.	Rights issue	At price : State currency ———		(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) Bonus issue Class of shares issuable (///) Class of shares issuable (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) Bonus issue Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) Bonus issue Class of shares issuable (///) Class of shares issuable (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) (///) Bonus issue Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)				Class of shares issuely				
2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
3. Placing At price : State currency Class of shares issuable (///) Bonus issue State currency Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) (///) Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) (///) Image: State currency Image: State currency EGM approval date: (///) Image: State currency Image: State currency Image: State currency EGM approval date: (///) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency EGM approval date: (///) Image: Class of shares issuable currency	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (/ /)					(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (/ /)								
5. Placing At pilee . currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)						_		
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing			(/ /))		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(//))		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
E Gitt uppförur auto.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed	issuers
	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		 	
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	 	
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		 	
8.	Consideration issue At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		 	

			I	For Main Board and GEM listed issuers		
					No. of new	No. of
					shares of issuer	new
					issued during the month pursuant	shares of issuer
					thereto	which
						may be
						issued
						pursuant
						thereto as
						at close of the
	Type of Issue					month
						monu
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
			Class of shares issuable			
			(Note 1)			
10	0.1		(Note 1)			
10.	Other (Please specify)	At price : State	 Issue and allotment 	(/ / _)		
	(Flease specify)	date : (dd/mm/yyyy)				
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
-			Total E. (0	Ordinary shar	PS) N/A	
		Total E. (Ordinary shares) N/A (Preference shares) N/A				
			(11	(Other cla		
				``	·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Lau Kin Hon</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.