

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Guangdong Adway Construction (Group) Holdings Company Limited
Date Submitted	5/12/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 6189 Description : H Shares									
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>						
Opening balance upon listing on 25 November 2016 (see Remark 1)	52,763,000	1.00	52,763,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	52,763,000	1.00	52,763,000						
(2) Stock code : <u>N/A</u> Descri	iption : Domestic	c Shares							
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>						
Opening balance upon listing on 25 November 2016 (see Remark 1)	158,287,000	1.00	158,287,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	<u>158,287,000</u>	<u>1.00</u>	158,287,000						

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month	I/A			
Increase/(decre	ase)	_				
Balance at clos	e of the mon	th				

3. Other Classes of Shares

Stock code :	N/A	_Descripti	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedin	g month <u>N</u>	I/A			
Increase/(decrea	se)	_				
Balance at close	of the mont	h _				

Total authorised share capital at the end of the month (*RMB*) :

211,050,000

II. Movements in Issued Share Capital

No. of ordinary shares										
		()	No of preference							
	(1) H Shares	Shares	shares	classes of shares						
Opening balance upon listing on 25										
November 2016	52,763,000	158,287,000	N/A	<u>N/A</u>						
Increase/ (decrease)	NI:1	NU	N1/A	N1/A						
during the month	Nil	Nil	<u>N/A</u>	N/A						
Balance at close of										
the month	52,763,000	158,287,000	N/A	N/A						

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes c	of the Issuer)			
Particulars of	· ·		· · ·		No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	
including EGM	N	lovement durir	ng the month		thereto	thereto as at close of
approval date			ig the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
2						
<u>3.</u>						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordinai	rv shares)	N/A	
		1010	(Preferenc			
			•	her class)		
Transfer to the second of			•			
Total funds raised d		ith from exerci				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable)		`				
(dd/mm/yyyy) 2.	(/ /)				
<u> ∠. </u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u> </u>						
(/ /) Stock code (if listed) Class of shares						
iccurchia (Nato 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>N/A</u> ice shares) <u>N/A</u>		-
				other class) N/A		-
			(0	<u> </u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	ury shares) <u>N/A</u> ce shares) N/A		
				ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
2. N/A		
shares (Note 1)		
3. N/A		
Total D. (Ordinary shares)	N/A	,
(Preference shares) (Other class)	N/A N/A	

Otl	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	, , ,	,		
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3311111)))))			<u>N/A</u>	<u>N/A</u>
				Class of shares				
	o "	• •	State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1)	(/ /)		
	•	·	currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IN/A</u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0	Occited		Class of shares issuable (Note 1)	/)		
9.	Capital reorganisation		Issue and allotment (/ date : (dd/mm/yyyy)	,)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			(((((((((((((((((((((((((((((((((((((((N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	<u>N/A</u>	<u>N/A</u>
			Total E. (Ordina		
			(Preference (Oth	shares shares er class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

1. The H Shares of Guangdong Adway Construction (Group) Holdings Company Limited (the "Company") were listed on the main board of The stock Exchange of Hong Kong Limited on 25 November 2016.

2. As the Company was incorporated in the PRC, the concept of "authorised capital" is not applicable. The information contained in section I refers to the "issued share capital" of the Company.

Submi	tted by:Kou Yue	
Title:	<u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.