

UNDERWRITING

UNDERWRITERS

[REDACTED]

Grounds for termination

UNDERWRITING

[REDACTED]

UNDERWRITING

Undertakings

[REDACTED]

UNDERWRITING

[REDACTED]

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[REDACTED]

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[REDACTED]

Underwriters’ interests in the Company

Save for the obligations and the interests under the [REDACTED] as disclosed above, none of the Underwriters is interested legally or beneficially in any shares in any member of the Group or has any right (whether legally enforceable or not) or option to subscribe for or to nominate persons to subscribe for any shares in any member of the Group.

UNDERWRITING

Sole Sponsor’s independence

The Sole Sponsor satisfies the independence criteria applicable to sponsor as regulated under Rule 3A.07 of the [REDACTED].