

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of each of the [REDACTED], copies of the written consents referred to in the section headed "Statutory and general information — Other information — Consents of experts" in Appendix IV to this document and copies of the material contracts referred to in the section headed "Statutory and general information — Further information about the business — Summary of material contracts" in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Wilson Sonsini Goodrich & Rosati at Suite 1509, 15/F, Jardine House, 1 Connaught Place, Central during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountant's report prepared by BDO Limited, the text of which is set out in Appendix I to this document;
- (c) the unaudited pro forma financial information, the text of which is set out in Appendix II to this document;
- (d) the audited statutory financial statements of the companies comprising our Group for each of the three financial years ended June 30, 2015;
- (e) the Macau legal opinion issued by MdME, our Macau legal advisors in respect of our Group's operation in Macau;
- (f) the PRC legal opinion issued by Jingtian & Gongcheng, our PRC legal advisors in respect of our Group's operation in PRC;
- (g) the material contracts referred to in the section headed "Statutory and general information — Further information about the business — Summary of material contracts" in Appendix IV to this document;
- (j) the service agreements referred to in the section headed "Statutory and general information — Further information about substantial shareholders, directors and experts — Particulars of service contracts" in Appendix IV to this document;
- (k) the rules of the Share Option Scheme referred to in the section headed "Statutory and general information — Share Option Scheme" in Appendix IV to this document;
- (l) the written consents referred to in the section headed "Statutory and general information — Other information — Consents of experts" in Appendix IV to this document;
- (m) the Companies Law; and
- (n) the letter prepared by Appleby summarizing certain aspects of the Cayman Islands company law referred to in Appendix III to this document.