

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	31/12/2016			
To : Hong Kong Exchanges and C	learing Limited	d		
Name of Issuer	Xiwang Spe	cial Steel Compa	ny Limited	
Date Submitted	03/01/2017			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : 1266	Description	: Xiwang S	teel	_
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	N/A	N/A	N/A
Increase/(decrease)	_	N/A	-	N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code : N/A	Description	: <u>N/A</u>		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)	_			
Balance at close of the month			·	

res					
N/A	Description	on :	N/A		
			•	Par value (State currency)	Authorised share capita (State currency)
f preceding mor	nth _				
э)	-			-	
f the month	-				
f Shares					
N/A	Description	on :	N/A		
				Par value (State currency)	Authorised share capita (State currency)
f preceding mor	nth _				
э)	-				
f the month					
	N/A f preceding more f the month f Shares N/A f preceding more e)	N/A Description f preceding month e) f the month of Shares N/A Description f preceding month e)	No. of Second Se	N/A Description: N/A No. of preference shares f preceding month e) f the month of Shares N/A Description: N/A No. of other classes of shares f preceding month e)	No. of preference shares No. of preference shares Par value (State currency) f preceding month e) f the month of Shares N/A No. of other classes Par value (State currency) f preceding month e)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,006,666,666	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,006,666,666	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sc	hemes of the Issu	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ng the month		<u>_</u>	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	Crantad	Cyanainad	Consolled	Lamand		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise Price:						
HK\$1.064						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)						
2.Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.676						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	500,000
(Note 1)						-
3. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.73						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,466,666
(Note 1)						
1 /			Total A. (Ordin	narv shares)	Nil	
			`	ence shares)	N/A	
			,	Other class)	N/A	
Total funda raigad during	the month free	m avaraiga of anti-	`	- Carlor Gladd)	14// 1	
Total funds raised during (State currency)	g une monun mon	ii exercise or optio	פווע	Nil		
(Glate Guilettey)				1411		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
		Т		linary shares) rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into S	hares of the Issuer	r which are to be Liste	:d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(
4.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				dinary shares) erence shares) (Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(
	shares (Note 1)	N/A	N/A
2.	N/A		
۷.	MA		
	(/ /)		
	shares (Note 1)		· -
3.	N/A		
	1 1 1 N		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	IN/A	

	ner Movements in Iss	ией эпаге Сарна			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
		At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1.	Rights issue		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price : State currency HK\$	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	Ordinary		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
5.	Scrip dividend	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(11			
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								14/73

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		
Class of shares issuable(Note 1)		
Issue and allotment date : (/ /) (dd/mm/yyyy)		
EGM approval date: (/ /)		
(dd/mm/yyyy)	N/A	N/A
Class of shares issuable(Note 1)		
10. Other At price: State currency Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary share	s) N/A	
(Preference share	s) N/A	- -
(Other class	(S) N/A	_
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	1)	Nil
	2)	N/A

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A Submitted by: Boardroom Share Registrars (HK) Limited Title: Share Registrar (Director, Secretary or other duly authorised officer)	Remarks (if any)	
Title: Share Registrar	N/A	
Title: Share Registrar		
Title: Share Registrar	Submitted by:	Boardroom Share Registrars (HK) Limited
Title: Share Registrar (Director, Secretary or other duly authorised officer)	,	
(Director, Secretary or other duly authorised officer)	Title:	Share Registrar
		(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.