
FUTURE PLANS AND [REDACTED]

FUTURE PLANS

Please refer to “Business – Our Strategies” of this document for a detailed description of our future plans.

USE OF PROCEEDS

We estimate that we will receive net proceeds from the [REDACTED] of approximately HK\$[REDACTED] (after deducting the [REDACTED] and estimated expenses payable by us in relation to the [REDACTED]), assuming the [REDACTED] is not exercised at all and an [REDACTED] of HK\$[REDACTED], being the mid-point of the [REDACTED] range stated in this document, and without taking into account any Shares which may be issued upon the exercise of any options which may be granted under the Share Option Scheme. We intend to use the net proceeds we receive from the [REDACTED] as follows:

[REDACTED]

To the extent that our actual net proceeds from the [REDACTED] is higher than our estimate above, we intend to apply the additional amount to item 1 above. To the extent that our actual net proceeds from the [REDACTED] is lower than our estimate above, we intend to reduce the amount of net proceeds to be applied to item 4 above.

After deducting the [REDACTED] and estimated expenses payable by us in relation to the [REDACTED], we estimate that we will receive net proceeds from them [REDACTED] of approximately HK\$[REDACTED] assuming the [REDACTED] is determined to be HK\$[REDACTED], being the high-end of the [REDACTED] range stated in this document, and approximately HK\$[REDACTED], assuming the [REDACTED] is determined to be HK\$[REDACTED], being the low-end of the [REDACTED] range stated in this document.

To the extent that the net proceeds of the [REDACTED] we receive are not immediately used for the above purposes, we may allocate part or all of the proceeds to short-term interest-bearing deposits or money-market instruments with licensed banks or authorised financial institutions in Hong Kong or the PRC.

We will issue announcement, where required, if there is any material change in the abovementioned use of proceeds.