

APPENDIX VI

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

[REDACTED]

- (b) the written consents referred to under “E. Other Information – 5. Consents of Experts” in Appendix V to this document; and
- (c) copies of the material contracts referred to in the paragraph headed “B. Further Information about Our Business – 1. Summary of Material Contracts” in Appendix V to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Ashurst Hong Kong, 11/F Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles of Association;
- (b) the Accountants’ Report and the assurance report on the compilation of [REDACTED] of our Group prepared by Deloitte Touche Tohmatsu, the texts of which are set out in Appendices I and II to this document, respectively;
- (c) the audited consolidated financial statements of our Company for the three financial years ended 31 August 2014, 2015 and 2016;
- (d) the PRC legal opinions issued by Commerce & Finance Law Offices, our legal adviser on PRC law, in respect of certain general corporate matters and property interests of our Group;
- (e) the letter of advice prepared by Conyers Dill & Pearman, our legal adviser on Cayman Islands law, summarising certain aspects of the Cayman Companies Law referred to in Appendix IV to this document;
- (f) the Cayman Companies Law;
- (g) the letter, summary of valuations and valuation certificates relating to our property interests prepared by DTZ Cushman & Wakefield Limited, the texts of which are set out in Appendix III to this document;
- (h) the Frost & Sullivan Report;
- (i) the written consents referred to in the paragraph headed “E. Other Information – 5. Consents of Experts” in Appendix V to this document;
- (j) the material contracts referred to in the paragraph headed “B. Further Information about Our Business – 1. Summary of Material Contracts” in Appendix V to this document;
- (k) the service contracts and the letters of appointment with our Directors referred to in the paragraph headed “C. Further Information about our Directors – 1. Directors – (b) Directors’ Service Contracts and Letters of Appointment” in Appendix V to this document;
- (l) the rules of the [REDACTED] Share Option Scheme; and
- (m) the rules of the Share Option Scheme.