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China National Materials
Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 01893)

FURTHER UPDATE ANNOUNCEMENT IN RELATION TO THE PROPOSED REORGANIZATION

Reference is made to the announcements of China National Materials Company Limited (the "**Company**") dated 25 January 2016, 27 July 2016, 22 August 2016, 18 January 2017, 8 February 2017 and 27 February 2017 in relation to, among others, the reorganization (the "**Reorganization**") between China National Materials Group Corporation Ltd. (中國中材集團有限公司) (the "**Sinoma Group**") and China National Building Material Group Co., Ltd. (中國建材集團有限公司) (the "**CNBM Group**", formerly known as China National Building Materials Group Corporation (中國建築材料集團有限公司)) under contemplation and the continuing connected transactions between the Company and the CNBM Group.

On 8 March 2017, the Company was notified by CNBM Group that the registration regarding the transfer of Sinoma Group into CNBM Group at nil consideration with the relevant industry and commerce authorities has been completed recently. Sinoma Group, previously a wholly state-owned company on which the State-owned Assets Supervision and Administration Commission of the State Council performs the duties as a promoter, has become a company wholly-owned by legal person with the 100% equity interest thereof held by CNBM Group, and the Company has become a listed subsidiary of CNBM Group. As a result, CNBM Group has become the indirect controlling shareholder of the Company and a connected person of the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board
CHINA NATIONAL MATERIALS COMPANY LIMITED
Liu Zhijiang
Chairman of the Board

Beijing, China

8 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. Liu Zhijiang and Mr. Peng Jianxin; the non-executive directors of the Company are Mr. Li Xinhua, Mr. Li Jianlun, Mr. Shen Yungang and Mr. Wang Fengting; and the independent non-executive directors of the Company are Mr. Leung Chong Shun, Mr. Lu Zhengfei and Mr. Wang Zhulin.

Please also refer to the published version of this announcement on the Company's website.