

**1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the Application Forms;
- (b) the written consents referred to in “Appendix VII—Statutory and General Information—D. Other Information—6. Consents”;
- (c) copies of each of the material contracts referred to in “Appendix VII—Statutory and General Information—B. Further Information about the Group’s Business—1. Summary of Material Contracts”; and
- (d) the statement of particulars of the Selling Shareholders.

**2. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Latham & Watkins at 18<sup>th</sup> Floor, One Exchange Square, 8 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Bank’s articles of association;
- (b) the accountant’s report from SHINEWING (HK) CPA Limited, the text of which is set forth in Appendix I to this prospectus;
- (c) the Group’s unaudited supplementary financial information, the text of which is set out in Appendix II to this prospectus;
- (d) the report from SHINEWING (HK) CPA Limited in respect of the Group’s unaudited pro forma financial information, the text of which is set forth in Appendix III to this prospectus;
- (e) the material contracts referred to in “Appendix VII—Statutory and General Information—B. Further Information about the Group’s Business—1. Summary of Material Contracts”;
- (f) the Group’s audited consolidated financial statements for the three years ended December 31, 2015 and the six months ended June 30, 2016;
- (g) the written consents referred to in “Appendix VII—Statutory and General Information—D. Other Information—6. Consents”;
- (h) the service contracts referred to in “Appendix VII—Statutory and General Information—C. Further Information about the Bank’s Directors, Management, Staff and Substantial Shareholders—4. Service Contracts”;
- (i) the PRC legal opinions issued by King & Wood Mallesons, the Bank’s legal adviser as to PRC law, in respect of the Group’s general matters and property interests;
- (j) the statement of particulars of the Selling Shareholders; and
- (k) copies of the following PRC laws, together with their unofficial English translation versions:
  - (i) the PRC Company Law;
  - (ii) the PRC Securities Law;
  - (iii) the Special Regulations;

- (iv) the Mandatory Provisions;
- (v) the PRC Arbitration Law;
- (vi) the PRC Civil Procedure Law; and
- (vii) the PRC Commercial Banking Law.