DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents are available for inspection on the Company's website at http://www.firstmobile.com.hk and on the SFC's website at http://www.sfc.hk. The documents are also available for inspection at the Company's principal place of business in Hong Kong at Workshop 6, Level One, Wah Yiu Industrial Centre, 30–32 Au Pui Wan Street, Fotan, Shatin, New Territories, Hong Kong during 9:30 a.m. to 5:30 p.m., Monday to Friday (other than public holidays) from the date of this circular up to and including the date of the EGM:

(a) the New Memorandum and Articles;

(b) the memorandum of association and articles of association of China General;

(c) the letter from the Board, the text of which is set out in the section headed "Letter from the Board" in this circular;

(d) the letter of advice from Goldin Financial Limited to the Independent Shareholders dated 29 February 2016, the text of which is set out in the section headed "Letter from the Independent Financial Adviser" in this circular;

(e) the annual reports of the Company for each of the two years ended 31 December 2012;

(f) the interim report of the Company for the six months ended 30 June 2013;

(g) the accountants' report on the Target Group for the three years ended 31 December 2014 and the ten months ended 31 October 2015 prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this circular;

(h) the audited financial statements of the Group for each of the three years ended 31 December 2014 and the unaudited financial statements of the Group for the six months ended 30 June 2015, the text of which is set out in Appendix II to this circular;

(i) the letters relating to the profit estimate, the parts which are set out in Appendix III to this circular;

(j) the accountants' report from ZHONGHUI ANDA CPA Limited relating to the unaudited pro forma financial information of the Enlarged Group, the text of which is set out in Appendix IV to this circular;

(k) the letters relating to the loss estimate of the Group, loss forecast of the Enlarged Group and the unaudited financial information of the Target Group, the text of which are set out in Appendix V to this circular;

(l) the letter, summary of valuations and valuation certificates relating to the values of property interests of the China General Group as at 30 November 2015 prepared by DTZ Debenham Tie Leung Limited, the texts of which are set out in Appendix VI to this circular;

(m) the letter summarising certain aspects of the Companies Law prepared by Appleby, the text of which is set out in Appendix VIII to this circular;

(n) the PRC legal opinion issued by Dentons, the PRC Legal Advisers;

(o) the internal control report from ZHONGHUI ANDA Risk Services Limited relating to the internal control deficiencies of the Enlarged Group identified and the recommended remedial actions to rectify the deficiencies;

(p) the counsel opinion dated 27 October 2014 issued by Hong Kong barristers-at-law, Ms. Deanna Law;

(q) the Companies Law;

(r) the material contracts referred to in the paragraph "Summary of material contracts" in Appendix IX to this circular;

(s) the written letters of consent referred to in the paragraph "Qualifications and consents of experts" in Appendix IX to this circular;

(t) the written letter of consent issued by Asian Capital (Corporate Finance) Limited; and

(u) a copy of this circular.