

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the prospectus dated 15 November 2016 (the “**Prospectus**”) issued by Guangdong Adway Construction (Group) Holdings Company Limited\* (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an invitation or offer to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company, the Global Offering before deciding whether or not to invest in the H Shares thereby being offered.*

*This announcement is not for release, publication, and distribution directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or any state securities laws of the United States or other jurisdictions, other than Hong Kong, and may not be offered, sold, pledged or transferred or delivered within the United States unless pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any applicable state securities laws of the United States. The Offer Shares may only be offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of the H Shares in the United States.*

*In connection with the Global Offering, Guotai Junan Securities (Hong Kong) Limited, as the stabilising manager (the “**Stabilising Manager**”) and/or its affiliates or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate the H Shares or effect short sales or any other stabilising transactions with a view to stabilising or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilising Manager and/or its affiliates or any person acting for it to conduct any such stabilising action, which if commenced, will be done at the sole and absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising action is required to be brought to an end within 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, being Sunday, 18 December 2016. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilising actions cannot be taken to support the price of the H Shares for longer than the stabilisation period which will begin on the Listing Date and is expected to expire on the 30th day after the last date for lodging applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken and demand for the H Shares and the price of the H Shares could fall.*



**GUANGDONG ADWAY CONSTRUCTION (GROUP) HOLDINGS COMPANY LIMITED\***

**廣東愛得威建設(集團)股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

## **GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 52,763,000 H Shares</b> (subject to adjustment and the Over-allotment Option)
<b>Number of Hong Kong Offer Shares</b>	<b>: 5,277,000 H Shares</b> (subject to adjustment)
<b>Number of International Placing Shares</b>	<b>: 47,486,000 H Shares</b> (subject to adjustment and the Over-allotment Option)
<b>Maximum Offer Price</b>	<b>: HK\$6.30 per H Share,</b> plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
<b>Nominal value</b>	<b>: RMB1.00 per H Share</b>
<b>Stock code</b>	<b>: 6189</b>

**Sole Sponsor**



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

**Guotai Junan Capital Limited**

**Sole Global Coordinator and Sole Bookrunner**



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

**Guotai Junan Securities (Hong Kong) Limited**

**Joint Lead Managers**



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

**Guotai Junan Securities (Hong Kong) Limited**



**聯合證券有限公司**  
HEAD & SHOULDERS SECURITIES LIMITED  
EXCHANGE PARTICIPANT OF THE STOCK EXCHANGE OF H.K. LTD.

\* For identification purpose only

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering and upon the exercise of the Over-allotment Option. Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. on Friday, 25 November 2016, it is expected that dealings in the H Shares on the Main Board are expected to commence at 9:00 a.m. on Friday, 25 November 2016. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on its website at <http://www.aidewei.cn> and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Global Offering consists of the Hong Kong Public Offering of 5,277,000 H Shares (subject to adjustment), representing approximately 10% of the total number of Offer Shares, and the International Placing of 47,486,000 H Shares (subject to adjustment and the Over-allotment Option), representing approximately 90% of the total number of Offer Shares. The allocation of the H Shares between the Hong Kong Public Offering and the International Placing is subject to adjustment as described in the section headed “Structure and Conditions of the Global Offering” in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Main Board of the Stock Exchange and the Company’s compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the H Shares to be admitted into CCASS.

Pursuant to the Over-allotment Option, the International Underwriters have the right, exercisable by the Sole Global Coordinator (on behalf of the International Underwriters) at any time from the day on which trading of the H Shares commences on the Stock Exchange up to Sunday, 18 December 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 7,914,000 additional H Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Placing (if any).

The Offer Price will be no more than HK\$6.30 per H Share and is currently expected to be no less than HK\$5.16 per H Share. Applicants for the Hong Kong Offer Shares must pay, on application, the maximum Offer Price of HK\$6.30 per H Share, unless otherwise announced, together with brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%, equal to a total of HK\$3,181.75 for one board lot of 500 of H Shares, subject to refund if the Offer Price finally determined is lower than HK\$6.30 per H Share.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms and the designated website ([www.hkeipo.hk](http://www.hkeipo.hk)) for the HK eIPO WHITE Form.**

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should either (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **HK eIPO WHITE Form Service Provider** at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO WHITE Form** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 15 November 2016 until 12:00 noon on Friday, 18 November 2016 from:

(a) any of the following offices of the Hong Kong Underwriters:

<b>Guotai Junan Securities (Hong Kong) Limited</b>	27/F, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong
<b>Head &amp; Shoulders Securities Limited</b>	Room 2511, 25/F, Cosco Tower, 183 Queen's Road Central, Hong Kong
<b>Ever-Long Securities Company Limited</b>	18/F, Dah Sing Life Building, 99-105 Des Voeux Road Central, Hong Kong
<b>Ample Orient Capital Limited</b>	Room 902, 9/F, Far East Consortium Building, 121 Des Voeux Road Central, Hong Kong
<b>AM Capital Limited</b>	1605, West Tower, Shun Tak Center, 168-200 Connaught Road, Hong Kong
<b>Luk Fook Securities (HK) Limited</b>	Units 502-6, 5/F, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong
<b>Convoy Investment Services Limited</b>	Room C, 24/F, @Convoy, 169 Electric Road, North Point, Hong Kong

- (b) or any of the following branches or sub-branches of Bank of Communications Co., Ltd. Hong Kong Branch:

	<b>Branch/Sub-Branch Name</b>	<b>Address</b>
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Taikoo Shing Sub-Branch	Shop 38, G/F., CityPlaza 2, 18 Taikoo Shing Road
Kowloon	Hunghom Sub-Branch	Shop A6, G/F., Whampoa Estate Planet Square, 1-3 Tak Man Street
Kowloon	Wong Tai Sin Sub-Branch	Shop N118, 1/F., Temple Mall North, 136 Lung Cheung Road, Wong Tai Sin
New Territories	Yuen Long Sub-Branch	Shop 2B, G/F., Man Yu Building, 2-14 Tai Fung Street, Yuen Long
	Sha Tsui Road Sub-Branch	Shops Nos. 3–5 on G/F., Kwong Ming Building, 120–130 Sha Tsui Road, Tusen Wan

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 15 November 2016 till 12:00 noon on Friday, 18 November 2016 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order attached and marked payable to "Bank of Communications (Nominee) Co. Ltd. – Guangdong Adway Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches or sub-branches of the receiving bank listed above, at the following times:

Tuesday, 15 November 2016 — 9:00 a.m. to 5:00 p.m.  
Wednesday, 16 November 2016 — 9:00 a.m. to 5:00 p.m.  
Thursday, 17 November 2016 — 9:00 a.m. to 5:00 p.m.  
Friday, 18 November 2016 — 9:00 a.m. to 12:00 noon

Applicants applying by **HK eIPO WHITE Form** may submit application to the **HK eIPO WHITE Form Service Provider** through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Tuesday, 15 November 2016 until 11:30 a.m. on Friday, 18 November 2016 (24 hours daily, except on the last application day) or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 15 November 2016 until 12:00 noon on Friday, 18 November 2016 or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus. The application lists will be open from 11:45 a.m. to 12:00 noon on Friday, 18 November 2016, the last application day or such later time as described in the Prospectus.

Please refer to the sections headed “Structure and Conditions of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Thursday, 24 November 2016 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), on the Company’s website at <http://www.aidewei.cn> and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels at the times and dates and in the manners as specified in the section headed “How to Apply for Hong Kong Offer Shares – 11. Publication of Results” in the Prospectus.

No temporary documents of title will be issued by the Company in respect of the H Shares. No receipt will be issued for sums paid on application. H Share certificates will only become valid at 8:00 a.m. on Friday, 25 November 2016, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus has not been exercised.

Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 25 November 2016. The H Shares will be traded in board lot of 500 H Shares each. The stock code of the Company is 6189.

By order of the Board of Directors  
**Guangdong Adway Construction (Group) Holdings Company Limited\***  
**Mr. Ye Yujing**  
*Chairman, Executive Director and Chief Executive Officer*

Hong Kong, 15 November 2016

*As of the date of this announcement, the Board of the Company comprises Mr. Ye Yujing, Mr. Liu Yilun, Ms. Ye Xiujin, Mr. Ye Guofeng, and Mr. Ye Niangting, as Executive Directors; Mr. Tian Wen as Non-executive Director; and Mr. Li Bingren, Mr. Fung Yat Sang, and Mr. Lin Zhiyang, as Independent Non-executive Directors.*

*Please refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).*

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