# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/08/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | First Mobile Group Holdings Limited |
|----------------|-------------------------------------|
| Date Submitted | 24/11/2016                          |

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>865</u> Descr   | iption : Ordinary      | Shares                           |   |
|-------------------------------------|------------------------|----------------------------------|---|
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u>3,000,000,000</u>   | <u>HK\$0.10</u>                  | HK\$300,000,000                                 |
| Increase/(decrease)                 | 97,000,000,000         |                                  | HK\$200,000,000                                 |
| Balance at close of the month       | 100,000,000,000        | HK\$0.005                        | HK\$500,000,000                                 |
| (2) Stock code : <u>N/A</u> Descr   | iption :               |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | ı                      |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

#### 2. Preference Shares

| Stock code : <u>N/A</u> | Descrip       | otion :                        |                                  |  |
|-------------------------|---------------|--------------------------------|----------------------------------|--|
|                         |               | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of pr  | eceding month |                                | <u> </u>                         |  |
| Increase/(decrease)     |               |                                | -                                |  |
| Balance at close of th  | e month       |                                |                                  |  |

### 3. Other Classes of Shares

| Stock code :    | N/A           | _Descript | ion :                                |                                  |  |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
|                 |               |           | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at clos | e of precedin | g month   |                                      |                                  |  |
| Increase/(decre | ease)         | _         |                                      |                                  |  |
| Balance at clos | e of the mont | h _       |                                      |                                  |  |

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000

#### II. Movements in Issued Share Capital

|  | No. of ordinary shares (1) (2) |            | No of preference shares | No. of other classes of shares |
|--|--------------------------------|------------|-------------------------|--------------------------------|
| Balance at close of preceding month      | 1,945,996,565                  | N/A        | N/A                     | N/A                            |
| Increase/ (decrease)<br>during the month | <u>(1,751,396,909)</u>         | <u>N/A</u> | N/A                     | <u>N/A</u>                     |
| Balance at close of the month            | 194,599,656                    | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

III. Details of Movements in Issued Share Capital

| Share Options (und   | er Share Opt   | tion Schemes   | of the Issuer) |             |                    |                        |
|----------------------|----------------|----------------|----------------|-------------|--------------------|------------------------|
| Particulars of       |                |                |                |             |                    | No. of new shares of   |
| share option         |                |                |                |             |                    | issuer which may be    |
| scheme               |                |                |                |             | the month pursuant | issued pursuant        |
| including EGM        | 1              | Movement duri  | ing the month  |             | thereto            | thereto as at close of |
| approval date        |                |                |                |             | -                  | the month              |
| (dd/mm/yyyy) and     |                |                |                |             |                    |                        |
| class of shares      | <b>•</b> • • • | - · ·          | <b>•</b> • • • |             |                    |                        |
| issuable             | Granted        | Exercised      | Cancelled      | Lapsed      |                    |                        |
| 1. Share             |                |                |                |             |                    |                        |
| Option               |                |                |                |             |                    |                        |
| Scheme               |                |                |                |             |                    |                        |
|                      |                |                |                |             |                    |                        |
| (29/04/2003)         |                |                |                |             |                    |                        |
| shares               | 0              | 0              | 0              | 0           | 0                  | 0                      |
| (Note 1)             |                |                |                |             |                    |                        |
| ,                    |                |                |                |             |                    |                        |
| 2. N/A               |                |                |                |             |                    |                        |
|                      |                |                |                |             |                    |                        |
|                      |                |                |                |             |                    |                        |
|                      |                |                |                |             |                    |                        |
|                      |                |                |                |             |                    |                        |
|                      |                |                |                |             |                    |                        |
| shares               |                |                |                |             |                    |                        |
| (Note 1)             |                |                |                |             |                    |                        |
| 0.01/0               |                |                |                |             |                    |                        |
| <u>3. N/A</u>        |                |                |                |             |                    |                        |
|                      |                |                |                |             |                    |                        |
|                      |                |                |                |             |                    |                        |
|                      |                |                |                |             |                    |                        |
| ( / / )              |                |                |                |             |                    |                        |
| shares               |                |                |                |             |                    |                        |
| (Note 1)             |                |                |                |             |                    |                        |
|                      |                | Tota           | al A. (Ordina  | ry shares)  | 0                  |                        |
|                      |                |                | •              | ce shares)  |                    |                        |
|                      |                |                | •              | ther class) |                    |                        |
| Total funds raised d | uring the mo   | oth from exerc | •              | ,           |                    |                        |
| of options (State cu |                |                |                |             |                    |                        |
|                      | ] /            |                |                |             |                    |                        |

| Warrants to Issue Shares of the   | Issuer which                    | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |  |                                  |   |   |   |
|   | N/A                             | N/A  | N/A                              | N/A                                       | N/A   | N/A   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |  |                                  |   |   |   |
| EGM approval date   |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)<br>2. N/A   | ( / /                           | )  |                                  |   |   |   |
|   | N1/A                            | N1/A   | N1/A                             | N1/A                                      | N1/A  | N1/A  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price | <u>N/A</u>                      | <u>N/A</u>   | <u>N/A</u>                       | <u>N/A</u>                                | <u>N/A</u>  | <u>N/A</u>  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                  | ( / /                           | )  |                                  |   |   |   |
|   | N1/A                            | N1/A   | N1/A                             | N1/A                                      | N1/A  | N1/A  |
|   | N/A                             | N/A  | N/A                              | <u>N/A</u>                                | N/A   | N/A   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price            |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)<br>4. N/A  | ( / /                           | )  |                                  |   |   |   |
|   | N/A                             | N/A  | N/A                              | N/A                                       | N/A   | N/A   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price     |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   |   |
|   |                                 | Total B  |                                  | ary shares) <u>N/A</u>                    |   | _   |
|   |                                 |  |                                  | ce shares) <u>N/A</u>                     |   | -   |
|   |                                 |  | (U                               | other class) <u>N/A</u>                   |   | -   |

| Convertibles (i.e. Convertible            | into Shares of t                              | he Issuer wh                               | ich are to be Liste | ed)                                |   |   |
|---|---|--|---------------------|------------------------------------|---|---|
| Class and description                     | Currency of<br>amount<br>outstanding          | Amount a<br>close of<br>preceding<br>month | Converted           | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                                    | e a te    |  |                     |                                    |   |   |
| 1. 10/7                                   |   |  |                     |                                    |   |   |
|   |   |  |                     |                                    |   |   |
|   |   | N/A  | N/A                 | N/A                                | N/A   | N/A   |
| Stock code (if listed)                    |   |  |                     |                                    |   | 11/74   |
| Class of shares                           |   |  |                     |                                    |   |   |
| issuable (Note 1)                         |   |  |                     |                                    |   |   |
| Subscription price                        |   |  |                     |                                    |   |   |
| EGM approval date                         |   |  |                     |                                    |   |   |
| (if applicable)                           |   |  |                     |                                    |   |   |
| (dd/mm/yyyy))                             | ( / / )                                       |  |                     |                                    |   |   |
| 2. N/A                                    |   |  |                     |                                    |   |   |
|   |   |  |                     |                                    |   |   |
|   | —   |  |                     |                                    |   |   |
|   | N/A   | N/A  | N/A                 | N/A                                | N/A   | N/A   |
| Stock code (if listed)<br>Class of shares |   |  |                     |                                    |   |   |
| issuable (Note 1)                         |   |  |                     |                                    |   |   |
| Subscription price                        |   |  |                     |                                    |   |   |
| EGM approval date                         |   |  |                     |                                    |   |   |
| (if applicable)                           |   |  |                     |                                    |   |   |
| (dd/mm/yyyy)                              | ( / / )                                       |  |                     |                                    |   |   |
| 3. N/A                                    |   |  |                     |                                    |   |   |
|   |   |  |                     |                                    |   |   |
|   |   |  |                     |                                    |   |   |
|   | N/A   | N/A  | N/A                 | N/A                                | N/A   | N/A   |
| Stock code (if listed)                    |   |  |                     |                                    |   |   |
| Class of shares                           |   |  |                     |                                    |   |   |
| issuable (Note 1)                         |   |  |                     |                                    |   |   |
| Subscription price                        |   |  |                     |                                    |   |   |
| (if applicable)                           |   |  |                     |                                    |   |   |
| (dd/mm/yyyy)                              | <u>    (   /                             </u> |  |                     |                                    |   |   |
| 4. N/A                                    | <i>`</i> `                                    |  |                     |                                    |   |   |
|   |   |  |                     |                                    |   |   |
|   |   |  |                     |                                    |   |   |
|   | N/A   | N/A  | N/A                 | N/A                                | N/A   | N/A   |
| Stock code (if listed)                    |   |  |                     |                                    |   |   |
| Class of shares                           |   |  |                     |                                    |   |   |
| issuable (Note 1)                         |   |  |                     |                                    |   |   |
| Subscription price                        |   |  |                     |                                    |   |   |
| EGM approval date<br>(if applicable)      |   |  |                     |                                    |   |   |
| (dd/mm/yyyy)                              | ( / / )                                       |  |                     |                                    |   |   |
| (~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,      |   |  | Total C. (Ordina    | ary shares) N/A                    | <b>\</b>  |   |
|   |   |  |                     | ce shares) N/A                     |   | _   |
|   |   |  |                     | ther class) <u>N/A</u>             |   | _   |
|   |   |  |                     |                                    |   |   |

| Any<br>Opti | other Agreements or Arrangements to Issue Shares of the Issue<br>ons (other than under Share Option Schemes) | er which are to be Liste  | ed, including   |
|-------------|--|---|---|
|             | I particulars including EGM approval date (dd/mm/yyyy),  | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
| if a        | pplicable, and class of shares issuable:   |   |   |
| 1.          |  |   |   |
|             |  |   |   |
|             | ( / / )<br>shares (Note 1)   | N/A   | N/A   |
|             |  |   |   |
| 2.          |  |   |   |
|             |  |   |   |
|             | ( / / )  | N/A   | N/A   |
|             | shares (Note 1)  |   |   |
| 3.          | N/A  |   |   |
|             |  |   |   |
|             |  | N/A   | N/A   |
|             | shares (Note 1)  | N/7   |   |
|             |  |   |   |
|             | Total D. (Ordinary shares)<br>(Preference shares)  | N/A<br>N/A  |   |
|             | (Other class)  | N/A<br>N/A  |   |
|             | · · · · · · · · · · · · · · · · · · ·  |   |   |

| Other Movements | in | Issued | Share | Са | pital |  |
|-----------------|----|--------|-------|----|-------|--|
|                 |    |        |       |    |       |  |

| Other Movements |            | αι ο Οαμιιαι      |   |                                       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|------------|-------------------|---|---------------------------------------|---|---|
| 1. Rights issue | At price : | State<br>currency | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )                    | <u>N/A</u>  | <u>N/A</u>  |
| 2. Open offer   | At price : | State<br>currency | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | <u>Ordinary</u><br>( / / )<br>( / / ) | <u>N/A</u>  | <u>N/A</u>  |
| 3. Placing      | At price : | State<br>currency | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )                    | <u>N/A</u>  | <u>N/A</u>  |
| 4. Bonus issue  |            |                   | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )                    | <u>N/A</u>  | <u>N/A</u>  |

5. Scrip dividend At price :

State currency

\_

|    | Type of Issue                             |  |        |    | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|--|--------|----|---|---|
|    |   | issuable (Note 1)                          |        |    |   |   |
|    |   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /  | )  |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /  | )  |   |   |
|    |   |  |        |    |   |   |
|    |   | Class of shares repurchased (Note 1)       |        |    |   |   |
| 6. | Repurchase of shares                      | Cancellation date :<br>(dd/mm/yyyy)        | ( / /  | )  |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /  | )  |   |   |
|    |   |  |        |    | <u>N/A</u>  | <u>N/A</u>  |
|    |   | Class of shares redeemed (Note 1)          |        |    |   |   |
| 7. | Redemption of shares                      | Redemption date :<br>(dd/mm/yyyy)          | ( / /  | )  |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /  | )  | N1/A  | N1/A  |
|    |   |  |        |    | <u>N/A</u>  | <u>N/A</u>  |
|    |   | Class of shares issuable (Note 1)          | Ordina | ry |   |   |
| 3. | Consideration At price : State currency — | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /  | )  |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /  | )  |   |   |
|    |   | (dd/mm/yyyy)                               |        |    | <u>N/A</u>  | <u>N/A</u>  |
|    |   | Class of shares issuable (Note 1)          |        |    |   |   |
| 9. | Capital reorganisation                    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /  | )  |   |   |
|    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /  | )  |   |   |
|    |   |  |        |    | N/A   | N/A   |

| Type of Issue                            |                   |   |       |      |       |             | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------------|---|-------|------|-------|-------------|---|---|
| 10. Other<br>(Please specify) At price : | State<br>currency | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) |       |      |       | -<br>)<br>) | <u>N/A</u>  | <u>N/A</u>  |
|  |                   |   | efere | ence | e sha | ares        | 6) <u>N/A</u><br>6) <u>N/A</u><br>6) <u>N/A</u>   | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | N/A          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any):   |  |  |  |  |  |
|---|--|--|--|--|--|
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
| Submitted by: Mr. Wong Kin Tak  |  |  |  |  |  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer) |  |  |  |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.