

FUTURE PLANS AND [REDACTED]

FUTURE PLANS

Please refer to “Business – Our Strategies” of this document for a detailed description of our future plans.

[REDACTED]

We estimate that we will receive [REDACTED] of approximately HK\$[REDACTED] (after deducting the [REDACTED] and estimated expenses payable by us in relation to the [REDACTED]), assuming the [REDACTED] is not exercised at all and an [REDACTED] of [REDACTED], being the mid-point of the indicative [REDACTED] range stated in this document. We intend to use the [REDACTED] as follows:

[REDACTED]

FUTURE PLANS AND [REDACTED]

[REDACTED]