

SUMMARY

- The Offer Price has been determined at HK\$1.70 per Hong Kong Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.70 per Hong Kong Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions (not including incentive fees (if any)) and estimated expenses payable by the Company in relation to the Global Offering and prior to any exercise of the Over-allotment Option, is estimated to be approximately HK\$796.3 million. The Company intends to apply such net proceeds in the manner set out in the paragraph “Offer Price and Use of Net Proceeds” below in this announcement.
- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 2,285 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 75,080,000 Offer Shares were received, representing approximately 1.50 times of the total number of 50,000,000 Offer Shares initially available under the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering (subject to the Over-allotment Option) is 450,000,000 Shares, representing 90% of the total number of Offer Shares under the Global Offering (prior to any exercise of the Over-allotment Option). A total of 70 placees have been placed one board lot of Shares, representing approximately 56.45% of the placees under the International Offering. These placees have been placed 0.03% of the total number of the International Offer Shares under the International Offering (before the exercise of the Over-allotment Option).
- The final number of Offer Shares allocated to the Hong Kong Public Offering is 50,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (prior to any exercise of the Over-allotment Option).

The number of Offer Shares allocated to placees under the International Offering includes an over-allocation of 75,000,000 Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by BNP Securities (after consultation with the Joint Global Coordinators to the extent practicable), or by market purchases in the secondary market at prices that do not exceed the Offer Price, or through stock borrowing arrangements or deferred settlement, or a combination of these means.

13,700,000 Offer Shares, representing approximately 2.74% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), were placed to CMBI SPC – Special Opportunities Fund Segregated Portfolio (“**CMBI SPC – SOF**”), which is a segregated portfolio of CMBI SPC, while CMBI SPC is an exempt segregated portfolio company in the Cayman Islands. CMB International Asset Management Limited (“**CMBI AM**”) in its capacity is the discretionary fund manager of CMBI SPC – SOF. CMB International Capital Limited (“**CMBI**”) is one of the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers. As CMBI AM is a member of the same group of companies as CMBI, CMBI AM is a connected client of CMBI within the meaning of paragraph 13(7) of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”).

23,500,000 Offer Shares, representing approximately 4.70% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), were placed to BNP Paribas, which is the ultimate holding company of BNP Securities. BNP Securities is the Sole Sponsor and one of the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers. As BNP Paribas is the ultimate holding company of BNP Securities, BNP Paribas is a connected client of BNP Securities within the meaning of the Placing Guidelines. BNP Paribas has subscribed for the Offer Shares on behalf of clients who are independent third parties.

The Company has applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us a consent under paragraph 5(1) of the Placing Guidelines for allocation to the connected clients above. The Offer Shares placed to the connected clients are held by the connected clients on behalf of independent third parties and the relevant allocations of the Offer Shares are in compliance with all the conditions under the consent granted by the Hong Kong Stock Exchange. There is no restriction on disposal of the Offer Shares allocated to CMBI SPC – SOF and BNP Paribas.

The Company has granted to the International Underwriters the Over-Allotment Option exercisable by BNP Securities (after consultation with the Joint Global Coordinators to the extent practicable) on behalf of the International Underwriters from the Listing Date up to (and including) the date which is the 30th day after the last day for lodging application under the Hong Kong Public Offering (Saturday, 18 February 2017) to require the Company to allot and issue up to 75,000,000 additional Offer Shares representing 15% of the maximum number of Offer Shares initially available under the Global Offering at the Offer Price to cover over-allocations in the International Offering. As at the date of this announcement, the Over-Allotment Option has not yet been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.wisdomeeducationintl.com. Please refer to the section headed “Structure of the Global Offering – The International Offering” in the Prospectus for further details relating to the over-allocation and stabilisation.

The Company announces that the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allotment of the Hong Kong Offer Shares will be available on Wednesday, 25 January 2017 (i) in the *South China Morning Post* (in English); (ii) in the *Hong Kong Economic Times* (in Chinese); (iii) on the website of the Stock Exchange at www.hkexnews.hk; and (iv) on the Company’s website at www.wisdomeeducationintl.com.

In relation to the Hong Kong Public Offering, the results of allocations of the Hong Kong Public Offering and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.wisdomeeducationintl.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. Wednesday, 25 January 2017;

- from the designated results of allocations website at www.iporesults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 25 January 2017 to 12:00 midnight on Tuesday, 31 January 2017;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 25 January 2017 to Saturday, 28 January 2017;
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 25 January 2017 to Friday, 27 January 2017 at all the receiving banks’ designated branches.

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** Application Forms or through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk and have provided all information required by their Application Form may collect their Share certificate(s) and/or refund cheque(s) (if any) in person from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 25 January 2017 or such other date as notified by the Company in the newspapers.

Share certificates (if any) for the Hong Kong Offer Shares allotted to wholly or partially successful applicants applying using **WHITE** Application Forms or through the **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be despatched on or before Wednesday, 25 January 2017 by ordinary post to the address specified in the relevant Application Form at the applicant’s own risk.

Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant’s stock accounts or their CCASS Participants’ stock accounts as instructed by the applicant in the **YELLOW** Application Forms on Wednesday, 25 January 2017, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have provided all information required by their Application Form may collect their refund cheques (if any) in person from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, 25 January 2017.

Refund cheques (if any) for applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, will be despatched by ordinary post to those entitled at the address specified in the relevant Application Form at the applicant’s own risk on or before Wednesday, 25 January 2017.

For applicants who have paid the application monies from a single bank account using the **White Form eIPO**, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions. For applicants who have paid the application monies from multiple bank accounts using the **White Form eIPO**, any refund monies will be despatched to the address as specified on the applicants' **White Form eIPO** application in the form of refund cheque(s), by ordinary post at their own risk on or before Wednesday, 25 January 2017.

Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 25 January 2017.

Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 26 January 2017, provided that the Hong Kong Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms. For more information, please refer to the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus.

The Company will not issue any temporary documents of title in respect of Hong Kong Offer Shares or any receipts for sums paid on application.

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. on Thursday, 26 January 2017, it is expected that dealings in the Offer Shares on the Hong Kong Stock Exchange will commence at 9:00 a.m. on Thursday, 26 January 2017. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 6068.

OFFER PRICE AND USE OF NET PROCEEDS

The Offer Price has been determined at HK\$1.70 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.70 per Share, the net proceeds from the Global Offering to be received by the Company (before any exercise of the Over-allotment Option) after deducting the underwriting commission (not including incentive fees (if any)) and estimated expenses payable by the Company in relation to the Global Offering (the "**Net Proceeds**"), is estimated to be approximately HK\$796.3 million.

The Company intends to apply the Net Proceeds as follows:

- approximately 65% (approximately HK\$517.6 million) to apply towards expansion of the school network, in particular, through the development of new schools as set out in the section headed "Business – Development of New Schools" in the Prospectus;
- approximately 8% (approximately HK\$63.7 million) to apply towards further expansion of three existing schools, namely Dongguan Guangzheng Preparatory School, Huizhou Guangzheng Preparatory School, and Panjin Guangzheng Preparatory School;

- approximately 2% (approximately HK\$15.9 million) to apply towards the maintenance, renovation and upgrade of two existing schools, namely Dongguan Guangming School and Dongguan Guangming Primary School;
- approximately 18% (approximately HK\$143.3 million) to apply towards the acquisition of schools to supplement its school network. The Company will consider various factors in selecting acquisition targets, including, among other things, the general socio-economic condition of the city in which a target school is located, the demand for premium private education in such city and its neighboring areas and the level of government support in promoting premium private education. The Company plans to open new schools using the premises and land acquired from the target schools. The Company does not intend to jointly operate such new schools with the relevant original school operators. The Company expects to be the sole sponsor of each of these new schools and have exclusive rights to operate each new school. As of the Latest Practicable Date, the Company had not identified any specific acquisition target or confirmed the number and type of schools to be acquired or the timeframe for incurring the acquisition expenditure;
- approximately 2% (approximately HK\$15.9 million) to apply towards the provision of scholarships and subsidies to the students;
- approximately 5% (approximately HK\$39.8 million) as working capital and general corporate purpose.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of the net proceeds from the Global Offering.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

HONG KONG PUBLIC OFFERING

At the close of the application lists at 12:00 noon on Thursday, 19 January 2017, a total of 2,285 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO**) have been received pursuant to the Hong Kong Public Offering for a total of 75,080,000 Offer Shares, equivalent to approximately 1.50 times the total number of 50,000,000 Offer Shares initially available under the Hong Kong Public Offering.

Of the 2,285 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider through the **White Form eIPO** website (www.eipo.com.hk) and by **electronic application instructions** given to HKSCC for a total of 75,080,000 Hong Kong Offer Shares, a total of 2,281 applications in respect of a total of 59,080,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.28 per Hong Kong Offer Share of HK\$5 million or below (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%), and a total of four applications in respect of a total of 16,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.28 per Hong Kong Offer Share of more than HK\$5 million (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. Two multiple or suspected multiple applications have been rejected. No applications have been rejected due to bounced cheques. One application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (ie. more than 25,000,000 Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below. The final number of Offer Shares allocated to the Hong Kong Public Offering is 50,000,000 Offer Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering (prior to any exercise of the Over-allotment Option).

INTERNATIONAL OFFERING

The Directors announce that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering (subject to the Over-allotment Option) is 450,000,000 Shares, representing 90% of the total number of Offer Shares available under the Global Offering (prior to any exercise of the Over-allotment Option). A total of 70 placees have been placed one board lot of Shares, representing approximately 56.45% of the placees under the International Offering. These placees have been placed 0.03% of the total number of the International Offer Shares under the International Offering (before the exercise of the Over-allotment Option).

The number of Offer Shares allocated to placees under the International Offering includes an over-allocation of 75,000,000 Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by BNP Securities (after consultation with the Joint Global Coordinators to the extent practicable), or by market purchases in the secondary market at prices that do not exceed the Offer Price, or through stock borrowing arrangements or deferred settlement, or a combination of these means.

Placees with the Consent from the Stock Exchange

13,700,000 Offer Shares, representing approximately 2.74% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), were placed to CMBI SPC – SOF, which is a segregated portfolio of CMBI SPC, while CMBI SPC is an exempt segregated portfolio company in the Cayman Islands. CMBI AM in its capacity is the discretionary fund manager of CMBI SPC – SOF. CMBI is one of the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers. As CMBI AM is a member of the same group of companies as CMBI, CMBI AM is a connected client of CMBI within the meaning of paragraph 13(7) of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”).

23,500,000 Offer Shares, representing approximately 4.70% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), were placed to BNP Paribas, which is the ultimate holding company of BNP Securities. BNP Securities is the Sole Sponsor and one of the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers. As BNP Paribas is the ultimate holding company of BNP Securities, BNP Paribas is a connected client of BNP Securities within the meaning of the Placing Guidelines. BNP Paribas has subscribed for the Offer Shares on behalf of clients who are independent third parties.

The Company has applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us a consent under paragraph 5(1) of the Placing Guidelines for allocation to the connected clients above. The Offer Shares placed to the connected clients are held by the connected clients on behalf of independent third parties and the relevant allocations of the Offer Shares are in compliance with all the conditions under the consent granted by the Hong Kong Stock Exchange. There is no restriction on disposal of the Offer Shares allocated to CMBI SPC – SOF and BNP Paribas.

Listing Rules Implications

The International Offering is in compliance with the Placing Guidelines. The Directors confirm that, save as disclosed in this announcement, no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering.

The Directors confirm that BNP Securities and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) have not taken up any Shares for their own benefits under the Global Offering.

The Directors confirm that (a) there will not be any new substantial Shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage as required under the Listing Rules, (c) the Company will have at least 300 shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules, and (d) the three largest public shareholders of the Company do not hold more than 50% of the Shares in public hands at the time of Listing, which is in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

OVER-ALLOTMENT OPTION

The Company has granted to the International Underwriters the Over-Allotment Option exercisable by BNP Securities (after consultation with the Joint Global Coordinators to the extent practicable) on behalf of the International Underwriters from the Listing Date up to (and including) the date which is the 30th day after the last day for lodging application under the Hong Kong Public Offering (Saturday, 18 February 2017) to require the Company to allot and issue up to 75,000,000 additional Offer Shares representing 15% of the maximum number of Offer Shares initially available under the Global Offering at the Offer Price to cover, among other things, over-allocations in the International Offering. As at the date of this announcement, the Over-Allotment Option has not yet been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.wisdomeducationintl.com. Please refer to the section headed “Structure of the Global Offering – The International Offering” in the Prospectus for further details relating to the over-allocation and stabilisation.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
2,000	733	2,000 Shares	100.00%
4,000	370	2,000 Shares plus 347 out of 370 to receive additional 2,000 Shares	96.89%
6,000	129	4,000 Shares plus 110 out of 129 to receive additional 2,000 Shares	95.09%
8,000	181	6,000 Shares plus 138 out of 181 to receive additional 2,000 Shares	94.06%
10,000	199	8,000 Shares plus 129 out of 199 to receive additional 2,000 Shares	92.96%
12,000	42	10,000 Shares plus 22 out of 42 to receive additional 2,000 Shares	92.06%
14,000	28	12,000 Shares plus 11 out of 28 to receive additional 2,000 Shares	91.33%
16,000	25	14,000 Shares plus 7 out of 25 to receive additional 2,000 Shares	91.00%
18,000	27	16,000 Shares plus 4 out of 27 to receive additional 2,000 Shares	90.53%
20,000	157	18,000 Shares	90.00%
30,000	78	22,000 Shares	73.33%
40,000	39	26,000 Shares	65.00%
50,000	92	30,000 Shares	60.00%
60,000	16	34,000 Shares	56.67%
70,000	10	38,000 Shares	54.29%
80,000	22	42,000 Shares	52.50%
90,000	12	46,000 Shares	51.11%
100,000	61	50,000 Shares	50.00%
200,000	23	90,000 Shares	45.00%
300,000	11	130,000 Shares	43.33%
400,000	6	170,000 Shares	42.50%
500,000	6	210,000 Shares	42.00%
600,000	3	250,000 Shares	41.67%
900,000	2	370,000 Shares	41.11%
1,000,000	7	410,000 Shares	41.00%
2,000,000	2	810,000 Shares	40.50%
<u>2,281</u>			

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL B			
3,000,000	2	3,000,000 Shares	100.00%
4,000,000	1	4,000,000 Shares	100.00%
6,000,000	1	6,000,000 Shares	100.00%
	<u>4</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 50,000,000 Offer Shares, representing 10% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the designated **White Form eIPO** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.wisdomeducationintl.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. Wednesday, 25 January 2017;
- from the designated results of allocations website at www.iporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 25 January 2017 to 12:00 midnight on Tuesday, 31 January 2017;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 25 January 2017 to Saturday, 28 January 2017;
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 25 January 2017 to Friday, 27 January 2017 at all the receiving bank branches and sub-branches as set out below:

Standard Chartered (Hong Kong) Bank Limited

	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	68 Nathan Road Branch	Basement, Shop B1, G/F and M/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
New Territories	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Metroplaza Branch	Shop No. 175, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung

Wing Lung Bank Limited

	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
New Territories	Tsuen Wan Branch	251 Sha Tsui Road

The Company expects to publish the announcement on the Offer Price, an indication of the level of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of Hong Kong Offer Shares on Wednesday, 25 January 2017 (i) in the *South China Morning Post* (in English); (ii) in the *Hong Kong Economic Times* (in Chinese); (iii) on the website of the Stock Exchange at www.hkexnews.hk; and (iv) on the Company's website at www.wisdomeducationintl.com.

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the designated results of allocations website www.iporesults.com.hk.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Wednesday, 25 January 2017 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.