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中國農林低碳控股有限公司
China Agroforestry Low-Carbon Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 01069)

**COMPLETION OF THE DISCLOSEABLE TRANSACTION
IN RELATION TO THE ACQUISITION OF
SHENZHEN HENG FU DELAISI INTELLIGENT HOUSING LIMITED
INVOLVING ISSUE OF CONSIDERATION SHARES
UNDER SPECIFIC MANDATE**

Reference is made to the announcements of China Agroforestry Low-Carbon Holdings Limited (the “**Company**”) dated 22 April 2016, 21 June 2016 and 15 July 2016, and the circular (the “**Circular**”) of the Company dated 22 April 2016. Capitalised terms used herein shall have the same meanings as those defined and/or adopted in the Circular unless otherwise stated.

The Company is pleased to announce that, as at the date of this announcement, all conditions precedent under the Acquisition Agreement have been fulfilled. The Completion of the Acquisition took place and the 127,186,240 Consideration Shares have been issued to the Vendors on 9 September 2016.

By order of the Board of
China Agroforestry Low-Carbon Holdings Limited
Lei Zuliang
Chairman

Hong Kong, 9 September 2016

As at the date of this announcement, the executive Directors are Mr. Lei Zuliang, Mr. Wang Yue, Professor Fei Phillip and Mr. Long Weihua. The non-executive Director is Professor Liu Zhikun. The independent non-executive Directors are Ms. Tian Guangmei, Mr. Liang Guoxin and Mr. Liu Zhaoxiang.