

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated December 30, 2016 (the “Prospectus”) issued by Yuk Wing Group Holdings Limited (the “Company”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Public Offer described below before deciding whether or not to invest in the Offer Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States. There will be no public offer of securities of the Company in the United States.

Yuk Wing Group Holdings Limited

煜榮集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Public Offer

- Number of Offer Shares** : 100,000,000 Shares (comprising
80,000,000 New Shares and
20,000,000 Sale Shares)
- Maximum Offer Price** : HK\$1.2 per Offer Share, plus brokerage
of 1%, SFC transaction levy of
0.0027% and Stock Exchange trading
fee of 0.005% (payable in full on
application in Hong Kong dollars and
subject to refund)
- Nominal value** : HK\$0.1 per Share
- Stock code** : 1536

Sole Sponsor



Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued or sold pursuant to the Public Offer. Assuming the Public Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Wednesday, January 11, 2017, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. (Hong Kong time) on Wednesday, January 11, 2017.

The Public Offer comprises of 100,000,000 Shares, representing 100% of the total Offer Shares.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.2 per Offer Share and is currently expected to be not less than HK\$1.0 per Offer Share, unless otherwise announced. Applicants under the Public Offer are required to pay, on application, the maximum Offer Price of HK\$1.2 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.2 per Offer Share.

Applications for the Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.hkeipo.hk) in relation to the HK eIPO White Form.

Applicants who would like to have the allotted Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form Service Provider** at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like to have the allotted Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, December 30, 2016, until 12:00 noon on Thursday, January 5, 2017 from:

- the following offices of the Underwriters:

Opus Capital Limited 18th Floor, Fung House
19–20 Connaught Road Central
Central, Hong Kong

Supreme China Securities Limited Suites 2701–2, 27th Floor
Dah Sing Financial Centre
108 Gloucester Road
Wanchai, Hong Kong

Octal Capital Limited 802–805, 8th Floor
Nan Fung Tower
88 Connaught Road Central
Hong Kong

- any of the following branches of Bank of China (Hong Kong) Limited, the receiving bank for the Public Offer:

District	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Sheung Wan Branch	Shop 1–4, G/F, Tung Hip Commercial Building, 244–248 Des Voeux Road Central
Kowloon	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon
	Kwun Tong Plaza Branch	G1 Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong
New Territories	Kwai Chung Plaza Branch	A18–20, G/F Kwai Chung Plaza, 7–11 Kwai Foo Road, Kwai Chung
	Ma On Shan Plaza Branch	Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, December 30, 2016 until 12:00 noon on Thursday, January 5, 2017 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — YUK WING GROUP PUBLIC OFFER" for the payment, should be deposited in the special collection boxes provided at receiving bank's designated branches referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by **HK eIPO White Form** service may submit applications through the **HK eIPO White Form** service at www.hkeipo.hk from 9:00 a.m. on Friday, December 30, 2016 until 11:30 a.m. on Thursday, January 5, 2017 or such later time as described in the section "How to Apply for Offer Shares — C. Effect of Bad Weather on the Opening and Closing of the Application Lists" in the Prospectus (24 hours daily, except on the last day for applications).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, December 30, 2016 until 12:00 noon on Thursday, January 5, 2017 or such later time as described in the section "How to Apply for Offer Shares — C. Effect of Bad Weather on the Opening and Closing of the Application Lists" in the Prospectus (24 hours daily, except on the last day for applications).

Please refer to the sections headed "Structure of the Public Offer" and "How to Apply for Offer Shares" in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to publish the announcement on the final Offer Price, the level of applications in the Public Offer and the basis of allocation of the Offer Shares (i) in the Standard (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Stock Exchange (www.hkexnews.hk); and (iv) on the Company's website (www.yukwing.com) on or before Tuesday, January 10, 2017. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available through a variety of channels from Tuesday, January 10, 2017 as described in the section "How to Apply for Offer Shares — D. Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Wednesday, January 11, 2017 provided that the Public Offer has become unconditional and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination" in the Prospectus has not been exercised. No receipt will be issued for application monies received.

Assuming that the Public Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Wednesday, January 11, 2017, it is expected that dealings in our Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, January 11, 2017. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 1536.

By order of the Board
Yuk Wing Group Holdings Limited
Leung Choi Chan
Chairman

Hong Kong, December 30, 2016

As of the date of this announcement, the Board of the Company comprises four Executive Directors namely, Mr. Leung Choi Chan, Mr. Kin Choi Chan, Mr. Tat Choi Chan and Ms. Ning Liang; and three Independent Non-executive Directors namely, Mr. Lewis Chan, Mr. Chun Fung Lam and Mr. Lok Man Richard Sung.

*Please also refer to the published version of this announcement in the **Standard** (in English) and the **Hong Kong Economic Times** (in Chinese).*