

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	12/2016			
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Tongda	Group Holdings L	imited	
Date Submitted	3/1/2017	7		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>698</u>	_Descrip	otion : Ordinary	/ Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en currency):	nd of the month	(State HK\$2	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	5,746,450,000	Nil	Nil	Nil	
Increase/ (decrease) during the month	34,000,000	Nil	Nil	Nil	
Balance at close of the month	5,780,450,000	Nil	Nil	Nil	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM		Movement durii	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close or	
approval date — (dd/mm/yyyy) and class of shares					-	the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise Price HK\$0.485 Adopted on (10/06/2002) Ordinary shares	Nil	Nil	Nil	Nil	Nil	10,000,000	
(Note 1)							
2. Exercise Price HK\$0.586 Adopted on (10/06/2002) Ordinary shares (Note 1)	Nil	34,000,000	<u>Nil</u>	Nil	34,000,000	Nil	
3. Exercise Price HK\$0.87 Adopted on (12/05/2014)	NGI	Nil	Nil	NII	Nii	20,400,000	
Ordinary shares	Nil	NII	INII	Nil	Nil	80,400,000	
(Note 1) Total funds raised d			` (Ot	ry shares) ce shares) her class)	Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry \dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date	$\overline{}$					
(if applicable)						
(dd/mm/yyyy)	11)				
2.						
		_				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	\			
3.						
(/ /)			$\overline{}$			
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>			`			
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.	, , ,	/				
(/ /)	-				\ 	-
Stock code (if listed)						
Class of shares						
EGM approval date					\	
(if applicable) (dd/mm/yyyy)	()				
(44/11111/9999)	(/ /					
		Total B		ary shares) Nil		
				ce shares) <u>Nil</u> ther class) Nil		-
			<u> </u>			-

Convertibles (i.e. Convertible	e into Shares of t	he Issuer which	are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1% convertible bonds						
due on 25 June 2018						
		000 000 000	.	000 000 000	.	
Stock code (if listed)	HK\$ N/A	880,000,000	Nil	880,000,000	Nil	488,888,888
Class of shares	IN/A					
issuable (Note 1)	Ordinary shares	<u> </u>				
Subscription price _	HK\$1.80					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
Ot al. and (if linted)						
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
	<u></u>					
Ot - 1 1 . // C !!						
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(' ')		otal C. (Ordina	ary shares) Nil		
			(Preferen	nce shares) Nil		-
			(C	Other class) Nil		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
shares (Note 1)		
2		
	_	
	 	
shares (Note 1)		
3.		
J	+	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

<u>Q</u> t	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue/						monun
				Class of shares issuable (<i>Note 1)</i>			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				, , , , , , , , , , , , , , , , , , , ,			-
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ / / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				`			_
						\	
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	·	
							_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \ \							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						$\overline{}$		
				Class of shares issuable (Note 1)		_\		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of sharesissuable (Note 1)	_	
		Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy))	
		Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
		EGM approval date: (dd/mm/yyyy))	
		(Preference sha	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	34,000,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
This monthly return includes one continuation sheet regarding share options.
Submitted by: Chan Sze Man
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

Continuation Sheet

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM	Movement during the month					thereto as at close of
approval date (dd/mm/yyyy) and class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise						
Price HK\$1.80						
Adopted on						
(25/06/2013)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	58,000,000
(Note 1)						
<u>5.</u>						
(Note 1)						
6.						
(Note 1)						
	Total A. (Ordinary shares)					
	(Preference shares) (Other class)					
Total funds raised d		onth from exerc	ise		_	
of options (State cu	rrency)					