

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30 / 11 / 2016			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer	Huge Ch	nina Holdings Limi	ted		
Date Submitted	01 / 12 /	2016			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <b>00428</b>	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	100,000,000	HK\$1.00	HK\$100,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the mon	th	100,000,000	HK\$1.00	HK\$100,000,000.00	
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of precedir	ng month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of the mon	th _	N/A	N/A	N/A	

2. Preference Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er currency):	nd of the month	(State HK\$	100,000,000.00
II. Movements in Issued Share Capital	I		
No. of ordin	nary shares		

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	78,117,228	N/A	N/A	N/A
Increase/ (decrease)				
during the month	7,811,722	N/A	N/A	N/A
Balance at close of				
the month	85,928,950	N/A	N/A	NA

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Nil ( / / shares (Note 1) 2. Nil shares (Note 1) 3. Nil shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Currency	Nominal value at close of	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	preceding month	during the month	at close of the month	thereto	close of the month
1. N/A	value	monur	monun	month		monar
						_
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		_				
(if applicable)	, , ,	`				
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
ļ <del>-</del>						
( / / )				<del></del>		_
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	( / /	)				
4. N/A						
						_
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
innumber (Nata 4)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	\ , , ,					
		Total B		ary shares)	Nil	=
			•	ice shares)	N/A	=
			(C	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	<u>—</u>					
		47.500.000	N III	47 500 000	N I SI	4 400 000
Stock code (if listed)	HK\$	17,500,000 N/A	Nil Nil	17,500,000	Nil	1,400,000
	rdinary Shares K\$12.5 per sha ( / /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	Total C. (Ordina (Preferen	ary shares)	Nil N/A	
				Other class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	pursuant thereto	thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Sh	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date:			
				(dd/mm/yyyy)	( / / )	N/A	N/A
						IN/A	11/71
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date:	<i>(</i>		
				(dd/mm/yyyy)	( / / )	N/A	N/A
						14// (	14// (
				Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price :	State HK\$1.67 currency	Issue and allotment date: (dd/mm/yyyy)	(03/11/2016)		
				EGM approval date:	(03/11/2010)		
				(dd/mm/yyyy)	( / / )	7,811,722	N/A
					( ' ' ' '	7,011,722	_ IN/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date:	(		
				(dd/mm/yyyy)	( / / )	N/A	N/A
						14/1	
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date:			
				(dd/mm/yyyy)	( / / )	N/A	N/A
						14/7	11//1

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue		Class of shares				the month
			repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				rdinary sha erence sha (Other c	ares	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	7,811,722
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):						
Submitted by: CHAU Wai Hing						
Title: Chairman & Executive Director (Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.