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雲南水務投資股份有限公司  
**Yunnan Water Investment Co., Limited\***

*(a joint stock limited liability company incorporated in the People's Republic of China)*  
(Stock code: 6839)

**INSIDE INFORMATION  
NON-PUBLIC ISSUANCE OF  
RENEWABLE CORPORATE GREEN BONDS**

This announcement is made by Yunnan Water Investment Co., Limited\* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 2 November 2016 and 28 December 2016, respectively, and the circular of the Company dated 10 November 2016 (the “**Circular**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

At the 2016 second extraordinary general meeting of the Company convened on 28 December 2016, the Shareholders, among others, passed the special resolution on granting the General Mandate for the registration and issuance of the Corporate Onshore and Offshore Debt Financing Instruments. The Board is pleased to announce that the Company has resolved to apply for the non-public issuance of the renewable corporate green bonds (the “**Bonds**”) with a principal amount of not exceeding RMB1,800,000,000 to qualified investors (the “**Issue**”) in the PRC. Kaiyuan Securities Co., Ltd.\* (開源證券股份有限公司) is the lead underwriter of the Issue. The net proceeds from the Issue will be used for the construction, operation and acquisition of the green industry projects and the repayment of bank loans relating to the green industry projects of the Group.

The Shanghai Stock Exchange has formally accepted the application for the non-public issuance of the Bonds on 29 December 2016.

**Holder**s of Shares or other securities of the Company and potential investors should exercise caution when dealing in the Shares or other securities of the Company.

By Order of the Board  
**Yunnan Water Investment Co., Limited\***  
**Xu Lei**  
*Chairman*

Kunming, PRC  
29 December 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Long, Mr. Dai Richeng, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive directors of the Company are Mr. Xu Lei (Chairman), Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Kwok For Chi, Mr. Hu Song, Mr. Ma Shihao and Mr. Ren Gangfeng.*

*\* For identification purposes only*