

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 27 January 2017 (the “**Prospectus**”) issued by Lai Si Enterprise Holding Limited (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby offered.

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Lai Si Enterprise Holding Limited
黎氏企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	: 100,000,000 Shares
Number of Placing Shares	: 90,000,000 Shares (subject to reallocation)
Number of Public Offer Shares	: 10,000,000 Shares (subject to reallocation)
Offer Price	: HK\$1.15 per Offer Share (payable in full on application in Hong Kong dollars plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.01 per Share
Stock code	: 2266

Sponsor



大有融資有限公司
MESSIS CAPITAL LIMITED

Sole Bookrunner



Joint Lead Managers



Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer (including any additional Share which may be issued under the Capitalisation Issue and any Share which may be allotted and issued upon the exercise of any option which may be granted under the Share Option Scheme).

The Share Offer comprises the Public Offer of initially 10,000,000 Shares (subject to reallocation), representing 10% of the Offer Shares available under the Share Offer, and the Placing of initially 90,000,000 Shares (subject to reallocation), representing 90% of the Offer Shares available under the Share Offer. The allocation of the Offer Shares between the Public Offer and the Placing will be subject to reallocation as described in the section headed “Structure and conditions of the Share Offer” in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will be HK\$1.15 per Offer Share. Applicants under the Public Offer must pay, on application, the Offer Price of HK\$1.15 per Public Offer Share plus a 1% brokerage fee, a 0.0027% SFC transaction levy and a 0.005% Stock Exchange trading fee.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.hkeipo.hk) in relation to the HK eIPO White Form.

Applicants who would like to have the allotted Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like to have the allotted Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, are available during normal business hours from 9:00 a.m. on Friday, 27 January 2017 up to 12:00 noon on Friday, 3 February 2017 or such later time as described in the section headed “How to apply for Public Offer Shares – 10. Effect of bad weather on the opening of the application lists” in the Prospectus from:

- the following office of the Public Offer Underwriters:

Celestial Securities Limited 9th Floor, Low Block, Grand Millennium Plaza,
181 Queen’s Road Central, Hong Kong

Hooray Securities Limited 1/F., Guangdong Investment Tower,
148 Connaught Road Central, Hong Kong

- any of the following branches of the receiving bank for the Public Offer:

Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F., 1 Garden Road
	Gilman Street Branch	136 Des Voeux Road Central
Kowloon	Ma Tau Kok Road Branch	39-45, Ma Tau Kok Road, To Kwa Wan
New Territories	Tseung Kwan O Plaza Branch	Shop 112-125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui
	Fo Tan Branch	No 2, 1/F., Shatin Galleria, 18-24 Shan Mei Street, Fo Tan

Copies of the Prospectus, together with the **YELLOW** Application Form, are available during normal business hours from 9:00 a.m. on Friday, 27 January 2017 up to 12:00 noon on Friday, 3 February 2017 from the Depository Counter of HKSCC at 1/F., One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker’s cashier order attached and marked payable to “**BANK OF CHINA (HONG KONG) NOMINEES LIMITED – LAI SI ENTERPRISE PUBLIC OFFER**” for payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above at the following times:

- 9:00 a.m. to 5:00 p.m. – Friday, 27 January 2017**
- 9:00 a.m. to 5:00 p.m. – Wednesday, 1 February 2017**
- 9:00 a.m. to 5:00 p.m. – Thursday, 2 February 2017**
- 9:00 a.m. to 12:00 noon – Friday, 3 February 2017**

The application lists will be open from 11:45 a.m. to 12:00 noon on Friday, 3 February 2017, the last application day or such later time as described in the section headed “How to apply for Public Offer Shares – 10. Effect of bad weather on the opening of the application lists” in the Prospectus.

Applicants applying by **HK eIPO White Form** service may submit applications through the **HK eIPO White Form** service at www.hkeipo.hk from 9:00 a.m. on Friday, 27 January 2017 up to 11:30 a.m. on Friday, 3 February 2017 or such later time as described in the section “How to apply for Public Offer Shares – 10. Effect of bad weather on the opening of the application lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 27 January 2017 up to 12:00 noon on Friday, 3 February 2017 or such later time as described in the section headed “How to apply for Public Offer Shares – 10. Effect of bad weather on the opening of the application lists” in the Prospectus.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to publish the announcement on the indication of the level of interest under the Placing, the level of applications under the Public Offer and the basis of allotment of the Public Offer Shares (i) on the website of the Stock Exchange (www.hkexnews.hk); and (ii) on the Company’s website (www.lai-si.com) on Thursday, 9 February 2017. The results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants) under the Public Offer will be available through a variety of channels from Thursday, 9 February 2017 as described in the section headed “How to apply for Public Offer Shares – 11. Publication of results” in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 10 February 2017, provided that (i) the Share Offer has become unconditional in all respects and (ii) the right of termination described in the section headed “Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Public Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Friday, 10 February 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 10 February 2017. The Shares will be traded in board lots of 2,000 Shares each under the stock code 2266.

By order of the Board
Lai Si Enterprise Holding Limited
Lai Ieng Man
Chairman

Hong Kong, 27 January 2017

As at the date of this announcement, the Board comprises Mr. Lai Ieng Man, Mr. Lai Meng San, Ms. Lai Ieng Wai and Ms. Cheong Weng Si as executive Directors; and Mr. Chan Chun Sing, Mr. Chan Iok Chun and Mr. Mak Heng Ip as independent non-executive Directors.