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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 865)

APPOINTMENT OF COMPLIANCE ADVISER

The board of directors (the “**Board**”) of First Mobile Group Holdings Limited (the “**Company**”) announces that WAG Worldsec Corporate Finance Limited (“**WAG Worldsec**”) has been appointed as the compliance adviser to the Company as required under Rule 3A.27 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) with effect from 1 January 2017 until the date, pursuant to Rule 3A.19 of the Listing Rules, on which the Company complies with Rule 13.46 of the Listing Rules in respect of the financial results of the Company for the first full financial year commencing after the date of resumption of trading in the Company’s shares on 27 October 2016 (being the financial year ending 31 December 2017), or until the compliance adviser agreement entered into between the Company and WAG Worldsec is terminated in accordance with its terms, whichever is earlier.

WAG Worldsec is a licensed corporation under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) to carry out Type 6 (advising on corporate finance) regulated activities.

By order of the Board
First Mobile Group Holdings Limited
Shie Tak Chung
Chairman

Hong Kong, 3 January 2017

As at the date of this announcement, the executive Directors are Mr. Shie Tak Chung, Mr. Tsoi Kin Sze, Mr. Wu Zhisong and Mr. Lee Lit Mo Johnny and the independent non-executive Directors are Mr. Ma Sai Yam, Mr. Zhang Senquan and Mr. Yang Quan.

* *For identification purpose only*