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CHINA EVERBRIGHT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 165)

COMPLETION OF THE ISSUE OF THE SECOND TRANCHE CORPORATE BONDS

Reference is made to the announcement of the Company dated 23 November 2016 (the "**Announcement**") regarding the proposed issue of the Second Tranche Corporate Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the issue of the Second Tranche Corporate Bonds by the Company has been completed on 24 November 2016 with an aggregate principal amount of RMB4 billion, of which RMB2 billion was issued for the Type 1 Bonds at a coupon rate of 3.22%, and RMB2 billion was issued for the Type 2 Bonds at a coupon rate of 3.37%.

The details of the Second Tranche Corporate Bonds are published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>).

By order of the Board
Chan Ming Kin Desmond
Company Secretary
China Everbright Limited

Hong Kong, 25 November 2016

As at the date of this announcement, the directors of the Company are:

Executive directors

Mr. Tang Shuangning (Chairman)

Dr. Cai Yunge (Deputy Chairman)

Mr. Chen Shuang (Chief Executive Officer)

Mr. Tang Chi Chun, Richard

Independent non-executive directors

Mr. Seto Gin Chung, John

Dr. Lin Zhijun

Dr. Chung Shui Ming, Timpson

Non-executive director

Mr. Wang Weimin