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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer before deciding whether or not to invest in the Shares thereby being offered.

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Potential investors of the Offer Shares (comprising the Placing Shares and the Public Offer Shares) should note that the Sole Bookrunner (for itself and on behalf of the Public Offer Underwriters) may in its absolute discretion terminate the obligations under the Public Offer Underwriting Agreement with immediate effect by written notice to the Company, upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, September 12, 2016.)

CROSSTEC Group Holdings Limited

易緯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PUBLIC OFFER AND PLACING

Number of Offer Shares : 600,000,000 Shares

Number of Public Offer Shares : 300,000,000 Shares

(as adjusted after reallocation)

Number of Placing Shares : 300,000,000 Shares

(as adjusted after reallocation)

**Offer Price : HK\$0.15 per Offer Share excluding
brokerage of 1%, SFC transaction levy of
0.0027%, and Stock Exchange trading fee
of 0.005%**

Nominal value : HK\$0.01 per Share

Stock code : 3893

Sole Sponsor

SUNWAH KINGSWAY

新華滙富

Kingsway Capital Limited

Sole Bookrunner

SUNWAH KINGSWAY

新華滙富

Kingsway Financial Services Group Limited

Co-Lead Managers

SUNWAH KINGSWAY

新華滙富

Kingsway Financial Services Group Limited



KOALA Securities Limited
樹熊證券有限公司