日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month	ended
(dd/mm/yyyy)	:

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Plover Bay Technologies Limited
Date Submitted	7 December 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1523</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	4,000,000,000	0.01	40,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	0.01	40,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(HK\$)* :

40,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme		ion Schemes o			issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date	Ν	Novement durir	ng the month		thereto	the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(21/06/2016)						
Ordinary	Nil	Nil	Nil	Nil	Nil	78,700,000
shares	INII				1111	70,700,000
(Note 1)						
0.01/4						
2. N/A						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Tota	A. (Ordina	ry shares)	Nil	
			(Preferenc	e shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d		nth from exerci	se			
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
·							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)					
<u>2.N/A</u>							
·							
(/ /)							
Stock code (if listed)							
Class of shares							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3.N/A</u>							
Stock code (if listed)							
Class of shares							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4.N/A							
Stock code (if listed)							
Class of shares							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
				(0 "	I \		
			Total B.		ary shares)		-
					ce shares) her class)		-
				U,		1 1/7 1	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	(· · · · /					
	_					
<u>Otesta 1, (% 8, 5, 5)</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(' ')		Total C. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes) Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
		·
2. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)					Class of shares				
1. Hights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency issue and allotment date : (dd/mm/yyyy) N/A 2. Open offer At price : State currency issue and allotment date : (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)				Otata		()		
(dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Bonus issue State currency Bonus issue Class of shares currency Class of shares issuable (Note 1) N/A N/A N/A At price : State currency Issue and allotment (d/mm/yyyy) N/A N/A N/A N/A N/A Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy)						(/ /)		
2. Open offer At price : State currency								<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment date : (d/mm/yyyy) Issue and allotment date : (d/mm/yyyy) N/A 4. Bonus issue EGM approval date: (/ /) Issue and allotment date : (d/mm/yyyy)									
a. Placing At price : State currency Class of shares	2.	Open offer	At price :		Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue At price : State currency N/A VA N/A N/A VA N/A N/A Subscription Class of shares issuable (Note 1) N/A VA Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: Class of shares (/ /) date : (dd/mm/yyyy)								<u> </u>	N/A
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) GM approval date: (/ /) EGM approval date: (/ /) GM approval date: (/ /) GM approval date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:									
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares	3.	Placing	At price :			(/ /)		
						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/ /)		
								<u>N/A</u>	<u>N/A</u>

Other Movements in Issued Share Capital

S. Scrip dividend At price: State currency Issue and allotment date: (///) S. Scrip dividend At price: State currency Issue and allotment date: (///) EGM approval date: (///) (d/mm/yyyy) N/A S. Repurchase of shares Class of shares mereurchased (Note 1) Class of shares Class of shares (d/mm/yyyy) N/A S. Repurchase of shares Class of shares (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) N/A 7. Redemption of shares Redemption date: (///) (d/mm/yyyy) N/A 7. Redemption of shares Redemption date: (///) 8. Consideration size State 18. Consideration At price: State 19. Class of shares Class of shares 19. Class of shares Class of shares 19. Class of shares (///) 19. Classe of shares (///) <tr< th=""><th></th><th>Type of Issue</th><th></th><th></th><th></th><th></th><th></th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th></tr<>		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) 8. Consideration (At price : State currency Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) (/) (dd/mm/yyy)									
adate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration At price : State Issue Class of shares sisuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	5.	Scrip dividend	At price :		Issue and allotment	(/ /)		
(dd/mm/yyyy) N/A 6. Repurchase of shares				currency ———		(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares					(dd/mm/yyyy)	,	,	N/A	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares									
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)									
Class of shares	6.					(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) B. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/)								<u>N/A</u>	N/A
shares Indomination date: Indomination date: <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>									
8. Consideration issue State currency Class of shares	7.					(/ /)		
8. Consideration issue At price : State currency State (Note 1) 8. Consideration issue At price : State currency Issue and allotment (/ /) Bate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)						(/ /)	N1/A	N/A
<pre>8. Consideration At price : State currency At price : State currency (/ /) EGM approval date: (/ /) (dd/mm/yyyy)</pre>								<u> </u>	<u>IV/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			(/ /)		
N/A					EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
								<u> </u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other clas	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):
Submitted by: Ng Shun Ying
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.