

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/09/2016					
To : Hong Kong Exchanges an	d Clea	ring Limited					
Name of Issuer CROSSTEC Group Holdings Limited Date Submitted 03/10/2016							
I. Movements in Authorised Sh	are Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>3893</u>	Descrip	otion : <u>Ordinary</u>	Shares				
Opening balance upon listing c	n 12	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
September 2016 (see remark*)		10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)							
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : N/A [Descrip	otion : N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding i	month						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descripti	on : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		.	
Increase/(decrease)		-	
Balance at close of the month		-	
3. Other Classes of Shares			
Stock code : N/A Descripti	on : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en (State currency):	d of the month	HK\$10	0,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)		classes of shares		
Opening balance upon listing on 12 September 2016						
(see remark*)	2,400,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	2,400,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of	the Issuer)			
Particulars of share						
option scheme						N1
including EGM						No. of new shares of
approval date	Mo	ovement durir	ng the month		No. of new shares	issuer which may be
(dd/mm/yyyy) and —					of issuer issued	issued pursuant
class of shares					during the month	thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	the month
1. Share						
Option						
Scheme						
(22/08/2016)						
Ordinary shares	_	_	_	_	_	_
(Note 1)						
(Note 1)						
O NI/A						
2. N/A						
(/ /)						
shares						
(Note 1)	-	· -				-
(**************************************						
3.						
3.						
(/ /)						
shares						
(Note 1)						
		Total A	A. (Ordinar	y shares)	Nil	
			(Preference		N/A	
			`	ner class)	N/A	
Total funds raised duri	na the month	from evereica	•			
Total funds raised duri of options (State curre		HOIH EXELCISE	5	Nil		
or options (State curre	110y <i>)</i>			INII		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
3.	(/ /					
Subscription price EGM approval date (if applicable))				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total B	(Preferen	ary shares) ice shares) other class)	Nil N/A N/A	- -

Class and description	Currency o amount outstanding	precedir	f Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	()				
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	(
(dd/mm/yyyy)	(/ /	<u>) </u>		ary shares) ice shares) other class)	Nil N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Tottler than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
shares (Note 1) Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	•
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Ot	ther Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	, , ,	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(uu/iiiii/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IN/A</u>	<u></u>

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
			,	EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44,11111,1,1,1,1)					N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

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Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of share issuable (Note 1)	es				
9. Capital		Issue and allotment date : (dd/mm/yyyy)	(/	1)		
reorganisation		EGM approval date: (dd/mm/yyyy)	(/	1)		
						N/A	N/A
10. Other (Please specify) At price :	State	Class of share issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	<i>I</i>		N/A	N/A
		Total E. (l	(Ordir Prefere (hare	s)	Nil N/A N/A
Total increase / (decrease) in c	ordinary shares duri	ng the month (i.e. Tot	al of A	to E):	(1))	N/A
					(2)		N/A
Total increase / (decrease) in p	oreference shares d	uring the month (i.e.	Total of	A to I	E):		N/A
Total increase / (decrease) in c (These figures should be the s Capital").)		<u>-</u>	•			·	N/A nare

Remarks (if any) :
*The shares of 0	CROSSTEC Group Holdings Limited were listed on the main board of The Stock
Exchange of Ho	ong Kong Limited on 12 September 2016.
Submitted by:	Lau King Lok
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Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.