

Monthly Return of Equity Issuer on Movements in Securities

nm/yyyy): <u>30</u>	/11/2016					
and Clea	ring Limited						
Name of Issuer Tongda Group Holdings Limited							
2/12/20	16						
Share Ca	apital						
Docorir	otion : Ordinar	ny Sharas					
Descrip	olion . <u>Ordinal</u>	y Shares					
	No of ordinary	Par value	Authorised share				
	shares	currency)	capital (State currency)				
ng month	20,000,000,000	HK\$0.01	HK\$200,000,000				
	Nil		Nil				
th	20,000,000,000 HK\$0.		HK\$200,000,000				
Descrir	otion ·						
	No. of ordinary	Par value	Authorised share capital				
	shares	currency)	(State currency)				
ng month							
		-					
tn							
	and Clear Tongda 2/12/20 Share Ca Descrip	and Clearing Limited Tongda Group Holdings I 2/12/2016 Share Capital No. of ordinary shares Ing month 20,000,000,000 Nil th 20,000,000,000 Description: No. of ordinary shares Ing month 100,000,000,000 No. of ordinary shares Ing month 100,000,000 Indicate the share of the share o	Tongda Group Holdings Limited 2/12/2016 Share Capital Description: Ordinary Shares No. of ordinary shares No. of ordinary shares Par value (State currency) Nil th 20,000,000,000 HK\$0.01 Description: No. of ordinary shares Par value (State currency) Par value (State currency) Par value (State currency)				

2. Preference Shares			
Stock code :Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en currency):	nd of the month	(State HK\$2	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	5,743,450,000	Nil	Nil	Nil	
Increase/ (decrease) during the month	3,000,000	Nil	Nil	Nil	
Balance at close of the month	5,746,450,000	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM	ler Share Option Schemes of the Issuer) Movement during the month					No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date — (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	the month	
1.Exercise Price HK\$0.485 Adopted on (10/06/2002)	Grantou	LAGIOIGOU	Canociled	Баросч			
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	10,000,000	
2. Exercise Price HK\$0.586 Adopted on (10/06/2002) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	34,000,000	
3. Exercise Price HK\$0.87 Adopted on (12/05/2014) Ordinary shares	Nil	3,000,000	Nil	Nil	3,000,000	80,400,000	
(Note 1)			al A. (Ordina Preference)		3,000,000 Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry \dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy)	11)				
2.						
		\				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	\			
3.						
(/ /)			$\overline{}$			
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>			`			
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.	, , ,	/				
(/ /)	-				\ 	-
Stock code (if listed)						
Class of shares						
EGM approval date					\	
(if applicable) (dd/mm/yyyy)	()				
(44/11111/9999)	(/ /					
		Total B		ary shares) Nil		
				ce shares) <u>Nil</u> ther class) Nil		-
			<u> </u>			-

Convertibles (i.e. Convertible	e into Shares of t	he Issuer which	are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1% convertible bonds						
due on 25 June 2018						
		000 000 000	.	000 000 000	.	
Stock code (if listed)	HK\$ N/A	880,000,000	Nil	880,000,000	Nil	488,888,888
Class of shares	IN/A					
issuable (Note 1)	Ordinary shares	<u> </u>				
Subscription price _	HK\$1.80					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
Ot al. and (if linted)						
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
	<u></u>					
Ot - 1 1 . // C !!						
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		otal C. (Ordina	ary shares) Nil		
			(Preferen	nce shares) Nil		-
			(C	Other class) Nil		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued iss	o. of new shares of suer which may be issued pursuant ereto as at close of the month
1		
	<u> </u>	
shares (Note	1)	
2		
	<u></u>	
shares (Note	1)	
3		
	$\overline{}$	
		
shares (Note	1)	
Total D. (Ordinary share		
(Preference share (Other class		
(Other class	1N/A	
		3

<u>Q</u> t	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue/						monun
				Class of shares issuable (<i>Note 1)</i>			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				, , , , , , , , , , , , , , , , , , , ,			-
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ / / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				`			_
						\	
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	·	
							_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \ \							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						$\overline{}$		
				Class of shares issuable (Note 1)		_\		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			-
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (dd/mm/yyyy)		
	Total E. (Ordinal shares (Preference shares (Other class	s) N/A s) N/A	-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to F): (3,000,00	00

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A N/A

N/A

Remarks (if any):
This monthly return includes one continuation sheet regarding share options.
Submitted by: Chan Sze Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

Continuation Sheet

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ing the month		thereto as at close of	
approval date (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise Price						
HK\$1.80						
Adopted on						
(25/06/2013)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	58,000,000
(Note 1)						
5.						
(Note 1)						
6.						
(Note 1)						
(11000 1)		Tota	al A. (Ordina	rv shares)		
			(Preference	ce shares)		
				ther class)		
Total funds raised d	uring the mo	onth from exerc	ise			
of options (State cu	rrency)					