
EXPECTED TIMETABLE⁽¹⁾

Latest time to complete electronic applications under the White Form eIPO service through the designated website www.eipo.com.hk ⁽²⁾	11:30 a.m. on Thursday, January 5, 2017
Application lists open ⁽³⁾	11:45 a.m. on Thursday, January 5, 2017
Latest time to lodge WHITE and YELLOW Application Forms	12:00 noon on Thursday, January 5, 2017
Latest time to give electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Thursday, January 5, 2017
Latest time to complete payment of White Form eIPO applications by effecting Internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Thursday, January 5, 2017
Application lists of the Hong Kong Public Offering close	12:00 noon on Thursday, January 5, 2017
Expected Price Determination Date ⁽⁵⁾	Thursday, January 5, 2017
Announcement of:	
(i) the Offer Price;	
(ii) the level of indication of interest in the International Offering;	
(iii) the level of applications in the Hong Kong Public Offering; and	
(iv) the basis of allotment of the Hong Kong Offer Shares (with successful applicants' identification document numbers, where appropriate)	
to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Bank's website at www.jtnsh.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk on	Wednesday, January 11, 2017
Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to Apply for Hong Kong Offer Shares—11. Publication of Results" in this prospectus from	Wednesday, January 11, 2017
Results of allocations for the Hong Kong Public Offering will be available at www.iporesults.com.hk , with a "search by ID" function from	Wednesday, January 11, 2017
Dispatch of H Share certificates in respect of wholly or partially successful applications on or before ⁽⁶⁾	Wednesday, January 11, 2017
Dispatch of refund cheques or White Form e-Refund payment instructions in respect of wholly or partially unsuccessful applications on or before ⁽⁷⁾⁽⁸⁾	Wednesday, January 11, 2017
Dealings in H Shares on the Hong Kong Stock Exchange expected to commence on	Thursday, January 12, 2017

Notes:

(1) All dates and times refer to Hong Kong local dates and times, except otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure of the Global Offering" in this prospectus.

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- (2) You will not be permitted to submit your application through the **White Form eIPO** service through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, January 5, 2017, the application lists will not open on that day. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares—10. Effect of Bad Weather on the Opening of the Application Lists” in this prospectus.
- If the application lists do not open and close on Thursday, January 5, 2017, the dates mentioned in this section may be affected. The Bank will make a press announcement in such event.
- (4) Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares—6. Applying by Giving Electronic Application Instructions to HKSCC via CCASS” in this prospectus.
- (5) The Price Determination Date is expected to be on or about Thursday, January 5, 2017, and in any event will not be later than Wednesday, January 11, 2017. If, for any reason, the Offer Price is not agreed on or before Wednesday, January 11, 2017, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- (6) H Share certificates for the Hong Kong Offer Shares are expected to be issued on Wednesday, January 11, 2017 but will only become valid certificates of title provided that (i) the Global Offering has become unconditional in all respects and (ii) the Underwriting Agreements have not been terminated in accordance with their terms. If the Global Offering does not become unconditional or the Underwriting Agreements are terminated in accordance with their terms, the Bank will make an announcement as soon as possible.
- (7) Applicants who have applied on **WHITE** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have provided all required information may collect refund cheques (if applicable) and Share certificates (if applicable) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, January 11, 2017. Identification and (where applicable) authorization documents acceptable to the H Share Registrar must be produced at the time of collection.
- Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more may collect their refund cheques (if applicable) in person but may not collect in person their Share certificates which will be deposited into CCASS for the credit of their designated CCASS Participants’ stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.
- Applicants who have applied through the **White Form eIPO** service by paying the application monies through a single bank account may have e-Refund payment instructions (if any) dispatched to their application payment bank account on Wednesday, January 11, 2017. Applicants who have applied through the **White Form eIPO** service by paying the application monies through multiple bank accounts may have refund cheque(s) sent to the address specified in their application instructions through the **White Form eIPO** service, on or before Wednesday, January 11, 2017, by ordinary post and at their own risk.
- Uncollected Share certificates (if applicable) and refund cheques (if applicable) will be dispatched by ordinary post (at the applicants’ own risk) to the addresses specified in the relevant Application Forms. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares—14. Dispatch/Collection of Share Certificates and Refund Monies” in this prospectus.
- (8) Refund cheques will be issued (where applicable) and e-Refund payment instructions will be dispatched (where applicable) in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the price payable on application.

For details of the structure of the Global Offering, including conditions of the Hong Kong Public Offering, see section headed “Structure of the Global Offering” in this prospectus.