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美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1389)

FURTHER INFORMATION RELATING TO THE POSSIBLE ACQUISITION

Reference is made to the announcement of the Company dated 11 October 2016 (the “**Announcement**”) in relation to the LOI for the Possible Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to provide further information about the Target Company, details of which are as follows:

The Target Company, namely NSX Limited (“**NSX**”), is a company incorporated in Australia with limited liability. It wholly-owns and operates, among others, the National Stock Exchange of Australia (“**NSXA**”) which is licensed by the Australian government since February 2000 and is allowed to operate stock markets in the trading of financial securities, such as to provide facility for, among others, the listing of equity securities, corporate debt and investment scheme units. NSX lists various companies within Australia and overseas that meet its listing rule requirements, including but not limited to issuers engaging in property, finance, investment, life sciences, consumer, information technology, agriculture, infrastructure, media, asset management, regional banks, health and exploration.

By order of the Board
Major Holdings Limited
CHEUNG Chun To
Chairman

Hong Kong, 12 October 2016

As at the date of this announcement, the executive directors of the Company are Mr. Cheung Chun To, Mr. Leung Chi Kin Joseph and Ms. Cheung Wing Shun, the independent non-executive directors of the Company are Mr. Wong Siu Ki, Mr. Ngai Hoi Ying and Mr. Yue Kwai Wa Ken.

In case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

* *For identification purposes only*