



1 September 2016

Voluntary general offer

Disclosure of dealings in the shares of EPI (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Billion Expo International Limited	1 September 2016	Purchase	74,995,000	\$0.1680	1,287,155,119	29.4738%

End

Note:

Billion Expo International Limited is the Offeror.

Dealings were made for its own account.

Billion Expo International Limited is ultimately owned by Suen Cho Hung, Paul.