

## SUBSTANTIAL SHAREHOLDERS

As of the Latest Practicable Date, the following persons directly or indirectly control, or are entitled to exercise the control of 5% or more interests in the Domestic Shares:

Name of Shareholder	Nature of interest	Class	Number of Shares directly or indirectly held	Approximate percentage of shareholding (%)
Jilin Province Trust Co., Ltd. (吉林省信託有限責任公司) <sup>(1)</sup> . . . . .	Beneficial owner	Domestic Shares	436,934,351	13.26
Changchun Huaxing Construction Co., Ltd. (長春華星建築有限責任公司) <sup>(2)</sup> . . . . .	Beneficial owner	Domestic Shares	328,056,320	9.96
Zhang Yusheng (張玉生) <sup>(2)</sup> . . . . .	Interest in controlled corporation	Domestic Shares	328,056,320	9.96
Changchun Huamei Tourism and Culture Media Co., Ltd. (長春市華美旅遊文化傳媒有限公司) <sup>(3)</sup> . . . . .	Beneficial owner	Domestic Shares	177,047,788	5.37
Jilin Jiuying Investment Management Group Co., Ltd. (吉林省九盈投資管理集團股份有限公司) <sup>(3)</sup> . . . . .	Interest in controlled corporation	Domestic Shares	177,047,788	5.37
Bohai International Trust Co., Ltd. (渤海國際信託股份有限公司) <sup>(4)</sup> . . . . .	Interest in controlled corporation	Domestic Shares	177,047,788	5.37

Notes:

- (1) Jilin Province Department of Finance directly holds 97.5% of the total issued share capital in Jilin Province Trust Co., Ltd.
- (2) Mr. Zhang Yusheng, a non-executive director of the Bank, directly holds 60% of the total issued share capital in Changchun Huaxing Construction Co., Ltd. According to the SFO, Mr. Zhang is deemed to be interested in the Shares held by Changchun Huaxing Construction Co., Ltd.
- (3) Jilin Jiuying Investment Management Group Co., Ltd. directly holds 92.2% of the total issued share capital in Changchun Huamei Tourism and Culture Media Co., Ltd. According to the SFO, Jilin Jiuying Investment Management Group Co., Ltd. is deemed to be interested in the Shares held by Changchun Huamei Tourism and Culture Media Co., Ltd.
- (4) Jilin Jiuying Investment Management Group Co., Ltd. directly holds 92.2% of the total issued share capital in Changchun Huamei Tourism and Culture Media Co., Ltd. A trust scheme managed by Bohai International Trust Co., Ltd. directly holds 66.7% of the total issued share capital in Jilin Jiuying Investment Management Group Co., Ltd. According to the SFO, Bohai International Trust Co., Ltd. is deemed to be interested in the Shares held by Changchun Huamei Tourism and Culture Media Co., Ltd.

Having made due and careful inquiry, save as disclosed above, the above shareholders are independent from each other.

Immediately following the completion of the Global Offering:

- assuming the Over-allotment Option is not exercised, the Bank's share capital will comprise 3,894,797,692 Shares, including 3,234,797,692 Domestic Shares and 660,000,000 H Shares, representing approximately 83.1% and 16.9% of the Bank's enlarged total share capital, respectively; and
- assuming the Over-allotment Option is fully exercised, the Bank's share capital will comprise 3,984,797,692 Shares, including 3,225,797,692 Domestic Shares, and 759,000,000 H Shares, representing approximately 81.0% and 19.0% of the Bank's enlarged total share capital, respectively.

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So far as the Bank's directors are aware, immediately following the completion of the Global Offering, the following persons will have an interest or a short position in the Shares which would be required to be disclosed to the Bank and the Hong Kong Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Bank.

Name of Shareholder	Nature of interest	Class	Immediately following the completion of the Global Offering (assuming no exercise of the Over-allotment Option)			Immediately following the completion of the Global Offering (assuming full exercise of the Over-allotment Option)		
			Number of Shares directly or indirectly held	Approximate % of interest in the Bank	Approximate % of the relevant class of Shares of the Bank	Number of Shares directly or indirectly held	Approximate % of interest in the Bank	Approximate % of the relevant class of Shares of the Bank
Jilin Province Trust Co., Ltd. (吉林省信託有限責任公司) <sup>(1)</sup> . . . .	Beneficial owner	Domestic Shares	389,973,973	10.01	12.06	382,929,916	9.61	11.87
Changchun Huaxing Construction Co., Ltd. (長春華星建築有限責任公司) <sup>(2)</sup> . . . . .	Beneficial owner	Domestic Shares	328,056,320	8.42	10.14	328,056,320	8.23	10.17
Zhang Yusheng (張玉生) <sup>(2)</sup> . . . . .	Interest in controlled corporation	Domestic Shares	328,056,320	8.42	10.14	328,056,320	8.23	10.17
Changchun Huamei Tourism and Culture Media Co., Ltd. (長春市華美旅遊文化傳媒有限公司) <sup>(3)</sup> . . . . .	Beneficial owner	Domestic Shares	177,047,788	4.55	5.47	177,047,788	4.44	5.49
Jilin Jiuying Investment Management Group Co., Ltd. (吉林省九盈投資管理集團股份有限公司) <sup>(3)</sup> . . . . .	Interest in controlled corporation	Domestic Shares	177,047,788	4.55	5.47	177,047,788	4.44	5.49
Bohai International Trust Co., Ltd. (渤海國際信託股份有限公司) <sup>(4)</sup> . . . . .	Interest in controlled corporation	Domestic Shares	177,047,788	4.55	5.47	177,047,788	4.44	5.49
China Create Capital Limited (中科創資本有限公司) <sup>(5)</sup> . . . . .	Beneficial owner	H Shares	110,000,000	2.82	16.67	110,000,000	2.76	14.49
Zhang Wei (張偉) <sup>(6)</sup> . . . . .	Interest in controlled corporation	H Shares	110,000,000	2.82	16.67	110,000,000	2.76	14.49
Suhang Investment Holdings Limited <sup>(7)</sup> . . . . .	Beneficial owner	H Shares	100,000,000	2.57	15.15	100,000,000	2.51	13.18
China Huarong International Holdings Limited <sup>(8)</sup> . . . . .	Interest in controlled corporation	H Shares	100,000,000	2.57	15.15	100,000,000	2.51	13.18
Huarong Real Estate Co., Ltd. (華融置業有限責任公司) <sup>(9)</sup> . . . . .	Interest in controlled corporation	H Shares	100,000,000	2.57	15.15	100,000,000	2.51	13.18
China Huarong Asset Management Co., Ltd. (中國華融資產管理股份有限公司) <sup>(10)</sup> . . . . .	Interest in controlled corporation	H Shares	100,000,000	2.57	15.15	100,000,000	2.51	13.18

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Notes:

- (1) Jilin Province Department of Finance directly holds 97.5% of the total issued share capital in Jilin Province Trust Co., Ltd.
- (2) Mr. Zhang Yusheng, a non-executive director of the Bank, directly holds 60.0% of the total issued share capital in Changchun Huaxing Construction Co., Ltd. According to the SFO, Mr. Zhang is deemed to be interested in the Shares held by Changchun Huaxing Construction Co., Ltd.
- (3) Jilin Jiuying Investment Management Group Co., Ltd. directly holds 92.2% of the total issued share capital in Changchun Huamei Tourism and Culture Media Co., Ltd. According to the SFO, Jilin Jiuying Investment Management Group Co., Ltd. is deemed to be interested in the Shares held by Changchun Huamei Tourism and Culture Media Co., Ltd.
- (4) Jilin Jiuying Investment Management Group Co., Ltd. directly holds 92.2% of the total issued share capital in Changchun Huamei Tourism and Culture Media Co., Ltd. A trust scheme managed by Bohai International Trust Co., Ltd. directly holds 66.7% of the total issued share capital in Jilin Jiuying Investment Management Group Co., Ltd. According to the SFO, Bohai International Trust Co., Ltd. is deemed to be interested in the Shares held by Changchun Huamei Tourism and Culture Media Co., Ltd.
- (5) China Create Capital Limited is a cornerstone investor of the Bank and has agreed to subscribe for 110,000,000 H Shares.
- (6) Mr. Zhang Wei holds 100% of the total issued share capital in China Create Capital Limited. According to the SFO, Mr. Zhang Wei is deemed to be interested in the Shares held by China Create Capital Limited.
- (7) Sunhang Investment Holdings Limited is a cornerstone investor of the Bank and has agreed to subscribe for 100,000,000 H Shares. However, if the investment amount calculated based on the Offer Price is more than RMB420,000,000, the number of the H Shares to be subscribed by Sunhang Investment Holdings Limited will be adjusted to (a) the Hong Kong dollars equivalent of RMB420,000,000 (calculated at the exchange rate published by The Hongkong Shanghai Banking Corporation after the close of business on the business day immediately prior to the Price Determination Date) divided by (b) the Offer Price (excluding brokerage of 1%, SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005% which Sunhang Investment Holdings Limited will pay in respect of the H Shares it will subscribe).
- (8) Sunhang Investment Holdings Limited is a wholly-owned subsidiary of China Huarong International Holdings Limited. According to the SFO, China Huarong International Holdings Limited is deemed to be interested in the Shares held by Sunhang Investment Holdings Limited.
- (9) Sunhang Investment Holdings Limited is a wholly-owned subsidiary of China Huarong International Holdings Limited. Huarong Real Estate Co., Ltd. is a majority shareholder of China Huarong International Holdings Limited. According to the SFO, Huarong Real Estate Co., Ltd. is deemed to be interested in the Shares held by Sunhang Investment Holdings Limited.
- (10) Sunhang Investment Holdings Limited is a wholly-owned subsidiary of China Huarong International Holdings Limited. Huarong Real Estate Co., Ltd. is a majority shareholder of China Huarong International Holdings Limited. Huarong Real Estate Co., Ltd. is a wholly-owned subsidiary of China Huarong Asset Management Co., Ltd. According to the SFO, China Huarong Asset Management Co., Ltd. is deemed to be interested in the Shares held by Sunhang Investment Holdings Limited.