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Jin Bao Bao Holdings Limited
金寶寶控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01239)

COMPLETION OF DISCLOSEABLE TRANSACTION

Reference is made to an announcement of the Company dated 10 November 2016 in relation to the Acquisition. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the aforesaid announcement.

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement have been fulfilled and the Acquisition has been completed on 14 November 2016 in accordance with the terms and conditions of the Sale and Purchase Agreement.

By order of the Board
Jin Bao Bao Holdings Limited
Xie Yan
Executive Director

Hong Kong, 14 November 2016

As at the date of this announcement, the board of the Directors comprises Mr. Ling Zheng, Mr. He Xiaoming, Mr. Gui Shutao and Ms. Xie Yan as executive Directors; Mr. Lee Chi Hwa, Joshua, Mr. Lam Chi Wai and Mr. Chan Chun Kau as independent non-executive Directors.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.