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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 20 DECEMBER 2016

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of the Company dated 28 November 2016. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular and the EGM Notice.

The Board is pleased to announce that the resolutions set out in the EGM Notice were duly passed by the Shareholders at the EGM held on 20 December 2016. As at the date of the EGM, the total number of issued Shares was 400,000,000 Shares, which was the number of Shares entitling the Shareholders to attend and vote on the resolutions at the EGM. No Shareholders were required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any resolutions proposed at the EGM.

The Company’s Hong Kong share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

The poll results in respect of the resolutions proposed at the EGM are as follows:

Ordinary Resolutions (Note)		Number of Votes (%)	
		For	Against
1.	To consider and approve the Share Subdivision.	300,044,305 (100%)	NIL (0%)
2.	To consider and approve the Increase in Authorised Share Capital.	300,008,305 (99.99%)	36,000 (0.01%)
Special Resolution (Note)		For	Against
3.	To consider and approve the amendments to the Memorandum and Articles of Association.	300,008,305 (99.99%)	36,000 (0.01%)

Note: The full text of each of the resolutions are set out in the EGM Notice.

As more than 50% of the votes were cast in favour of the ordinary resolutions and not less than 75% of the votes were cast in favour of the special resolution, the ordinary resolutions and special resolution were duly passed by the Shareholders.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie
Chairman and Chief Executive Officer

Hong Kong, 20 December 2016

As at the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun, Mr. Jiang Junwei and Mr. Wong Kam Ting as executive directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive directors.